# CH \$215,00 505

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM816376

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Accelerate Diagnostics, Inc.		06/09/2023	Corporation: DELAWARE

## **RECEIVING PARTY DATA**

Name:	U.S. Bank Trust Company, National Association
Street Address:	2222 E. Camelback Road, Suite 110
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85016
Entity Type:	National Banking Association: UNITED STATES

## **PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	5050516	ACCELERATE DIAGNOSTICS
Registration Number:	5355770	ACCELERATE PHENO
Registration Number:	5599689	ACCELERATE PHENOTEST
Registration Number:	5269730	
Registration Number:	5246024	
Registration Number:	5448679	
Registration Number:	6030516	DO MORE.
Registration Number:	6030517	DO MORE.

## **CORRESPONDENCE DATA**

**Fax Number:** 9494754754

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 949-451-3800

**Email:** skann@gibsondunn.com

Correspondent Name: Stephanie Kann

Address Line 1: 3161 Michelson Drive

Address Line 2:Gibson, Dunn & Crutcher LLPAddress Line 4:Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	06719-00001
NAME OF SUBMITTER:	Stephanie Kann

900778534 TRADEMARK REEL: 008096 FRAME: 0640

SIGNATURE:	/stephanie kann/	
DATE SIGNED:	06/09/2023	
Total Attachments: 5		
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TRADEMARK REEL: 008096 FRAME: 0641

#### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of June 9, 2023 (this "<u>Trademark Security</u> **Agreement**"), by and among the signatory hereto indicated as a "**Pledgor**" (the "<u>Pledgor</u>") in favor of U.S. Bank Trust Company, National Association solely in its capacity as collateral agent for the Secured Parties (in such capacity, together with any successor thereof, the "Collateral Agent") pursuant to that certain Indenture, dated as of June 9, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "**Indenture**"), by and among Accelerate Diagnostics, Inc., a Delaware corporation ("**Issuer**"), the Pledgor and each of the other guarantors listed on the signature pages thereto, and U.S. Bank Trust Company, National Association, as trustee and as collateral agent.

## WITNESETH:

WHEREAS, the Pledgor is party to that certain Security Agreement dated as of June 9, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor pledged and granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Security Agreement, the Pledgor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the ratable benefit of the Secured Parties, to enter into the Indenture, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not defined herein shall have the meanings given or given by reference to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the ratable benefit of the Secured Parties a Lien on and security interest in and to all of the right, title and interest of the Pledgor in, to and under all the following Pledged Collateral of the Pledgor, in each case excluding Excluded Assets, whether now existing or hereafter arising or acquired from time to time (collectively, the "Trademark Collateral"): all trademarks (including service marks), slogans, logos, certification marks, trade dress, uniform resource locations (URLs), domain names, corporate names, trade names, or other indicia of source, whether registered or unregistered, all registrations and applications for the foregoing (whether statutory or common law and whether registered or applied for in the United States or any other country, multi-national registry or any political subdivision thereof), including the United States trademark and service mark registrations and applications for registration listed on Schedule 1 attached hereto, together with any and all (i) rights and privileges arising under applicable law with respect to the use of any of the foregoing, (ii) all goodwill of the business connected with the use thereof and symbolized thereby, (iii) extensions and renewals thereof and amendments thereto, (iv) rights to proceeds, income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder

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and with respect thereto, including damages, claims and payments for past, present or future infringements, dilutions or other violations thereof, (v) rights to sue or otherwise recover for past, present and future infringements, dilutions or other violations thereof and (vi) rights corresponding thereto throughout the world.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument. The exchange of copies of this Trademark Security Agreement and of signature pages by facsimile or PDF transmission shall constitute effective execution and delivery of this Trademark Security Agreement as to the parties hereto and may be used in lieu of the original Trademark Security Agreement for all purposes. Signatures of the parties hereto transmitted by facsimile or PDF shall be deemed to be their original signatures for all purposes.

SECTION 5. Governing Law. The terms of Sections 19.04 and 19.13 of the Indenture with respect to governing law, consent of jurisdiction, service of process, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

SECTION 6. Concerning the Collateral Agent. U.S. Bank Trust Company, National Association is entering this Trademark Security Agreement not in its individual or corporate capacity, but solely in its capacity as Collateral Agent under the Indenture. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges, immunities and indemnities of the Collateral Agent set forth in the Indenture, including without limitation in Articles 7 or 17 thereof, as if such rights, privileges, immunities and indemnities were expressly set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ACCELERATE DIAGNOSTICS, INC.,

as Pledgor

By:

Name:

Title:

Signature Page to Trademark Security Agreement

TRADEMARK REEL: 008096 FRAME: 0644 Accepted and Agreed:

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,

solely in its capacity as Collateral, Agent

By:

Name:

Title:

Mary Ambriz-Reyes Vice President

Signature Page to Trademark Security Agreement

TRADEMARK

REEL: 008096 FRAME: 0645

## SCHEDULE 1

to

# TRADEMARK SECURITY AGREEMENT

## UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Registrations:

OWNER		DECICEDATION MUMDED /
<u>OWNER</u>	<u>MARK</u>	REGISTRATION NUMBER / REGISTRATION DATE
Accelerate Diagnostics, Inc.	ACCELERATE DIAGNOSTICS	5050516
_		27-SEP-2016
Accelerate Diagnostics, Inc.	ACCELERATE PHENO	5355770
_		12-DEC-2017
Accelerate Diagnostics, Inc.	ACCELERATE PHENOTEST	5599689
_		06-NOV-2018
Accelerate Diagnostics, Inc.	Design Only	5269730
		22-AUG-2017
Accelerate Diagnostics, Inc.	Design Only	5246024
		18-JUL-2017
Accelerate Diagnostics, Inc.	Design Only	5448679
		17-APR-2018
Accelerate Diagnostics, Inc.	DO MORE. Design	6030516
	Do more.	07-APR-2020
Accelerate Diagnostics, Inc.	DO MORE. Design	6030517
	Do more. 🐡	07-APR-2020

<u>United States Trademark Applications:</u> None.

TRADEMARK REEL: 008096 FRAME: 0646

**RECORDED: 06/09/2023**