

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM819097

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BERNATELLO'S PIZZA, INC.		06/07/2023	Corporation: MINNESOTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CIBC BANK USA		
<b>Street Address:</b>	50 South Sixth Street		
<b>Internal Address:</b>	Suite 1400		
<b>City:</b>	Minneapolis		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55402		
<b>Entity Type:</b>	bank and trust company: ILLINOIS		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6791851	LOTZZA MOTZZA	
<b>Serial Number:</b>	97791959	PATRIOTS PEDALING FOR A PURPOSE	
<b>Serial Number:</b>	97767434	PUB PICKS	
<b>Registration Number:</b>	4952116	ULTIMATO'S	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6124927077		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6124927707		
<b>Email:</b>	enewby@fredlaw.com		
<b>Correspondent Name:</b>	Emma Newby		
<b>Address Line 1:</b>	60 South Sixth Street		
<b>Address Line 2:</b>	Suite 1500		
<b>Address Line 4:</b>	Minneapolis, MINNESOTA 55402		
<b>ATTORNEY DOCKET NUMBER:</b>	057612.0004		
<b>NAME OF SUBMITTER:</b>	Emma Newby		
<b>SIGNATURE:</b>	/Emma Newby/		
<b>DATE SIGNED:</b>	06/22/2023		

OP \$115.00 6791851

**Total Attachments: 3**

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**SUPPLEMENT AND ACKNOWLEDGMENT REGARDING  
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

June 7, 2023

BERNATELLO'S PIZZA, INC., a Minnesota corporation (the "Borrower"), hereby acknowledges and agrees for the benefit of CIBC BANK USA, an Illinois bank and trust company, and its successors and assigns (the "Bank"), as follows:

1. That certain Intellectual Property Security Agreement dated December 16, 2010, between Borrower and Bank (as amended, restated, supplemented, or otherwise modified from time to time the "Security Agreement") remains in full force and effect.

2. Pursuant to Section 2 of the Security Agreement, the Borrower hereby provides notice that the Borrower has acquired the Collateral set forth on Supplement to Schedule 2 of Exhibit A attached hereto and agrees that the information on Supplement to Schedule 2 of Exhibit A shall supplement Schedule 2 of Exhibit A to the Security Agreement.]

3. The Borrower hereby reaffirms all representations, warranties and covenants made in the Security Agreement as though made on and as of the date hereof.

4. All references in the Security Agreement to the "Loan Agreement" shall be deemed to be references to the Second Amended and Restated Loan Agreement, dated as of the date hereof (the "Loan Agreement"), among the Borrower, the other Loan Parties party thereto, and the Bank, as the same may be amended, restated, supplemented or otherwise modified from time to time.

5. The Borrower is providing this Acknowledgment Regarding Security Agreement to Bank with the understanding that Bank is relying upon this Acknowledgment in advancing sums under the Loan Agreement.

*(Signature page follows)*

IN WITNESS WHEREOF, the undersigned has duly executed this Supplement and Acknowledgment Regarding Intellectual Property Security Agreement as of the date first written above.

BERNATELLO'S PIZZA, INC.

By: Jayne R. Woehl  
Name: Jayne Woehl  
Its: Chief Financial Officer

Supplement to Schedule 2 of Exhibit A

<b>Trademark</b>	<b>Serial/Reg. No.</b>	<b>Filing/Reg. Date</b>	<b>Goods/Services</b>
Lotzza Motzza 1004,0165	6,791,851	07/19/22	<b>(43)</b> Restaurant services; restaurant services, namely, providing of food and beverages for consumption on and off the premises; quick service restaurant services; restaurant services provided by mobile food kiosks; concession stands
PATRIOTS PEDALING FOR A PURPOSE	97/791,95 9	02/13/23	<b>(36)</b> Charitable fundraising
PUB PICKS	97/767,43 4	01/25/23	<b>(30)</b> Pizza
ULTIMATO'S	4,952,116	5/3/16	<b>(30)</b> Frozen foods, namely, grain and bread based appetizers, hors d'oeuvres, and canapés; Pizza, Pizzas