TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM816901

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	PARTIAL TERMINATION AND RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MACQUARIE CAPITAL FUNDING LLC		06/09/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MEDIAOCEAN LLC
Street Address:	45 West 18th Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10011
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	5454351	LUMINA
Registration Number:	5160943	COLSPACE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.848.7374

Email: Sophie.Zander@shearman.com

Correspondent Name: Sophia Zander

Address Line 1: 599 Lexington Avenue
Address Line 2: Shearman & Sterling LLP
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	40205-00008	
NAME OF SUBMITTER:	Sophia Zander	
SIGNATURE:	/Sophia Zander/	
DATE SIGNED:	06/13/2023	

Total Attachments: 4

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PARTIAL TERMINATION AND RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This Partial Termination and Release of Second Lien Security Interest in Trademarks ("<u>Trademark Release</u>") is made as of June 9, 2023, by **MACQUARIE CAPITAL FUNDING LLC**, a Delaware limited liability company (in such capacity, together with its successors and assigns in such capacity, "<u>Collateral Agent</u>") in favor of **MEDIAOCEAN LLC**, a Delaware limited liability company with an address at 45 West 18th Street, New York, New York 10011 (the "<u>Grantor</u>").

WITNESSETH:

WHEREAS, the Grantor entered into that certain Trademark Security Agreement dated December 15, 2021 (the "<u>Trademark Security Agreement</u>") with Collateral Agent, notice of which was recorded on December 22, 2021 at the United States Patent and Trademark Office at Reel 7539, Frame 0394.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted the Collateral Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the "Security Interest") in favor of the Collateral Agent, in and to all of such Grantor's Trademark Collateral, including without limitation the Trademarks listed in Schedule A hereto.

WHEREAS, the Collateral Agent has agreed to terminate and release its security interest solely in the Trademark Collateral set forth in **Schedule A** as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Collateral Agent hereby agrees that:

- 1. The Collateral Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the Trademark Collateral of the Grantor set forth on **Schedule A**, and assigns, transfers and conveys to Grantor such interest in the Trademark Collateral.
- 2. The Collateral Agent authorizes and requests that the United States Patent and Trademark Office and any other applicable government office record this Trademark Release.
- 3. THIS TRADEMARK RELEASE AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS TRADEMARK RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (EXCEPT FOR CONFLICTS OF LAW PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION).

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IN WITNESS WHEREOF, the Collateral Agent has caused this Trademark Release to be executed as of the day and year first written above.

MACQUARIE CAPITAL FUNDING LLC,

as Collateral Agent

By:

Name: Jeff Abt

Title: Authorized signatory

By:

Name: Lisa Grushkin

Title: Authorized signatory

Kiza Shushin

[Signature Page to Termination and Release of Second Lien Security Interest in Trademarks]

SCHEDULE A

RELEASED TRADEMARKS

Ser. No.	Reg. No.	Mark	Owner of Record
87176321	5454351	LUMINA	MediaOcean LLC
87131462	5160943	COLSPACE	MediaOcean LLC

RECORDED: 06/13/2023

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