

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM814528

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WTC Merch LLC		05/24/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Bank National Association		
<b>Street Address:</b>	60 Livingston Avenue		
<b>City:</b>	ST. PAUL		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55107		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97010777	W WU-TANG	
<b>Registration Number:</b>	7043225	WU-TANG	
<b>Registration Number:</b>	6156391	WU WEAR	
<b>Registration Number:</b>	5572966	WU WEAR	
<b>Registration Number:</b>	5572965	WU WEAR	
<b>Registration Number:</b>	5572964	WU WEAR	
<b>Registration Number:</b>	3605223	W	
<b>Registration Number:</b>	3578670	WU-TANG	
<b>Registration Number:</b>	3578668	WU-TANG CLAN	
<b>Registration Number:</b>	6008974	36 CHAMBERS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6504732629		
<b>Email:</b>	ipcalendardept@omm.com		
<b>Correspondent Name:</b>	Scott Pink		
<b>Address Line 1:</b>	2765 Sand Hill Rd.		
<b>Address Line 2:</b>	O'Melveny & Myers LLP		

CH \$265.00 97010777

<b>Address Line 4:</b>	Menlo Park, CALIFORNIA 94025
<b>ATTORNEY DOCKET NUMBER:</b>	0038280-00017
<b>NAME OF SUBMITTER:</b>	Connor Sletten
<b>SIGNATURE:</b>	/Connor Sletten/
<b>DATE SIGNED:</b>	06/01/2023
<b>Total Attachments: 7</b> source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page1.tif source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page2.tif source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page3.tif source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page4.tif source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page5.tif source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page6.tif source=Iconic - Draw 10 - Supplemental Grant of Security Interest in Trademarks (Executed)#page7.tif	

## Supplemental Grant of Security Interest in Trademarks

This SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Grant”) is made and entered into as of May 24, 2023, by WTC Merch LLC (“Grantor”), in favor of U.S. Bank National Association, a national banking association organized under the laws of the United States, not in its individual capacity, but solely as trustee (the “Trustee”).

WHEREAS, Grantor is the owner of certain Trademarks included in the Collateral (as such term is defined in the Indenture (as defined below)), including, without limitation, those set forth in Schedule 1 attached hereto (collectively, the “Secured Trademarks”);

WHEREAS, pursuant to the Indenture, dated as of March 19, 2021, as amended and restated by that certain Amended and Restated Indenture, dated as of May 10, 2022, as amended by that certain Supplemental Indenture No. 1, dated as of September 12, 2022, as amended by that certain Supplemental Indenture No. 2, dated as of September 14, 2022, and as amended by that certain Supplemental Indenture No. 3, dated as of May 24, 2023 (as further amended, restated or otherwise modified from time to time, the “Indenture”), by and among Iconic Issuer LLC as Issuer, Grantor, certain other Note Parties (as defined therein), the Trustee and U.S. Bank National Association, as securities intermediary, to secure (i) the payment of all amounts on the Notes as such amounts become due in accordance with their terms, (ii) the payment of all other sums payable in accordance with the provisions of the Indenture and (iii) compliance with the provisions of the Indenture (collectively, the “Obligations”), all as provided in the Indenture, Grantor has granted to the Trustee for the benefit of the Holders of the Notes, a security interest in all of Grantor’s rights, title and interest in, to and under certain intellectual property of Grantor, including, without limitation, the Secured Trademarks and the goodwill appurtenant thereto and associated therewith (the “Trademark Collateral”); and

WHEREAS, pursuant to Section 3.05 of the Indenture, Grantor agreed to execute and deliver to the Trustee this Grant for purposes of recording the same with the United States Patent and Trademark Office (or any other office or agency as needed) to confirm, evidence and perfect the security interest in, to and under the Trademark Collateral granted under the Indenture.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Indenture, which are incorporated by reference as if fully set forth herein, to secure the Obligations, Grantor hereby grants to the Trustee, for the benefit of the Holders of the Notes, a security interest in Grantor’s right, title and interest in, to and under the Trademark Collateral, to the extent now owned or at any time hereafter acquired by Grantor.

Capitalized terms used in this Grant (including the preamble and the recitals hereto) and not defined in this Grant shall have the meanings assigned to such terms in the Indenture.

