

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM818964

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame No. 7301/0001

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Encina Private Credit SPV, LLC		06/21/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Monitronics International, Inc.
Street Address:	1990 WITTINGTON PLACE
City:	FARMERS BRANCH
State/Country:	TEXAS
Postal Code:	75234
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	5520522	
Registration Number:	4286693	
Registration Number:	4438922	ALARM ZONE
Registration Number:	4086256	AMERICA'S HOME SECURITY EXPERTS
Registration Number:	4072916	AMERICA'S HOME SECURITY EXPERTS
Registration Number:	4072917	AMERICA'S HOME SECURITY EXPERTS
Registration Number:	4051944	PA
Registration Number:	4048027	PA
Registration Number:	4048028	PA
Registration Number:	4051945	PROTECT AMERICA
Registration Number:	4048029	PROTECT AMERICA
Registration Number:	4058732	PROTECT AMERICA
Registration Number:	1853965	PROTECT AMERICA, INC. AFFORDABLE SECURIT
Registration Number:	2140195	THE PEACEKEEPER

CORRESPONDENCE DATA

Fax Number: 2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

CH \$365.00 5520522

Phone: 212-969-3000
Email: ypan@proskauer.com
Correspondent Name: KATHRYN C. HOBBS
Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square
Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER: 43082.083

NAME OF SUBMITTER: KATHRYN C. HOBBS

SIGNATURE: /KATHRYN C. HOBBS/

DATE SIGNED: 06/21/2023

Total Attachments: 4

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of June 21, 2023 (this “*Release*”), is made by Encina Private Credit SPV, LLC, as administrative agent for the Secured Parties (the “*Administrative Agent*”) in favor of Monitronics International, Inc. a Delaware corporation (“*Grantor*”).

WHEREAS, pursuant to that certain Security Agreement dated as of August 30, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “*Security Agreement*”) by and between the Grantors and Administrative Agent, the Grantors granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of the Grantors’ right, title and interest in and to all their right, title and interest in, to and under the Trademark Collateral; and

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered to Administrative Agent a Notice of Grant of Security Interest in Trademarks, dated as of May 20, 2021, between the Grantors and Administrative Agent (the “*TMSA*”), which was recorded in the records of the United States Patent and Trademark Office on May 20, 2021 at reel 7301, frame 0001.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and the Grantors agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or the TMSA, as applicable.

SECTION 2. Termination and Release. The Administrative Agent, on behalf of itself and the other Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the security interest in all of the Grantors’ right, title and interest in and to all their right, title and interest in, to and under the Trademark Collateral, including, but not limited to, the Trademarks and Trademark applications listed on Schedule I attached hereto, granted pursuant to the Security Agreement and the TMSA; and

(b) authorizes the recordation of this Release with the United States Patent and Trademark Office at the Grantors’ expense, to the extent applicable.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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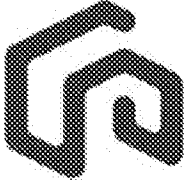
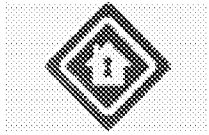
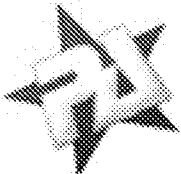
IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.



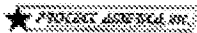
Encina Private Credit SPV, LLC,
as Administrative Agent

By: 
Name: Judith Langan
Title: Duly Authorized Signatory

SCHEDULE 1

Monitronics International, Inc.:

Filed	Serial No.	Mark	Reg No.	Reg Date
3/22/2017	87/381,632	House Design 	5520522	7/17/2018
9/22/2011	85/429,440	House and Lock Design 	4286693	2/5/2013
1/11/2013	85/821,493	ALARM ZONE	4438922	11/26/2013
10/27/2010	85/162,132	AMERICA'S HOME SECURITY EXPERTS	4086256	1/17/2012
10/27/2010	85/621,916	AMERICA'S HOME SECURITY EXPERTS	4072916	12/20/2011
10/27/2010	85/162,144	AMERICA'S HOME SECURITY EXPERTS	4072917	12/20/2011
10/27/2010	85/162,073	 PA and Design	4051944	11/8/2011

10/27/2010	85/162,096	PA and Design 	4048027	11/1/2011
10/27/2010	85/162,100	PA and Design 	4048028	11/1/2011
10/27/2010	85/162,112	PROTECT AMERICA	4051945	11/8/2011
10/27/2010	85/621,117	PROTECT AMERICA	4048029	11/1/2011
10/27/2010	85/162,124	PROTECT AMERICA	4058732	11/22/2011
2/9/1993	74/357,336	PROTECT AMERICA, INC. AFFORDABLE SECURITY SERVICES and Design 	1853965	9/13/1994
8/16/1996	75/151,370	THE PEACEKEEPER	2140195	3/3/1998