OP \$2690.00 701940;

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM819228

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
YETI Coolers, LLC		06/22/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	900 W. Trade Street
Internal Address:	NC1-026-06-09
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 107

Property Type	Number	Word Mark
Registration Number:	7019403	ROADIE
Registration Number:	7006469	YETI
Registration Number:	6980861	CROSSROADS
Registration Number:	6874241	LOADOUT
Registration Number:	6840687	YETI THIN ICE
Registration Number:	6754934	YETI
Registration Number:	6496375	YETI
Registration Number:	6489205	YETI
Registration Number:	6397970	YETI V SERIES
Registration Number:	6341772	YETI COOLERS
Registration Number:	6301159	CUSTOM YETI
Registration Number:	6301158	CUSTOM YETI
Registration Number:	6301157	CROSSROADS
Registration Number:	6299388	YETI
Registration Number:	6248326	COOL YETI COFFEE
Registration Number:	6235558	TRAILHEAD
Registration Number:	6230238	CROSSROADS
Registration Number:	6230234	RAMBLER TRADEMARK

TRADEMARK

REEL: 008108 FRAME: 0033

900781139

Registration Number: 6181763 YETI Registration Number: 6169886 YETI Registration Number: 6169886 YETI Registration Number: 6164589 YETI Registration Number: 61247778 TUNDRA Registration Number: 6119082 YETI Registration Number: 6119081 TUNDRA Registration Number: 6119025 RAMBLER Registration Number: 6119023 RAMBLER Registration Number: 6119023 RAMBLER Registration Number: 6082102 LOADOUT GOBOX Registration Number: 6082102 LOADOUT GOBOX Registration Number: 6082102 LOADOUT GOBOX Registration Number: 9760251 RAMBLER Serial Number: 9760251 RAMBLER Serial Number: 9760251 RAMBLER Serial Number: 97741564 YETI Serial Number: 97741569 YETI RESCUES Serial Number: 97741569 YETI Serial Number: </th <th>Property Type</th> <th>Number</th> <th>Word Mark</th>	Property Type	Number	Word Mark
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Serial Number: 97448430 TUNDRA		97448450	
		97448447	ROADIE
Serial Number: 97447417 LOADOUT			
	Serial Number:	97447417	LOADOUT

Property Type	Number	Word Mark
Serial Number:	97447410	LOADOUT
Serial Number:	97447404	LOADOUT
Serial Number:	97447385	LOADOUT
Serial Number:	97447382	CAMINO
Serial Number:	97447377	CAMINO
Serial Number:	97447365	CAMINO
Serial Number:	97447348	CAMINO
Serial Number:	97447339	PANGA
Serial Number:	97447327	PANGA
Serial Number:	97447317	PANGA
Serial Number:	97447302	PANGA
Serial Number:	97447274	CROSSROADS
Serial Number:	97447257	CROSSROADS
Serial Number:	97447235	CROSSROADS
Serial Number:	97447228	CROSSROADS
Serial Number:	97447213	BUILT FOR THE WILD
Serial Number:	97447128	BUILT FOR THE WILD
Serial Number:	97447115	BUILT FOR THE WILD
Serial Number:	97447106	BUILT FOR THE WILD
Serial Number:	97447092	COLSTER
Serial Number:	97447072	COLSTER
Serial Number:	97447059	ROADIE
Serial Number:	97447044	COLSTER
Serial Number:	97447032	ROADIE
Serial Number:	97446996	ROADIE
Serial Number:	97446971	HOPPER
Serial Number:	97446947	HOPPER
Serial Number:	97446918	HOPPER
Serial Number:	97446894	HOPPER
Serial Number:	97446565	RAMBLER
Serial Number:	97446545	RAMBLER
Serial Number:	97446533	RAMBLER
Serial Number:	97446519	RAMBLER
Serial Number:	97446453	TUNDRA
Serial Number:	97446428	TUNDRA
Serial Number:	97446395	TUNDRA
Serial Number:	97446374	YETI
Serial Number:	97446363	YETI

