# OP \$165.00 568070

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM819202

SUBMISSION TYPE:	NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
PRODIGO SOLUTIONS, INC.		06/22/2023	Corporation: PENNSYLVANIA

#### **RECEIVING PARTY DATA**

Name:	ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
Street Address:	245 Park Avenue, 44th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10167
Entity Type:	Corporation: MARYLAND

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	5680761	PRODIGO SOLUTIONS
Registration Number:	4214109	PRODIGOBUYER
Registration Number:	4225820	PRODIGOXCHANGE
Registration Number:	4214110	PRODIGOMARKETPLACE
Registration Number:	4225801	PRODIGO
Registration Number:	3873844	PRODIGO SOLUTIONS

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 8004945225

**Email:** ipteam@cogencyglobal.com

Correspondent Name: JAY DASILVA

Address Line 1: 1025 CONNECTICUT AVE., NW, STE. 712

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: WASHINGTON, D.C. 20036

ATTORNEY DOCKET NUMBER:	2038487 TM
NAME OF SUBMITTER:	Caroline Hughes
SIGNATURE:	/Caroline Hughes/
DATE SIGNED:	06/23/2023

#### **Total Attachments: 5**

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# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), dated as of June 22, 2023, is made by Prodigo Solutions, Inc., a Pennsylvania corporation (the "Grantor"), in favor of Ares Capital Corporation, as collateral agent (in such capacity, the "Agent") in connection with that certain Second Lien Credit Agreement, dated as of June 30, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Commerce Parent, Inc., a Delaware corporation (the "Parent"), Commerce Merger Sub, Inc., a Delaware corporation and wholly-owned subsidiary of the Parent (the "Merger Sub"), and, upon the consummation of the Acquisition (including the merger contemplated by the Acquisition Agreement), GHX Ultimate Parent Corporation, a Delaware corporation (the "Acquired Company" and, upon the merger contemplated in the Acquisition Agreement, the "Borrower"), the Lenders from time to time party thereto and Ares Capital Corporation, as the Administrative Agent and the Collateral Agent.

#### WITNESSETH:

WHEREAS, (a) pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans to the Borrower (as defined in the Credit Agreement) upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrower and each Guarantor required to do so under the Credit Agreement has executed and delivered a Second Lien Security Agreement, dated as of June 30, 2017 in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor has granted to the Agent, for the benefit of the Secured Parties, a Lien on and Security Interest in, all of its right, title and interest in, to and under certain Intellectual Property, including Trademarks, that is not Excluded Property; and

NOW THEREFORE, in consideration of the premises and to induce the Lenders to make their respective Loans to the Borrower, Grantor agrees, for the benefit of the Agent and the other Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.
- 2. <u>Grant of Security Interest</u>. Grantor hereby grants a lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property and that are listed on <u>Schedule A</u> hereto, including the goodwill symbolized thereby (the "<u>Trademark Collateral</u>"), to the Agent for the benefit of the Secured Parties as collateral security for the prompt and complete payment when due of the Obligations; <u>provided</u> that, applications in the United States Patent and Trademark Office to register Trademarks on the basis of Grantor's "intent to use" such Trademarks will not be deemed to be Trademark Collateral

prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use Trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Trademark Collateral. The interest in the Trademark Collateral being granted hereunder shall not be construed as a current assignment, but rather as a security interest that provides the Agent and the other Secured Parties such rights as are provided to holders of security interests under applicable law.

- 3. <u>Security Agreement</u>. The security interests granted to the Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Agent pursuant to the Security Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
- 4. <u>Recordation</u>. The Grantor authorizes and requests that the Commissioner for Trademarks record this Agreement with the U.S. Patent and Trademark Office.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract.
- 6. <u>Governing Law</u>: This Agreement shall be governed by, and construed in accordance with, the laws of the state of New York.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

PRODIGO SOLUTIONS, INC.,

as the Grantor

Mame: Chris Batson
Title: Chief Financial Officer

**REEL: 008107 FRAME: 0859** 

ARES CAPITAL CORPORATION, as the Collateral Agent

By:

Name: Scott Lem

Title: Authorized Signatory

# **SCHEDULE A**

### U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark	Registered	Application	Application	Registration	Registration
	Owner	No.	Date	No.	Date
PRODIGO SOLUTIONS	PRODIGO	88126748	09/21/2018	5680761	02/19/2019
	SOLUTIONS,				
	INC.				
PRODIGOBUYER	PRODIGO	85624502	05/14/2012	4214109	09/25/2012
	SOLUTIONS,				
	INC.				
PRODIGOXCHANGE	PRODIGO	85624520	05/14/2012	4225820	10/16/2012
	SOLUTIONS,				
	INC.				
PRODIGOMARKETPLACE	PRODIGO	85624515	05/14/2012	4214110	09/25/2012
	SOLUTIONS,				
	INC.				
PRODIGO	PRODIGO	85603690	04/20/2012	4225801	10/16/2012
	SOLUTIONS,				
	INC.				
PRODIGO SOLUTIONS	PRODIGO	77466424	05/06/2008	3873844	11/09/2010
	SOLUTIONS,				
	INC.				

**RECORDED: 06/23/2023**