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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM818024 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Mariani Enterprises, LLC		06/16/2023	Limited Liability Company: ILLINOIS

## **RECEIVING PARTY DATA**

Name:	MIDCAP FINANCIAL TRUST, as Agent		
Street Address:	7255 Woodmont Avenue, Suite 300		
City:	Bethesda		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Statutory Trust: DELAWARE		

## **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	3993774	CORNERS ARE THE ONLY THINGS WE DON'T CUT	
Registration Number:	4082379	SICILIANO LANDSCAPE COMPANY, LLC	

## **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3129932617

**Email:** atoosa.nowrouzi@lw.com

Correspondent Name: Atoosa Nowrouzi

Address Line 1: C/O Latham and Watkins 330 N Wabash Ave

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	058728-0100 [AN]
NAME OF SUBMITTER:	ATOOSA NOWROUZI
SIGNATURE:	/an/
DATE SIGNED:	06/16/2023

# **Total Attachments: 5**

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#### NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (the "<u>Agreement</u>") made as of this 16th day of June, 2023, by Mariani Enterprises, LLC, an Illinois limited liability company ("<u>Grantor</u>"), in favor of Midcap Financial Trust, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (as successor by appointment to Apogem Capital LLC) (herein, "<u>Grantee</u>"):

## WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to a certain Credit Agreement, dated as of March 24, 2021 (as amended by the First Amendment to Credit Agreement, dated as of July 26, 2021, by the Second Amendment to Credit Agreement, dated as of October 29, 2021, by the Third Amendment to Credit Agreement, dated as of December 17, 2021, by the Fourth Amendment to Credit Agreement, dated as of May 6, 2022, by the Sixth Amendment to Credit Agreement, dated as of January 11, 2023, by the Seventh Amendment to Credit Agreement of even date herewith and as the same may be further amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of a certain Guarantee and Collateral Agreement, dated as of March 24, 2021, among Grantor, one or more of its affiliates and Grantee (as the same may be amended or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Secured Obligations;

**NOW, THEREFORE**, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant of Security Interests</u>. To secure the payment and performance of the Secured Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of the other Secured Parties, a lien on, security interest in, pledge on and right of set-off against any and all of Grantor's right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising:
  - (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such Trademarks; and

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(ii) all products, royalties and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with such Trademarks;

provided that the foregoing grant of a lien, security interest, pledge and right of set-off will not cover any "intent-to-use" United States Trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

- 3. <u>Governing Law.</u> THIS AGREEMENT AND ALL MATTERS RELATING HERETO OR ARISING THEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 4. <u>Counterparts</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures by facsimile or other electronic communication to this Agreement shall bind the parties to the same extent as would a manually executed counterpart.

[signature page follows]

**IN WITNESS WHEREOF**, Grantor has duly executed this Agreement as of the date first written above.

MARIANI ENTERPRISES, LLC, as Grantor

Name: Blyan Christiansen

Title: Chief Executive Officer, Assistant Secretary

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Agreed and Accepted As of the Date First Written Above

# MIDCAP FINANCIAL TRUST

By: Apollo Capital Management, L.P., its investment manager

By: Apollo Capital Management GP, LLC, its general partner

Name: Maurice Amsellem

Title: Authorized Signatory

# **SCHEDULE 1**

# **U.S. FEDERAL TRADEMARK REGISTRATIONS**

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date
Corners are the only things we don't cut	85199376 December 16, 2010	3993774 July 12, 2011
Siciliano Landscape Company, LLC (Stylized/Design)	85199356 December 16, 2010	4082379 January 10, 2012
SICILIANO LANDSCAPE COMPANY, LLC		

TRADEMARK
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**RECORDED: 06/16/2023**