1. The parties hereto intend that the Trademark Collateral subject to this Grant is to be considered as Collateral under the Indenture and that this Grant is for recordation, and as applicable, perfection, purposes. The security interests granted pursuant to this Grant are granted in furtherance, and not in limitation, of the security interests granted to the Trustee pursuant to the Indenture and the terms of this Grant shall not modify the applicable terms and conditions of the Indenture, which govern the Trustee’s interest in, to and under the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Grant to create a security interest in, to and under the Trademark Collateral in favor of the Trustee for the benefit of the Holders of the Notes, and Grantor hereby requests the United States Patent and Trademark Office (or any other office or agency having jurisdiction) to file and record this Grant together with the annexed Schedule 1.

2. Grantor and the Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Indenture and shall terminate automatically upon the termination of the Indenture.

3. THIS GRANT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE TRADEMARK LAWS OF THE UNITED STATES AND THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES.

4. This Grant may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

*[Remainder of this page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned has caused this SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed by its duly authorized officer as of the date and year first written above.

WTC MERCH LLC  
*as Grantor*

DocuSigned by:  
*Elizabeth Collins*  
By: \_\_\_\_\_  
Name: Elizabeth Collins  
Title: Authorized Signatory

Schedule 1  
Trademarks

[ATTACHED]

**TRADEMARKS**

Mark	Country	Words / Design	Class(es)	Owner	Status	Filing Date	USPTO Reference Number	WIPO #	Application # in Country of Filing	Registration # in Country of Registration	Registration Date	Upcoming Deadline	Notes
W	Australia	Design	9, 41	Robert Diggs	Cancelled			1493400	2044247		6-Sep-2019	6-Sep-2029	
W	Australia	Design	9, 25, 41	Robert Diggs	Protected			1390513	1908791		10-Apr-2017	10-Apr-2027	
W	Canada	Design	9, 41	Robert Diggs	Cancelled			1493400	1990925	TMA1131524	6-Sep-2019	6-Sep-2029	
W	China	Design	9, 41	Robert Diggs	Cancelled			1493400			6-Sep-2019	6-Sep-2029	
W	China	Design	9, 25, 41	Robert Diggs	Refused only for class 025			1390513				10-Apr-2027	
W	European Union	Design	9, 25, 41	Robert Diggs	Registered				6795058		1-Apr-2008	1-Apr-2028	Local counsel: Maucher Jenkins
W	European Union	Design	9, 41	Robert Diggs	Cancelled			1493400			6-Sep-2019	6-Sep-2029	Local counsel: Maucher Jenkins
W	International (Madrid)	Design	9, 41	Robert Diggs	Cancelled			1493400			6-Sep-2019	6-Sep-2029	
W	International (Madrid)	Design	9, 25, 41	Robert Diggs	Protected			1390513			10-Apr-2017	10-Apr-2027	attorney listed: KHPS, LLP (Peter Paterno)
W	Japan	Design	9, 25, 41	Robert Diggs	Protected			1390513			10-Apr-2017	10-Apr-2027	
W	Japan (Partial assignment)	Design	9, 41	Robert Diggs	Cancelled			1493400			6-Sep-2019	6-Sep-2029	
W	New Zealand	Design	9, 41	Robert Diggs	Cancelled			1493400	1132597		6-Sep-2019	6-Sep-2029	
W	New Zealand	Design	9, 25, 41	Robert Diggs	Protected			1390513	1087356		10-Apr-2017	10-Apr-2027	