Property Type	Number	Word Mark	
Serial Number:	97446357	YETI	
Serial Number:	97446341	YETI	
Serial Number:	97228959	COLOR INSPIRED BY TRUE EVENTS	
Serial Number:	97035559	YETI	
Serial Number:	90599101	PANGA	
Serial Number:	90486628	LOADOUT	
Serial Number:	90379652	GET OUT WHAT YOU PUT IN	
Serial Number:	90092391	YETI	
Serial Number:	90037363	YETI	
Serial Number:	88960658	YETI	
Serial Number:	88831635	ROADIE	
Serial Number:	88831620	ROADIE	
Serial Number:	88763636	YETI	

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: christinaquinn@mvalaw.com, PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	017625.005233
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/23/2023

Total Attachments: 7

source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page1.tif source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page2.tif source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page3.tif source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page4.tif source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page5.tif source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page6.tif source=2023 TSA from YETI Coolers, LLC to Bank of America, NA, as AA#page7.tif

TRADEMARK SECURITY AGREEMENT dated as of June 22, 2023 (this "<u>Agreement</u>"), among the Subsidiary Loan Parties from time to time party hereto and Bank of America, N.A. ("<u>BOFA</u>"), as Administrative Agent.

Reference is made to (a) the Credit Agreement dated as of May 19, 2016, (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among YETI Holdings, Inc., a Delaware corporation (the "Borrower"), the Lenders from time to time party thereto and BOFA, as Administrative Agent, and (b) the Guarantee and Collateral Agreement dated as of May 19, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Borrower, the other Subsidiary Loan Parties from time to time party thereto and BOFA, as Administrative Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders and the Issuing Banks to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Subsidiary Loan Parties party hereto are Affiliates of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders and the Issuing Banks to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms.</u> Each capitalized term used but not otherwise defined herein shall have the meaning specified in the Credit Agreement or the Collateral Agreement, as applicable. The rules of construction specified in Section 1.03 of the Credit Agreement also apply to this Agreement, *mutatis mutandis*.

SECTION 2. <u>Grant of Security Interest.</u> As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor pursuant to the Collateral Agreement did, and hereby does, grant to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Grantor or in, to or under which such Grantor now has or at any time hereafter may acquire any right, title or interest (collectively, the "<u>Trademark Collateral</u>"):

- (a) all United States trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States of America, and all extensions or renewals thereof, including those listed on Schedule I;
- (b) all goodwill associated therewith or symbolized thereby; and
- (c) all other assets, rights and interests that uniquely reflect or embody such goodwill.

Notwithstanding the foregoing, no Trademark Collateral shall include any Excluded Assets.

SECTION 3. <u>Collateral Agreement</u>. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging shall be effective as delivery of a manually executed counterpart of this Agreement.

SECTION 5. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature Pages Follow]

CHAR1\2009795v2

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

YETI COOLERS, LLC,

a Delaware limited liability company

Name: Mike McMullen

Title: Senior Vice President, Chief

Financial Officer and Treasurer

BANK OF AMERICA, N.A., as Administrative Agent

By: Name: Bridgett J. Manduk Mowry Title: Vice President

SCHEDULE I

Trademarks/Trade Names Owned by YETI Coolers, LLC

Trademark Registrations

Mark	Reg. No.	Reg. Date
ROADIE	7019403	04/04/2023
YETI	7006469	03/21/2023
CROSSROADS	6980861	02/14/2023
LOADOUT	6874241	10/11/2022
YETI THIN ICE	6840687	09/06/2022
YETI	6754934	06/07/2022
YETI	6496375	09/28/2021
YETI	6489205	09/21/2021
YETI V SERIES and Design	6397970	06/22/2021
YETI COOLERS	6341772	05/04/2021
CUSTOM YETI and Design	6301159	03/23/2021
CUSTOM YETI	6301158	03/23/2021
CROSSROADS	6301157	03/23/2021
YETI	6299388	03/23/2021
COOL YETI COFFEE	6248326	01/19/2021
TRAILHEAD	6235558	12/29/2020
CROSSROADS	6230238	12/22/2020
RAMBLER	6230234	12/22/2020
YETI	6181763	10/20/2020
YETI	6169887	10/06/2020
YETI	6169886	10/06/2020
YETI	6164589	09/29/2020
TUNDRA	6124778	08/11/2020
YETI	6124777	08/11/2020
YETI	6119082	08/04/2020
TUNDRA	6119081	08/04/2020
RAMBLER	6119025	08/04/2020
RAMBLER	6119024	08/04/2020
RAMBLER	6119023	08/04/2020
YETI'S GRIND	6104533	07/21/2020
LOADOUT GOBOX	6082102	06/16/2020
YETEA	5064441	10/18/2016
RAMBLER	4676478	01/20/2015

