## CH \$1865.00 36740

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM816941

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		06/12/2023	Aktiengesellschaft (Ag): SWITZERLAND

### **RECEIVING PARTY DATA**

Name:	KinderCare Education LLC (f/k/a Knowledge Universe Education LLC)
Street Address:	650 NE HOLLADAY STREET
City:	Portland
State/Country:	OREGON
Postal Code:	97232
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 74**

Property Type	Number	Word Mark
Registration Number:	3674066	ACTIVE ADVENTURES
Registration Number:	3646848	
Registration Number:	4265043	BOOKSMARTS
Registration Number:	2259820	
Registration Number:	4094312	CAMBRIDGE
Registration Number:	2842138	CAMBRIDGE ACADEMY
Registration Number:	1683354	CAMBRIDGE LEARNING CENTRE
Registration Number:	4112452	CAMBRIDGE PRESCHOOLS
Registration Number:	4094313	CAMBRIDGE SCHOOLS
Registration Number:	3298089	CAMP CAMBRIDGE
Registration Number:	3410113	CATCH THE WAVE
Registration Number:	3444350	CCLC
Registration Number:	3568316	C CCLC
Registration Number:	2373235	CHAMPIONS
Registration Number:	3728415	CHAMPIONS
Registration Number:	4317380	CHAMPIONS
Registration Number:	3728414	CHAMPIONS ACADEMY
Registration Number:	3742516	CHAMPIONS EXTENDED LEARNING
Registration Number:	4321297	CHAMPIONS EXTENDED LEARNING TRADEMARK

TRADEMARK

REEL: 008098 FRAME: 0431

900779026

Property Type	Number	Word Mark
Registration Number:	3829218	
Registration Number:	3728412	CHAMPIONS SCIENCE ADVENTURES
Registration Number:	4301610	CHAMPIONS SCIENCE ADVENTURES
Registration Number:	1659140	CHILDREN'S DISCOVERY CENTERS
Registration Number:	905288	CHILDREN'S WORLD
Registration Number:	1606796	CHILDREN'S WORLD LEARNING CENTERS
Registration Number:	3842738	COOKING ADVENTURES
Registration Number:	2189883	DAYBRIDGE
Registration Number:	3538983	DISCOVER LEARN TOGETHER WE INSPIRE. DREA
Registration Number:	3739628	EARLY FOUNDATIONS
Registration Number:	2650339	
Registration Number:	4051568	GUIDED DISCOVERY
Registration Number:	4025062	GUIDED DISCOVERY
Registration Number:	4498246	IT'S ALL DESIGNED FOR LEARNING
Registration Number:	3755026	
Registration Number:	3296777	KELSEY'S LEARNING ADVENTURES
Registration Number:	3296778	KELSEY'S MATH ADVENTURES
Registration Number:	3322736	KELSEY'S PHONICS ADVENTURES
Registration Number:	3296780	KELSEY'S READING ADVENTURES
Registration Number:	3322735	KELSEY'S SPANISH ADVENTURES
Registration Number:	3755375	KINDERCARE LEARN AT HOME
Registration Number:	2423742	KNOWLEDGE BEGINNINGS
Registration Number:	3674061	LEARNING ADVENTURES
Registration Number:	3674063	MATH ADVENTURES
Registration Number:	2243928	MERITOR
Registration Number:	4756711	NURTUREGREATNESS
Registration Number:	3010327	PARTNERS AROUND LITERACY
Registration Number:	3674062	PHONICS ADVENTURES
Registration Number:	3756350	PLAYING & LEARNING WITH MOMMY
Registration Number:	1927401	QUEST 4 FUN
Registration Number:	1929224	QUEST 4 FUN!
Registration Number:	4203511	READ. SHARE. GIVE.
Registration Number:	3674065	READING ADVENTURES
Registration Number:	3430921	SCIENCE ADVENTURES
Registration Number:	3674064	SPANISH ADVENTURES
Registration Number:	3539004	SUCCESS BEGINS HERE
Registration Number:	3744561	SUMMER ADVENTURES
Registration Number:	2815479	THE DO-RIGHT CREW

Property Type	Number	Word Mark
Registration Number:	3874580	THE GROVE SCHOOL
Registration Number:	4096561	THE GROVE SCHOOL
Registration Number:	3884068	
Registration Number:	3538980	TOGETHER WE INSPIRE
Registration Number:	3538982	TOGETHER WE INSPIRE. CONFIDENCE GROWTH C
Registration Number:	4567622	WHERE LEARNING AND FUN COME TOGETHER
Registration Number:	3574179	CHAMPIONSGO ONE BETTER!
Registration Number:	3574178	GO ONE BETTER!
Registration Number:	3574177	CHAMPIONS
Registration Number:	1714574	EARLY IMPRESSIONS
Registration Number:	1622985	PATHWAYS
Registration Number:	1643947	PIAGET DISCOVERY SCHOOL
Registration Number:	1633500	WE CALL IT LEARNING CHILDREN CALL IT FUN
Serial Number:	85555923	KNOWLEDGE FOUNDATIONS
Serial Number:	77911541	MUSIC ADVENTURES
Serial Number:	86029263	COMMUNITY CARE SELECT
Serial Number:	86020285	CARE SELECT

### CORRESPONDENCE DATA

**Fax Number:** 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3128622000

**Email:** jeffrey.norgle@kirkland.com

Correspondent Name: Jeffrey Norgle

Address Line 1: 300 NORTH LASALLE Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	47491-2
NAME OF SUBMITTER:	Jeffrey Norgle
SIGNATURE:	/Jeffrey Norgle/
DATE SIGNED:	06/13/2023

### **Total Attachments: 12**

source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page1.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page2.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page3.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page4.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page5.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page6.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page7.tif source=KinderCare - US Security Release - Trademark (CS) - 5602\_0001\_(97571874\_1)#page7.tif

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### **RELEASE OF SECURITY INTEREST IN TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of June 12, 2023 ("Effective Date") by Credit Suisse AG, Cayman Islands Branch in its capacity as the Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the "Collateral Agent"), in favor of KinderCare Education LLC (f/k/a Knowledge Universe Education LLC (the "Grantor").

**WHEREAS**, the Grantor is party to the First Lien Security Agreement, dated as of August 13, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantor, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantor has granted a security interest to the Collateral Agent in the Trademark Collateral;

**WHEREAS**, pursuant to the terms and conditions of that certain Trademark Security Agreement by and between Knowledge Universe Education LLC and the Collateral Agent dated August 13, 2015 (the "<u>Trademark Security Agreement</u>"), the Grantor granted to the Collateral Agent a security interest in and to all of Grantor's right, title and interest in and to all of the Trademark Collateral (as defined below);

**WHEREAS,** the Trademark Security Agreement was recorded with the United States Patent and Trademark Office ("PTO") on August 18, 2015, at Reel 5602, Frame 0001; and

WHEREAS, the Grantor has paid all of its outstanding indebtedness to the Secured Parties.

**NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. <u>Trademark Collateral</u>. Pursuant to the Trademark Security Agreement, the Grantor granted to the Collateral Agent a security interest in and to all of such Grantor's right, title and interest in and to all of the following, in each case whether owned or existing or thereafter acquired, developed, created or arising and wherever located (collectively, the "<u>Trademark Collateral</u>"):
  - (i) all trademarks, service marks, designs, logos, indicia of origin, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such a Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on Schedule A annexed hereto) (collectively, the "Trademarks");
  - (ii) all goodwill of such Grantor's business symbolized by the Trademarks associated therewith;
  - (iii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any

indemnity warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral; and

- (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, misappropriation, or other violation or impairment of any of the foregoing.
- 2. Release. The Collateral Agent hereby, without recourse or warranty of any kind or nature, terminates and cancels the Trademark Security Agreement, and hereby, without recourse or warranty of any kind or nature, (i) terminates, cancels and releases any and all other rights, liens and security interests that it has in, to and under the security interests it has against the Trademark Collateral, and (ii) reassigns, grants and conveys to the Grantor any and all right, title, or interest the Collateral Agent has in the Trademark Collateral, in each case, including, without limitation, the Trademark Collateral referred to on Schedule A attached hereto.
- 3. <u>Recordation</u>. The Collateral Agent authorizes and requests that this Release be filed and recorded with the PTO or any other applicable government office.
- 4. <u>Relation to Security Agreement</u>. All of the terms of the Security Agreement are hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- 5. <u>Counterparts</u>. This Release may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Release by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Release.
- 6. <u>Concerning the Collateral Agent</u>. Credit Suisse AG, Cayman Islands Branch is executing this Release not in its individual or corporate capacity but solely in its capacity as Collateral Agent under the Credit Agreement (as defined in the Security Agreement). In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges, immunities and indemnities granted to the Collateral Agent under the Credit Agreement and the Security Agreement, as if such rights, privileges, immunities and indemnities were expressly set forth herein.

\* \* \* \* \*

**IN WITNESS WHEREOF,** the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

Credit Suisse AG, Cayman Islands Branch

Name: Mikhail Faybusovich

Title: <u>Authorized Signatory</u>

Name: Heesu Sin\_\_\_\_

Title: Authorized Signatory

SCHEDULE A

# TRADEMARK REGISTRATIONS

Grantor	Trademarks	Registration Date	Status	Registration/Serial No.
Knowledge Universe Education LLC	ACTIVE ADVENTURES	25-Aug-09	Registered	3674066
Knowledge Universe Education LLC	Bell Tower Logo (Misc Design)	30-Jun-09	Registered	3646848
Knowledge Universe Education LLC	BOOKSMARTS	25-Dec-12	Registered	4265043
Knowledge Universe Education LLC	BRANCH DESIGN	6-Jul-99	Registered	2259820
Knowledge Universe Education LLC	CAMBRIDGE& Design	31-Jan-12	Registered	4094312
Knowledge Universe Education LLC	CAMBRIDGE ACADEMY	18-May-04	Registered	2842138
Knowledge Universe Education LLC	CAMBRIDGE LEARNING CENTRE	14-Apr-92	Registered	1683354
Knowledge Universe Education LLC	CAMBRIDGE PRESCHOOLS and Design	13-Mar-12	Registered	4112452

Grantor	Trademarks	<u>Registration</u> <u>Date</u>	Status	Registration Serial
Knowledge Universe Education LLC	CAMBRIDGE SCHOOLS and Design	31-Jan-12	Registered	4094313
Knowledge Universe Education LLC	CAMP CAMBRIDGE	25-Sep-07	Registered	3298089
Knowledge Universe Education LLC	CARE SELECT	25-Jul-13	Pending ITU	86020285
Knowledge Universe Education LLC	CATCH THE WAVE	8-Apr-08	Registered	3410113
Knowledge Universe Education LLC	CCLC	10-Jun-08	Registered	3444350
Knowledge Universe Education LLC	C CCLC & Design	27-Jan-09	Registered	3568316
Knowledge Universe Education LLC	CHAMPIONS	l-Aug-00	Registered	2373235
Knowledge Universe Education LLC	CHAMPIONS & DESIGN	22-Dec-09	Registered	3728415
Knowledge Universe Education LLC	CHAMPIONS & Design (2009)	9-Apr-13	Registered	4317380
Knowledge Universe Education LLC	CHAMPIONS ACADEMY AND DESIGN	22-Dec-09	Registered	3728414

Grantor	Trademacks	Registration Date	Status	Registration Serial
Knowledge Universe	CHAMPIONS	26-Jan-10	Registered	3742516
Education LLC	EXTENDED LEARNING AND			
Vnowledge Universe	DESIGN	16 Apr 13	Darietana	1221207
Knowledge ∪niverse Education LLC	EXTENDED EXTENDED	16-Apr-13	Registered	4321297
	LEARNING and			
	Design			
Knowledge Universe	Champions Kids	01-guA-8	Registered	3829218
Education LLC	Logo (Misc Design)			
Knowledge Universe	CHAMPIONS	22-Dec-09	Registered	3728412
Education LLC	SCIENCE			
	ADVENTURES			
	AIND DESIGN			3.
Knowledge Universe	CHAMPIONS	12-Mar-13	Registered	4301610
Education LLC	SCIENCE			
	ADVENTURES			
	and Design			
Knowledge Universe	CHILDREN'S	1-Oct-91	Registered	1659140
Education LLC	DISCOVERY CENTERS			
Knowledge Universe	CHILDREN'S	29-Dec-70	Registered	905288
Education LLC	WORLD			
Knowledge Universe	CHILDREN'S	17-Jul-90	Registered	1606796
Education LLC	WORLD			
	LEARNING			
	CENTERS			

Trademarks Registration Date  COMMUNITY 5-Aug-13	Knowledge Universe COMMUNITY 5-Aug-13 Pending ITU Education LLC CARE SELECT	Knowledge Universe COOKING 31-Aug-10 Registered Education LLC ADVENTURES	Knowledge Universe DAYBRIDGE 15-Sep-98 Registered Education LLC	Knowledge Universe DISCOVER 25-Nov-08 Cancelled Education LLC LEARN TOGETHER WE INSPIRE. DREAM CREATE SHARE (Stylized)	Knowledge Universe EARLY 19-Jan-10 Registered Education LLC FOUNDATIONS	Knowledge Universe Geodesic Dome 12-Nov-02 Registered	Education DEC	iverse	verse GUIDED 8-Nov-11  Verse GUIDED 13-Sep-11  DISCOVERY & 13-Sep-11  DESIGN
ion									
Registration Serial No. 86029263	·	3842738	2189883	3538983		3739628	3739628 2650339	3739628 2650339 4051568	3739628 2650339 4051568 4025062

Grantor	Trademarks	Registration Date	Status	Registration Serial No.
Knowledge Universe Education LLC	Kelsey Bear Logo (Misc Design)	2-Mar-10	Registered	3755026
Knowledge Universe Education LLC	KELSEY'S LEARNING ADVENTURES	25-Sep-07	Registered	3296777
Knowledge Universe Education LLC	KELSEY'S MATH ADVENTURES	25-Sep-07	Registered	3296778
Knowledge Universe Education LLC	KELSEY'S PHONICS ADVENTURES	30-Oct-07	Registered	3322736
Knowledge Universe Education LLC	KELSEY'S READING ADVENTURES	25-Sep-07	Registered	3296780
Knowledge Universe Education LLC	KELSEY'S SPANISH ADVENTURES	30-Oct-07	Registered	3322735
Knowledge Universe Education LLC	KINDERCARE LEARN AT HOME AND DESIGN	2-Mar-10	Registered	3755375
Knowledge Universe Education LLC	KNOWLEDGE BEGINNINGS	23-Jan-01	Registered	2423742
Knowledge Universe Education LLC	KNOWLEDGE FOUNDATIONS	29-Feb-12	Pending ITU	85555923
Knowledge Universe Education LLC	LEARNING ADVENTURES	25-Aug-09	Registered	3674061

Grantor	Trademarks	Registration Date	Status	Registration Serial No.
Knowledge Universe Education LLC	MATH ADVENTURES	25-Aug-09	Registered	3674063
Knowledge Universe Education LLC	MERITOR	4-May-99	Registered	2243928
Knowledge Universe Education LLC	MUSIC ADVENTURES	13-Jan-10	Pending	77911541
Knowledge Universe Education LLC	NURTUREGREAT NESS	16-Jun-15	Registered	4756711
Knowledge Universe Education LLC	PARTNERS AROUND LITERACY	1-Nov-05	Registered	3010327
Knowledge Universe Education LLC	PHONICS ADVENTURES	25-Aug-09	Registered	3674062
Knowledge Universe Education LLC	PLAYING& LEARNING WITH MOMMY	2-Mar-10	Registered	3756350
Knowledge Universe Education LLC	QUEST4FUN	17-Oct-95	Registered	1927401
Knowledge Universe Education LLC	QUEST4FUN!	24-Oct-95	Registered	1929224
Knowledge Universe Education LLC	READ. SHARE. GIVE.	4-Sep-12	Registered	4203511

Grantor	Trademarks	Registration Date	Status	Registration Serial
Knowledge Universe Education LLC	READING ADVENTURES	25-Aug-09	Registered	3674065
Knowledge Universe Education LLC	SCIENCE ADVENTURES	20-May-08	Registered	3430921
Knowledge Universe Education LLC	SPANISH ADVENTURES	25-Aug-09	Registered	3674064
Knowledge Universe Education LLC	SUCCESS BEGINS HERE	25-Nov-08	Registered	3539004
Knowledge Universe Education LLC	SUMMER ADVENTURES	2-Feb-10	Registered	3744561
Knowledge Universe Education LLC	THE DO-RIGHT CREW	17-Feb-04	Registered	2815479
Knowledge Universe Education LLC	THE GROVE SCHOOL	9-Nov-10	Registered	3874580
Knowledge Universe Education LLC	THE GROVE SCHOOL& DESIGN	7-Feb-12	Registered	4096561
Knowledge Universe Education LLC	The Grove School Tree Logo (Misc Design)	30-Nov-10	Registered	3884068
Knowledge Universe Education LLC	TOGETHER WE INSPIRE	25-Nov-08	Registered	3538980

Grantor	Trademarks	Registration Date	Status	Registration Serial
Knowledge Universe	TOGETHER WE	25-Nov-08	Cancelled	3538982
Education LLC	INSPIRE.			
	CONFIDENCE			
	CREATIVITY			
	CURIOSITY			
	(Stylized)			
Knowledge Universe	WHERE	15-Jul-14	Registered	4567622
Education LLC	LEARNING AND			
	FUN COME			
Knowledge Universe	CHAMPIONS	10_Fab_00	Registered	3574170
Education LLC	GO ONE BETTER!		(	
Knowledge Universe	GO ONE BETTER!	10-Feb-09	Registered	3574178
Education LLC				
Knowledge Universe	CHAMPIONS	10-Feb-09	Registered	3574177
Education LLC				
Knowledge Universe	EARLY	8-Sep-92	Registered	1714574
Education LLC	IMPRESSIONS			
Knowledge Universe	PATHWAYS	13-Nov-90	Registered	1622985
Education LLC				
Knowledge Universe	PIAGET	7-May-91	Registered	1643947
Education LLC	DISCOVERY SCHOOL			

		Education LLC	Knowledge Universe   WE CALL IT	Grantor
IT FUN	CHILDREN CALL	LEARNING	WE CALL IT	Trademarks
			29-Jan-91	Registration Date
			Registered	Status
			1633500	Registration Serial