W	United Kingdom	Design	9, 41	Robert Diggs	Cancelled			1493400			6-Sep-2019	6-Sep-2029	
W	United Kingdom	Design	9, 25, 41	Robert Diggs	Registered				UK00906795058		1-Apr-2008	1-Apr-2028	Local counsel: Maucher Jenkins
W	United States	Design	9, 25, 41	Robert Diggs	Registered Sec 8 & 9 Due (2029)	25-Mar-2008			77431469	3605223	14-Apr-2009	14-Apr-2029	
W Design	Canada	Design	9, 25, 41	Robert Diggs	Registered	4-Oct-2017			1861138	TMA1101911	11-Jun-2021	11-Jun-2031	Local counsel: Bereskin & Parr S.E.N.C.R.L., s.r.l
W WU-TANG	United States	Design & Words	24	Robert Diggs	Awaiting Assignment to Examining Attorney	3-Sep-2021			97010777				
Wu Wear	Australia	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455			20-Mar-2017	20-Mar-2027	
WU WEAR	Australia	Words	25	Robert Diggs	Protected	19-Mar-2018		1418755	1856831		14-May-2018	14-May-2028	
Wu Wear	Cambodia	Words	14, 18, 35	Robert Diggs	Total Provisional Refusal of Protection	15-Mar-2017	A0065750	1353455	KH/1353455/M				
WU WEAR	Cambodia	Words	25	Robert Diggs	Total Refusal on November 28, 2019	19-Mar-2018		1418755					
Wu Wear	China	Words	14, 18, 35	Robert Diggs	Total Provisional Refusal of Protection	15-Mar-2017	A0065750	1353455					
WU WEAR	China	Words	25	Robert Diggs	Total Refusal on March 21, 2019	19-Mar-2018		1418755					
Wu Wear	European Union	Words	14, 18, 35	Robert Diggs	Partially Protected/Verify in use	15-Mar-2017	A0065750	1353455			20-Mar-2017	7-Dec-2022	LICHTNECKER & LICHTNECKER
WU WEAR	European Union	Words	25	Robert Diggs	Total refusal on August 22, 2019	19-Mar-2018		1418755					
Wu Wear	India	Words	14, 18, 35	Robert Diggs	Total Provisional Refusal of Protection	15-Mar-2017	A0065750	1353455			20-Mar-2017		
WU WEAR	India	Words	25	Robert Diggs	Protected	19-Mar-2018		1418755			14-May-2018	14-May-2028	
Wu Wear	International (Madrid)	Words	14, 18, 35	Robert Diggs	Registered	15-Mar-2017	A0065750	1353455			20-Mar-2017	20-Mar-2027	
WU WEAR	International (Madrid)	Words	25	Robert Diggs	Protected	19-Mar-2018		1418755			14-May-2018	14-May-2028	
Wu Wear	Japan	Words	25	Robert Diggs	Registered	24-Apr-2018			2018-032164	6115440	18-Jan-2019	18-Jan-2029	
Wu Wear	Japan	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455			20-Mar-2017	20-Mar-2027	
Wu Wear	Korea	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455			20-Mar-2017	20-Mar-2027	
WU WEAR	Korea	Words	25	Robert Diggs	Refusal of Protection on Nov. 07, 2019	19-Mar-2018		1418755					
Wu Wear	Laos	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455	M1353455		20-Mar-2017	20-Mar-2027	
WU WEAR	Laos	Words	25	Robert Diggs	Protected	19-Mar-2018		1418755			14-May-2018	14-May-2028	
Wu Wear	Mongolia	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455	1353455	1353455	20-Mar-2017	20-Mar-2027	
Wu Wear	New Zealand	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455	1070702		20-Mar-2017	20-Mar-2027	
WU WEAR	New Zealand	Words	25	Robert Diggs	Protected	19-Mar-2018		1418755		402018167555X	14-May-2018	14-May-2028	
Wu Wear	Philippines	Words	14, 18, 35	Robert Diggs	Cancelled because did not file SOU	15-Mar-2017	A0065750	1353455	M11353455		20-Mar-2017	27-Jan-2022	need to submit copy of US reg by 8/7/19; need actual use in Philippines by 3/20/20

