

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM820440

| | | | |
|---|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| G & H Wire Company, Inc. | | 06/28/2023 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Golub Capital LLC, as Administrative Agent | | |
| Street Address: | 100 South Wacker Drive | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60606 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 88750859 | POWERLINX | |
| Serial Number: | 88224696 | ORTHOCLUB | |
| Serial Number: | 88221385 | FLEX SELECT | |
| Serial Number: | 88221395 | FLEX SELECT | |
| Serial Number: | 88220049 | FLEXMEDICS | |
| Serial Number: | 88220301 | FLEXMEDICS | |
| Serial Number: | 88092300 | FLEX SELECT | |
| Serial Number: | 88092316 | FLEX SELECT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3129021061 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 312-577-8438 | | |
| Email: | raquel.haleem@katten.com | | |
| Correspondent Name: | Raquel Haleem c/o Katten Muchin Rosenman | | |
| Address Line 1: | 525 West Monroe Street | | |
| Address Line 4: | Chicago, ILLINOIS 60661 | | |
| NAME OF SUBMITTER: | Raquel Haleem | | |
| SIGNATURE: | /Raquel Haleem/ | | |

CH \$215.00 88750859

| | |
|---------------------|------------|
| DATE SIGNED: | 06/28/2023 |
|---------------------|------------|

Total Attachments: 5

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- source=golub gh trademark security agreement executed 2023 (gh wire)#page2.tif
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- source=golub gh trademark security agreement executed 2023 (gh wire)#page5.tif

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 28, 2023, is between **G & H WIRE COMPANY, INC.**, a Delaware corporation (the “Grantor”), in favor of **GOLUB CAPITAL LLC**, a Delaware limited liability company, as administrative agent (in such capacity, the “Grantee”) for the benefit of itself and the other Secured Parties. Capitalized terms used but not otherwise defined in this Trademark Security Agreement shall have the meanings assigned to such terms in the Credit Agreement (as hereinafter defined).

RECITALS

WHEREAS, Grantor owns the U.S. Trademark registrations and U.S. Trademark applications listed on **Schedule 1** annexed hereto; and

WHEREAS, Grantor has entered into that certain Credit Agreement dated as of September 12, 2017 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), with Grantee, the other Loan Parties party thereto, and the Lenders party thereto from time to time, providing for extensions of credit and other financial accommodations to be made to Borrower by Lenders; and

WHEREAS, pursuant to the terms of a Security Agreement dated as of September 12, 2017 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among Grantor, Grantee, and the other Persons party thereto as “Grantors” thereunder, Grantor has granted to Grantee for the benefit of itself and the other Secured Parties a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks and all proceeds thereof, to secure the payment of the Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor’s right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the “Trademark Collateral”), whether presently existing or hereafter created or acquired:

- (1) each U.S. Trademark registration and U.S. Trademark application owned by Grantor, including, without limitation, the U.S. Trademark registrations and U.S. Trademark applications referred to in **Schedule 1** annexed hereto;
- (2) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (3) all Proceeds and products of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or impairment of any Trademarks owned by Grantor including, without limitation, the Trademarks referred to in **Schedule 1** annexed hereto.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the

obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of this Trademark Security Agreement and the Security Agreement, the Security Agreement shall govern.

This Trademark Security Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer on the date first set forth above.

G & H WIRE COMPANY, INC.,
a Delaware corporation

By: 

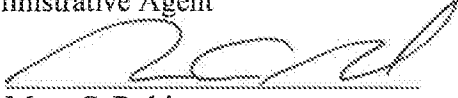
Name: John Voskuil

Title: Chief Executive Officer

Acknowledged:

GOLUB CAPITAL LLC,
a Delaware limited liability company,
as Administrative Agent

By:



Name: Marc C. Robinson

Title: Senior Managing Director

Trademark Security Agreement

TRADEMARK
REEL: 008116 FRAME: 0177

Schedule 1
to
Trademark Security Agreement

TRADEMARK APPLICATIONS AND REGISTRATIONS

| Mark | Appln. No. | Filing Date | Regn. No. | Regn. Date | Status | Jurisdiction |
|-------------|-------------------|--------------------|------------------|-------------------|---------------|---------------------|
| POWERLINX | 88750859 | 1/8/2020 | 6107120 | 7/21/2020 | Registered | U.S. |
| ORTHOCLUB | 88224696 | 12/11/2018 | 5855534 | 9/10/2019 | Registered | U.S. |
| FLEX SELECT | 88221385 | 12/7/2018 | 5945838 | 12/24/2019 | Registered | U.S. |
| FLEX SELECT | 88221395 | 12/7/2018 | 5945839 | 12/24/2019 | Registered | U.S. |
| FLEXMEDICS | 88220049 | 12/6/2018 | 6102972 | 7/14/2020 | Registered | U.S. |
| FLEXMEDICS | 88220301 | 12/6/2018 | 5751431 | 5/14/2019 | Registered | U.S. |
| FLEXSELECT | 88092300 | 8/24/2018 | 5985432 | 2/11/2020 | