

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM821107

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>RESUBMIT DOCUMENT ID:</b>	900781483		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Lease Plan U.S.A., Inc.		12/01/2022	Corporation: GEORGIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Lease Plan U.S.A., LLC		
<b>Street Address:</b>	1165 Sanctuary Parkway		
<b>City:</b>	Alpharetta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30009		
<b>Entity Type:</b>	Limited Liability Company: GEORGIA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3258686	FLEETDESK	
<b>Registration Number:</b>	4019189	MYFLEETRESOURCE	
<b>Registration Number:</b>	3274161	REDRIVE	
<b>Registration Number:</b>	4685840	VIOLATIONSPLAN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124920722		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 373-372		
<b>Email:</b>	rjerry@paulweiss.com, mangelopoulos@paulweiss.com, mmcguire@paulweiss.com		
<b>Correspondent Name:</b>	Ruel Jerry		
<b>Address Line 1:</b>	1285 Avenue of the Americas		
<b>Address Line 2:</b>	Paul Weiss Rifkind Wharton & Garrison LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10019		
<b>ATTORNEY DOCKET NUMBER:</b>	023547-00002		
<b>NAME OF SUBMITTER:</b>	Ruel Jerry		
<b>SIGNATURE:</b>	/Ruel Jerry/		
<b>DATE SIGNED:</b>	06/30/2023		

**Total Attachments: 7**

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**PLAN OF CONVERSION  
OF  
LEASE PLAN U.S.A., INC.  
December 1, 2022**

This Plan of Conversion (“Plan of Conversion”) is adopted by Lease Plan U.S.A., Inc., a Georgia corporation (the “Converting Entity”).

**RECITALS:**

**WHEREAS**, the Board of Directors (the “Board”) and the shareholders (the “Shareholders”) of the Converting Entity have determined that it is desirable and in the best interest of the Converting Entity to be converted to a Georgia limited liability company (the “Conversion”) and to be named Lease Plan U.S.A., LLC (the “Converted Entity”), pursuant to the applicable provisions of the Georgia Business Corporation Code; and

**WHEREAS**, the Board and the Shareholders have authorized and approved the consummation of the Conversion, in accordance with the terms and conditions of this Plan of Conversion.

**NOW, THEREFORE**, the Converting Entity hereby adopts this Plan of Conversion, the terms and conditions of which are as follows:

**I. NAME**

The name of the Converting Entity is Lease Plan U.S.A., Inc., a Georgia corporation and the name of the Converted Entity shall be “Lease Plan U.S.A., LLC.”

**II. EFFECTIVE TIME OF ELECTION**

On the date hereof, the Converting Entity shall cause a Certificate of Conversion, substantially in the form attached hereto as Exhibit A (the “Conversion Document”), to be filed with the Secretary of State of the State of Georgia. The Conversion shall become effective upon the filing of the Conversion Document with the Secretary of State of the State of Georgia (the “Effective Time”). In conjunction with the Conversion, on the date hereof, the Converted Entity shall also cause Articles of Organization of the Converted Entity (the “Articles”), in the form attached hereto as Exhibit B, to be filed with the Secretary of State of the State of Georgia.

**III. CONVERSION OF SHARES**

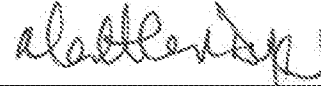
The manner and basis for converting the shares of the Converting Entity into membership interests of the Converted Entity is as follows: each share of common stock of the Converting Entity that is issued and outstanding as of the Effective Time shall automatically be converted into one (1) unit of membership interest of the Converted Entity.

*[Signature Appears on the Following Page]*

IN WITNESS WHEREOF, the Converting Entity has caused this Plan of Conversion to be executed by its duly authorized officer as of the date first written above.

LEASE PLAN ACCEPTANCE CORP.,  
a Georgia corporation

By:



\_\_\_\_\_  
Name: Matthew Dyer  
Title: CEO and President

**Exhibit A**

Conversion Document

*(See Attached.)*

**CERTIFICATE OF CONVERSION**  
**OF**  
**LEASE PLAN U.S.A., INC.,**  
**a Georgia corporation**  
**INTO**  
**LEASE PLAN U.S.A., LLC,**  
**a Georgia limited liability company**  
December 1, 2022

The undersigned, pursuant to the provisions of Section 14-11-212 of the Georgia Limited Liability Company Act (the “Act”), and on behalf of Lease Plan U.S.A., LLC, a Georgia limited liability company (the “LLC”), and Lease Plan U.S.A., Inc., a Georgia corporation (the “Corporation”), hereby adopts and files this Certificate of Conversion for the purpose of converting the Corporation into the LLC, whereby the LLC will be the surviving entity:

1. The name of the entity to be converted is Lease Plan U.S.A., Inc., and the jurisdiction of its organization is the State of Georgia.
2. The Corporation elects to become a Georgia limited liability company.
3. The effective date of such election shall be the date this Certificate of Conversion is filed with the Secretary of State of the State of Georgia.
4. The election has been approved as required by subsection (a) of Section 14-11-212 of the Act.
5. Filed with this Certificate of Conversion are Articles of Organization in the form required by Section 14-11-204 of the Act, which Articles of Organization set forth a name for the limited liability company that satisfies the requirements of Section 14-11-207 of the Act, and shall be the Articles of Organization of the limited liability company formed pursuant to such election unless and until modified in accordance with Chapter 11 of Title 14 of the Act.
6. The manner and basis for converting the shares in the Corporation into membership interests of the LLC is that each share of common stock of the Corporation that is issued and outstanding shall be converted into one (1) unit of membership interest of the LLC.

*[Signature Appears on the Following Page]*

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion as of the date first written above.

LEASE PLAN U.S.A., INC.,  
a Georgia corporation

By:



Name: Matthew Dyer  
Title: CEO and President

**Exhibit B**

Articles

*(See Attached.)*



**ARTICLES OF ORGANIZATION  
OF  
LEASE PLAN U.S.A., LLC**

1. **NAME:** The name of the limited liability company is Lease Plan U.S.A., LLC.

**IN WITNESS WHEREOF**, the undersigned has executed these Articles of Organization on this 1st day of December, 2022.

By:   
Charlotte Mayes, Organizer