**TRADEMARKS**

Mark	Country	Words / Design	Class(es)	Owner	Status	Filing Date	USPTO Reference Number	WIPO #	Application # in Country of Filing	Registration # in Country of Registration	Registration Date	Upcoming Deadline	Notes
WU WEAR	Philippines	Words	25	Robert Diggs	Confirmation of Total Provisional Refusal	19-Mar-2018		1418755					
Wu Wear	Singapore	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455	40201712810V		20-Mar-2017	20-Mar-2027	
WU WEAR	Singapore	Words	25	Robert Diggs	Protected	19-Mar-2018		1418755			14-May-2018	14-May-2028	
Wu Wear	United Kingdom		14, 18, 35	Robert Diggs	Registered	20-Mar-2017			UK00801353455	UK00801353455	11-Dec-2017	20-Mar-2027	
Wu Wear	United States	Words	14	Robert Diggs	Registered Sec 8 & 15 Due (2024)	15-Mar-2017			87372550	5572964	2-Oct-2018	2-Oct-2024	
Wu Wear	United States	Words	18	Robert Diggs	Registered Sec 8 & 15 Due (2024)	15-Mar-2017			87372560	5572965	2-Oct-2018	2-Oct-2024	
Wu Wear	United States	Words	25	Robert Diggs	Registered Sec 8 & 15 Due (2024)	24-Jul-2019			88534382	6156391	22-Sep-2020	22-Sep-2026	
Wu Wear	United States	Words	35	Robert Diggs	Registered Sec 8 & 15 Due (2024)	15-Mar-2017			87372631	5572966	2-Oct-2018	2-Oct-2024	
Wu Wear	Vietnam	Words	14, 18, 35	Robert Diggs	Protected	15-Mar-2017	A0065750	1353455			20-Mar-2017	20-Mar-2027	
WU WEAR	Vietnam	Words	25	Robert Diggs	Total Refusal on September 5, 2019	19-Mar-2018		1418755					
WU-TANG	Australia	Design	9, 41	Robert Diggs	Protected			1509388	2063085		6-Sep-2019	6-Sep-2029	
WU-TANG	Australia	Design	9, 25, 41	Robert Diggs	Protected			1390514			4-Oct-2017	4-Oct-2027	
WU-TANG	Canada	Design	9, 41	Robert Diggs	Protected			1509388	2006368	TMA1131585	6-Sep-2019	6-Sep-2029	
WU-TANG	China	Design	9, 41	Robert Diggs	Refused only for class 009			1509388					
WU-TANG	China	Design	9, 25, 41	Robert Diggs	Partial Refusal in classes 9 and 25			1390514					
WU-TANG	European Union	Design	9, 25, 41	Robert Diggs	Registered				6794986		1-Apr-2008	1-Apr-2028	Local counsel: Maucher Jenkins
WU-TANG	European Union	Design	9, 41	Robert Diggs	Protected			1509388			6-Sep-2019	6-Sep-2029	
WU-TANG	International (Madrid)	Design	9, 41	Robert Diggs	Protected	06.09.2019		1509388			6-Sep-2019	6-Sep-2029	
WU-TANG	International (Madrid)	Design	9, 25, 41	Robert Diggs	Protected			1390514			4-Oct-2017	4-Oct-2027	attorney listed: KHPS, LLP (Peter Paterno)
WU-TANG	Japan	Design	9, 41	Robert Diggs	Cancelled			1509388			19-Aug-2021		
WU-TANG	Japan	Design	9, 25, 41	Robert Diggs	Protected			1390514			4-Oct-2017	4-Oct-2027	
WU-TANG	New Zealand	Design	9, 41	Robert Diggs	Protected			1509388	1138899		9-Jun-2019	6-Sep-2029	
WU-TANG	New Zealand	Design	9, 25, 41	Robert Diggs	Protected			1390514	1087357		4-Oct-2017	4-Oct-2027	Local counsel: Zone IP Limited
WU-TANG	United Kingdom	Design	9, 41	Robert Diggs	Protected			1509388	UK00801509388		6-Sep-2019	6-Sep-2029	
WU-TANG	United Kingdom	Design	9, 25, 41	Robert Diggs	Registered				UK00906794986		1-Apr-2008	1-Apr-2028	Local counsel: Maucher Jenkins
WU-TANG	United States	Design & Words	9, 41	Robert Diggs	Registered	12-Mar-2019		88336002	7043225		2-May-2023	2-May-2029	
WU-TANG	United States	Design & Words	9, 25, 41	Robert Diggs	Registered Sec 8 & 9 Due (2029)	21-Nov-2007		77335438	3578670		24-Feb-2009	24-Feb-2029	
WU-TANG CLAN	Australia	Words	9, 25, 41	Robert Diggs	Protected			1390887	1910246		4-Oct-2017	4-Oct-2027	
WU-TANG CLAN	Canada	Words	9, 25, 41	Robert Diggs	Registered	4-Oct-2017			1861136	TMA1093159	4-Feb-2021	4-Feb-2031	Local counsel: Bereskin & Parr S.E.N.C.R.L., s.r.l
WU-TANG CLAN	China	Words	9, 25, 41	Robert Diggs	Partial Refusal in classes 9 and 25			1390887					
WU-TANG CLAN	European Union	Words	9, 25, 41	Robert Diggs	Registered				6794887		1-Apr-2008	1-Apr-2028	Local counsel: Maucher Jenkins
WU-TANG CLAN	International (Madrid)	Words	9, 25, 41	Robert Diggs	Protected			1390887			4-Oct-2017	4-Oct-2027	attorney listed: KHPS, LLP (Peter Paterno)
WU-TANG CLAN	Japan	Words	9, 25, 41	Robert Diggs	Protected			1390887			4-Oct-2017	4-Oct-2027	
WU-TANG CLAN	New Zealand	Words	9, 25, 41	Robert Diggs	Protected			1390887	1087727		4-Oct-2017	4-Oct-2027	
WU-TANG CLAN	United Kingdom	Words	9, 25, 41	Robert Diggs	Registered				UK00906794887		1-Apr-2008	1-Apr-2028	Local counsel: Maucher Jenkins
WU-TANG CLAN	United States	Words	9, 25, 41	Robert Diggs	Registered Sec 8 & 9 Due (2029)	21-Nov-2007		77335201	3578668		24-Feb-2009	24-Feb-2029	
WU-TANG Design	Canada	Design	9, 25, 41	Robert Diggs	Registered	4-Oct-2017			1861137	TMA1101909	11-Jun-2021	11-Jun-2031	Local counsel: Bereskin & Parr S.E.N.C.R.L., s.r.l
36 CHAMBERS	United States	Words	9, 16, 18, 25, 35, 41	36 Chambers LLC	Registered	7-Dec-2018			88/220,649	6,008,974	10-Mar-2020	10-Mar-2026	



**Trademarks (Cont'd)**  
**URLs/Websites**

<b>Link</b>	<b>Platform</b>	<b>Platform Type</b>	<b>Description</b>
<a href="https://wutangclan.com/">https://wutangclan.com/</a>	Website	Merchandise	Website for the Wu-Tang brand
<a href="https://www.instagram.com/wutangbrand/?hl=en">https://www.instagram.com/wutangbrand/?hl=en</a>	Instagram	Social	Official Instagram of the Wu-Tang brand
<a href="https://music.amazon.com/artists/B000UTBN8O/wu-tang-clan">https://music.amazon.com/artists/B000UTBN8O/wu-tang-clan</a>	Amazon Music	DSP	Official Amazon Music profile of Wu-Tang Clan
<a href="https://music.apple.com/us/artist/wu-tang-clan/200986">https://music.apple.com/us/artist/wu-tang-clan/200986</a>	Apple Music	DSP	Official Apple Music profile of Wu-Tang Clan
<a href="https://open.spotify.com/artist/34EP7KEpOjXcM2TCat1SK?si=ZhkVvT">https://open.spotify.com/artist/34EP7KEpOjXcM2TCat1SK?si=ZhkVvT</a>	Spotify	DSP	Official Spotify profile of Wu-Tang Clan
<a href="https://www.facebook.com/wutangclan">https://www.facebook.com/wutangclan</a>	Facebook	Social	Official Facebook of Wu-Tang Clan
<a href="https://www.instagram.com/wutangclan/">https://www.instagram.com/wutangclan/</a>	Instagram	Social	Official Instagram of Wu-Tang Clan
<a href="https://twitter.com/wutangclan">https://twitter.com/wutangclan</a>	Twitter	Social	Official Twitter of Wu-Tang Clan
<a href="https://www.youtube.com/@WuTangClan/featured">https://www.youtube.com/@WuTangClan/featured</a>	YouTube	Social	Official YouTube of Wu-Tang Clan
<a href="https://wutangclan.net">https://wutangclan.net</a>	Website	Informational	[Un]official (?) website for Wu-Tang Clan
<a href="https://wutangclanshop.com/">https://wutangclanshop.com/</a>	Website	Merchandise	Official merchandising site for Wu-Tang Clan
<a href="https://www.instagram.com/wutangclanshop/">https://www.instagram.com/wutangclanshop/</a>	Instagram	Social	Official Instagram of the Wu-Tang Clan Shop
<a href="https://wuwear.com/">https://wuwear.com/</a>	Website	Merchandise	Website for Wu Wear
<a href="https://www.instagram.com/wuwearofficial/">https://www.instagram.com/wuwearofficial/</a>	Instagram	Social	Official Instagram of Wu Wear
<a href="https://36chambers.com/">https://36chambers.com/</a>	Website	Merchandise	Official website of 36 Chambers ALC
<a href="https://www.instagram.com/36chambers/">https://www.instagram.com/36chambers/</a>	Instagram	Social	Official Instagram of 36 Chambers
<a href="https://36cinema.com/">https://36cinema.com/</a>	Website	Film company	Official website of 36 Cinema
<a href="https://www.instagram.com/36cinema/">https://www.instagram.com/36cinema/</a>	Instagram	Social	Official Instagram of 36 Cinema

**TRADEMARK**

**REEL: 008089 FRAME: 0696**

**RECORDED: 06/01/2023**