

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM816956

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TMI TRUST COMPANY, AS AGENT		06/12/2023	TRUST COMPANY: FLORIDA
RECEIVING PARTY DATA			
Name:	U.S. FARATHANE, LLC		
Street Address:	2700 HIGH MEADOW CIRCLE		
City:	AUBURN HILLS		
State/Country:	MICHIGAN		
Postal Code:	48326		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1883325	USF	
Registration Number:	1888204	USF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128487272		
Email:	Austin.Grossfeld@shearman.com		
Correspondent Name:	Austin Grossfeld		
Address Line 1:	599 Lexington Avenue		
Address Line 2:	Shearman & Sterling LLP		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	43183.14		
NAME OF SUBMITTER:	Austin Grossfeld		
SIGNATURE:	/Austin Grossfeld/		
DATE SIGNED:	06/13/2023		
Total Attachments: 7			
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**, dated as of June 12, 2023 (“**Release**”), is made by TMI Trust Company, as Administrative Agent and Collateral Agent for the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the “**Administrative Agent**”) in favor of U.S. Farathane, LLC, a Delaware limited liability company (the “**Grantor**”).

WHEREAS, pursuant to that certain Second Lien Credit Agreement dated as of March 17, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time prior to the date hereof, the “**Credit Agreement**”), by and among the Grantor (the “**Borrower**”), USF Holdings, LLC, a Delaware limited liability company (“**Holdings**”), the Lenders from time to time party thereto and the Administrative Agent, the Lenders agreed to extend certain Loans to the Borrower;

WHEREAS, pursuant to the Credit Agreement, the Borrower, Holdings, other Grantors (as defined in the Second Lien Pledge and Security Agreement (as defined below)) from time to time party thereto and the Administrative Agent entered into that certain Second Lien Pledge and Security Agreement dated as of March 17, 2021 (the “**Pledge and Security Agreement**”), whereby the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in certain Collateral;

WHEREAS, pursuant to the Pledge and Security Agreement, the Grantor executed and delivered to the Administrative Agent, for the benefit of the Secured Parties, (i) that certain Second Lien Intellectual Property Security Agreement, dated as of March 17, 2021 (the “**IP Security Agreement**”) between the Grantor and the Administrative Agent and (ii) that certain Second Lien Intellectual Property Security Agreement Supplement, dated as of April 6, 2021 (the “**IP Security Agreement Supplement**”) between the Grantor and the Administrative Agent (the **IP Security Agreement**, together with the **IP Security Agreement Supplement**, collectively, the “**IP Security Agreements**”), under each of which the Grantor granted to the Administrative Agent a security interest in all of the Grantor’s rights, priorities, and privileges relating to the IP Collateral and Additional IP Collateral; and

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office (“**USPTO**”) on March 19, 2021, at Reel 7227 Frame 0313, and at Reel 055656 Frame 0735, including, without limitation, the IP Collateral on Exhibit A; and

WHEREAS, the IP Security Agreement Supplement was recorded at the USPTO on April 7, 2021, at Reel 055857 Frame 0173, including, without limitation, the Additional IP Collateral on Exhibit B.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, the Administrative Agent, on behalf of the Secured Parties, and the Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Credit Agreement, Pledge and Security Agreement or IP Security Agreements, as applicable.

SECTION 2. Termination and Release. The Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in the Grantor's rights, priorities and privileges relating to all IP Collateral and Additional IP Collateral, including all goodwill associated therewith and symbolized thereby, granted pursuant to the IP Security Agreements;

(b) assigns, transfers and conveys to the Grantor any and all of its rights, title and interests in all IP Collateral and Additional IP Collateral, including all goodwill associated therewith and symbolized thereby; and

(c) authorizes the recordation of this Release with the USPTO at the Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.


SECTION 4. Counterparts. This Release may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Execution. One or more counterparts of this Release may be delivered by electronic transmission, with the same effect as an original counterpart thereof.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Release to be duly executed as of the date first set forth above.

Administrative Agent:

TMI TRUST COMPANY,
as Administrative Agent

By: 
Name: Jane Strobel
Title: Vice President

[Signature Page to Termination and Release of Security Interest in Intellectual Property]

TRADEMARK
REEL: 008098 FRAME: 0502

EXHIBIT A

IP Collateral

TRADEMARKS

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK	REGISTRATION DATE
U.S. Farathane, LLC	1883325	USF	03/14/1995
U.S. Farathane, LLC	1888204	USF	04/11/1995

PATENTS

OWNER	SERIAL NUMBER	DESCRIPTION	ISSUE DATE
U.S. Farathane, LLC	8708345	HEAT EXCHANGER SEAL ASSEMBLY AND METHOD FOR USE WITH A VEHICLE RADIATOR AND COOLING MODULE	04/29/2014
U.S. Farathane, LLC	8997793	FLEXIBLE CONDUIT FOR USE IN FRESH AIR INTAKE AND GAS VAPOR OUTLET INCORPORATED INTO A VEHICLE FUEL TANK TO ELIMINATE WHISTLING WITHIN THE CONDUIT	4/7/2015
U.S. Farathane, LLC	9134080	RECONFIGURABLE FRONT AND UPPER ONE PIECE BAFFLES FOR DIRECTING INCOMING AIR FROM A VEHICLE FRONT FASCIA TO A RADIATOR COOLING MODULE	9/15/2015
U.S. Farathane, LLC	9162387	ASSEMBLY AND PROCESS FOR CREATING AN EXTRUDED PIPE FOR USE IN A GEOTHERMAL HEAT RECOVERY OPERATION	10/20/2015
U.S. Farathane, LLC	6837519	SEAT BELT LATCH PLATE AND METHOD OF MAKING THE SAME	01/04/2005

OWNER	SERIAL NUMBER	DESCRIPTION	ISSUE DATE
U.S. Farathane, LLC	8915538	TWO SHOT DOUBLE INVERTED ACOUSTIC HOOD TO COWL SEAL	12/23/2014
U.S. Farathane, LLC	8783751	COEXTRUDED ROOF DITCH MOLDING WITH HARD AND SOFT COMPONENTS INCLUDING ASSOCIATED FASTENER SYSTEM	07/22/2014
U.S. Farathane, LLC	8955896	TRI-EXTRUDED ROOF DITCH MOLDING WITH HARD AND SOFT COMPONENTS INCLUDING ASSOCIATED FASTENER SYSTEM AND METHOD FOR HEAT FORMING THE ROOF DITCH MOLDING	2/17/2015
U.S. Farathane, LLC	9371804	SELF-CLEANING DUST BOX ASSEMBLY FOR USE WITH CONTROLLED TUBE ASSEMBLIES, SUCH AS FORMING A PORTION OF A FRESH AIR REPLACEMENT LINE ASSOCIATED WITH A VEHICLE FUEL TANK	6/21/2016

EXHIBIT B

Additional IP Collateral

U.S. PATENTS AND APPLICATIONS

	Owner	Patent Title	Appl. No. Filing Date	Patent No. Issue Date
1.	U.S. Farathane, LLC	Assembly For Creating An Extruded Pipe For Use In A Geothermal Heat Recovery Operation	15434905 02/16/2017	10052808 08/21/2018
2.	U.S. Farathane, LLC	Assembly And Process For Creating An Extruded Marine Dock Bumper	15163177 05/24/2016	10053828 08/21/2018
3.	U.S. Farathane, LLC	Roof Ditch Molding Process Incorporating Conformed Shaping Features In A Molding Fixture	14596828 01/14/2015	10071522 09/11/2018
4.	U.S. Farathane, LLC	Roof Ditch Molding Assembly And Process With Heated Air Assist	14596877 01/14/2015	10179435 01/15/2019
5.	U.S. Farathane, LLC	Die Slide Rotational Hollow Molding Process & Assembly For Creating An Article With A Hollow Interior	14879902 10/09/2015	10245768 04/02/2019
6.	U.S. Farathane, LLC	Die Slide Rotational Hollow Molding Assembly For Creating An Article With A Hollow Interior	15708250 09/19/2017	10245769 04/02/2019
7.	U.S. Farathane, LLC	Closure Assembly With Collapsible Crush Barbs Configured Within A Recess Cavity Defining Edge Of A First Piece For Engagement By A Projection Of A Second Piece When Press Fit Within The Recess Cavity In Order To Engage The Pieces Together	16038712 07/18/2018	10619659 04/14/2020
8.	U.S. Farathane, LLC	Method For Injection Molded Rivet Style Fastener And Housing With Snap Assembly Functionality Along With An Injection Molding Process For Producing Such A Rivet Without An Undercut Feature	16394165 04/25/2019	10808744 10/20/2020
9.	U.S. Farathane, LLC	Modular Wall System And Kit Incorporating Extruded End Interlocking Portions In Addition To Base Support Track Molding And Attachable Top Cap	15015181 02/04/2016	9617731 04/11/2017
10.	U.S. Farathane, LLC	Assembly And Process For Creating An Extruded Pipe For Use In A Geothermal Heat Recovery Operation	14817278 08/04/2015	9744710 08/29/2017
11.	U.S. Farathane, LLC	Fastener Assembly Associated With A Mounting Surface Of Such As An Electronic Control Module Or Battery Tray, The Mounting Surface Incorporating A Flexural And Three Dimensional Configured Receiving Aperture Profile For Reliably Seating And Retaining An Associated	14711656 05/13/2015	9841047 12/12/2017
12.	U.S. Farathane, LLC	Article, Process And Assembly For Forming A Rigid Article Encapsulating An Oriented Glass Strand Substrate	15456904 03/13/2017	9919464 03/20/2018
13.	U.S. Farathane, LLC	Engine Fan Shroud	29586393	D805107

	Owner	Patent Title	Appl. No. Filing Date	Patent No. Issue Date
			12/02/2016	12/12/2017
14.	U.S. Farathane, LLC	Multi-Shot Mold Process And Assembly For Producing A Vehicle Panel	16214512 12/10/2018	11097455 08/04/2021
15.	U.S. Farathane, LLC	Integrated Engagement Profile And Installation Assembly Including A First Layer And An Installation Tool For Engagement Of The Profile Through An Aperture Defined In A Further Attachable Layer	16247809 01/15/2019	Pending
16.	U.S. Farathane, LLC	Injection Molded Rivet-Style Fastener And Housing With Snap Assembly Functionality Along With An Injection Molding Process For Producing Such A Rivet Without An Undercut Feature	16435676 06/10/2019	11293471 04/05/2022
17.	U.S. Farathane, LLC	Finger Tab Interface For Vehicle Pressure Relief Valve Incorporated Into A Ventilation Module For Providing Slow Closing/Opening Of Valve Under Low Pressures Resulting From A Door Slam Event	16528882 08/01/2019	11376926 07/05/2022
18.	U.S. Farathane, LLC	Molded Automotive Fluid Dispensing And Manifold Distribution System	16672683 11/04/2019	11203138 12/21/2021
19.	U.S. Farathane, LLC	Two Piece Key And Receiving Housing For Use As A Lockout Assembly For Deactivating A Press Or Robotic CEL	16813274 03/09/2020	Pending
20.	U.S. Farathane, LLC	Thermo-Compression Molding Process And Assembly For Forming A Two Part Component Having An Optional Rigid Substrate And A Second Stage Expandable Polymeric Structural Foam	16737420 01/08/2020	Pending
21.	U.S. Farathane, LLC	Fuel Filler Pocket and Door Assembly	63048753 07/07/2020	Pending
22.	U.S. Farathane, LLC	Method and Assembly for Producing a Multi Shot Injection Molded Article Incorporating a Heat Shield	16842847 04/08/2020	11458661 10/04/2022
23.	U.S. Farathane, LLC	Method, Article and Assembly for Applying a Multi-Layer Film to an Elongate Extruded Article	17186271 02/26/2021	11597131 03/07/2023
24.	U.S. Farathane, LLC	Hands Free Door Opener	63081536 09/22/2020	Pending
25.	U.S. Farathane, LLC	Extrusion Process and Assembly for Producing a Roof Ditch Molding Having a Bright Film Exterior Layer	63118076 11/25/2020	Pending

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