Trademark Applications

Mark	Appl. No.	Filing Date
RAMBLER	97870251	04/03/2023
RAMBLER	97864383	03/30/2023
YETI	97746226	01/09/2023
SECOND SHOT	97741573	01/04/2023
YETI RESCUES	97741569	01/04/2023

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RESCUES	97741554	01/04/2023
YETI	97741547	01/04/2023
YETI	97741536	01/04/2023
YETI	97709597	12/08/2022
RAMBLER	97622385	10/06/2022
YETI	97622376	10/06/2022
TRAILHEAD	97579599	09/06/2022
COLOR INSPIRED BY TRUE EVENTS	97526634	07/29/2022
YONDER	97483426	06/30/2022
YONDER	97483420	06/30/2022
YONDER	97483412	06/30/2022
YONDER	97483405	06/30/2022
YONDER	97483400	06/30/2022
YETI	97468905	06/21/2022
COLSTER	97448450	06/08/2022
ROADIE	97448447	06/08/2022
TUNDRA	97448430	06/08/2022
LOADOUT	97447417	06/07/2022
LOADOUT	97447410	06/07/2022
LOADOUT	97447404	06/07/2022
LOADOUT	97447385	06/07/2022
CAMINO	97447382	06/07/2022
CAMINO	97447377	06/07/2022
CAMINO	97447365	06/07/2022
CAMINO	97447348	06/07/2022
PANGA	97447339	06/07/2022
PANGA	97447327	06/07/2022
PANGA	97447317	06/07/2022
PANGA	97447302	06/07/2022
CROSSROADS	97447274	06/07/2022
CROSSROADS	97447257	06/07/2022
CROSSROADS	97447235	06/07/2022
CROSSROADS	97447228	06/07/2022
BUILT FOR THE WILD	97447213	06/07/2022
BUILT FOR THE WILD	97447128	06/07/2022
BUILT FOR THE WILD	97447115	06/07/2022
BUILT FOR THE WILD	97447106	06/07/2022
COLSTER	97447092	06/07/2022
COLSTER	97447072	06/07/2022
ROADIE	97447059	06/07/2022
COLSTER	97447044	06/07/2022
ROADIE	97447032	06/07/2022
ROADIE	97446996	06/07/2022
HOPPER	97446971	06/07/2022
HOPPER	97446947	06/07/2022
HOPPER	97446918	06/07/2022
HOPPER	97446894	06/07/2022
RAMBLER	97446565	06/07/2022
RAMBLER	97446545	06/07/2022

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RAMBLER	97446533	06/07/2022
RAMBLER	97446519	06/07/2022
TUNDRA	97446453	06/07/2022
TUNDRA	97446428	06/07/2022
TUNDRA	97446395	06/07/2022
YETI	97446374	06/07/2022
YETI	97446363	06/07/2022
YETI	97446357	06/07/2022
YETI	97446341	06/07/2022
COLOR INSPIRED BY TRUE EVENTS	97228959	01/20/2022
YETI	97035559	09/20/2021
PANGA	90599101	03/24/2021
LOADOUT	90486628	01/25/2021
GET OUT WHAT YOU PUT IN	90379652	12/14/2020
YETI	90092391	08/04/2020
YETI and Design	90037363	07/06/2020
YETI	88960658	06/11/2020
ROADIE	88831635	03/12/2020
ROADIE	88831620	03/12/2020
YETI (Stylized)	88763636	01/17/2020

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RECORDED: 06/23/2023