

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM812941

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Acknowledgment of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Miller Welding and Machine Co.		05/24/2023	Corporation: PENNSYLVANIA
MGK Technologies, Inc.		05/24/2023	Corporation: PENNSYLVANIA
Attachments Plus, LLC		05/24/2023	Limited Liability Company: PENNSYLVANIA
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 South LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5870976	MILLER FABRICATION SOLUTIONS	
Registration Number:	5695949	MGK TECHNOLOGIES, INC.	
Registration Number:	5866896	A ATTACHMENTSPLUS	
CORRESPONDENCE DATA			
Fax Number:	4125621041		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4125621637		
Email:	vicki.cremonese@bipc.com		
Correspondent Name:	Michael L. Dever		
Address Line 1:	Suite 200		
Address Line 2:	501 Grant Street		
Address Line 4:	Pittsburgh, PENNSYLVANIA 15219		
ATTORNEY DOCKET NUMBER:	0087672-000012		
NAME OF SUBMITTER:	Michael L. Dever		
SIGNATURE:	/Michael L. Dever/		

CH \$90.00 5870976

DATE SIGNED:	05/25/2023
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Total Attachments: 3
source=cibc-miller welding trademark security interest 5.24.23#page1.tif
source=cibc-miller welding trademark security interest 5.24.23#page2.tif
source=cibc-miller welding trademark security interest 5.24.23#page3.tif

ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

May 24, 2023

WHEREAS, MILLER WELDING AND MACHINE CO., a Pennsylvania corporation, MGK TECHNOLOGIES, INC., a Pennsylvania corporation, and ATTACHMENTS PLUS, LLC, a Pennsylvania limited liability company (individually and collectively, the "Grantor"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1 hereto, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Grantor has entered into that certain Loan and Security Agreement, dated as of May 24, 2023 (by and among Grantor, CIBC BANK USA (the "Lender"), and certain other loan parties from time to time party thereto (as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Loan and Security Agreement"), in favor of the Lender;

WHEREAS, pursuant to the Loan and Security Agreement, the Grantor has granted to Lender a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Loan and Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to Lender a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

This Acknowledgment of Security Interest In Trademarks shall be governed by and construed in accordance with the laws of the State of Illinois without giving effect to its conflict of laws principles.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to the Collateral are more fully set forth in the Loan and Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.


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[SIGNATURE PAGE TO ACKNOWLEDGMENT OF SECURITY INTEREST IN
TRADEMARKS]


IN WITNESS WHEREOF, The Grantor has caused this Acknowledgment of Security
Interest In Trademarks to be duly executed by its officer thereunto duly authorized as of the date
first written above.

GRANTOR:

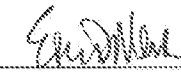
MILLER WELDING AND MACHINE
CO.

By:  (SEAL)
Name: Eric D. Miller
Title: President

MGK TECHNOLOGIES, INC.

By:  (SEAL)
Name: Eric D. Miller
Title: President

ATTACHMENTS PLUS, LLC

By:  (SEAL)
Name: Eric D. Miller
Title: President

SCHEDULE 1 TO
ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

Trademark/Service Mark	Registered Owner	Registration Number
Miller Fabrication Solutions logo	Miller Welding and Machine Co.	5,870,976
MGK TECHNOLOGIES, INC.	MGK Technologies, Inc.	5,695,949
Attachments Plus logo	Attachments Plus, LLC	5,866,896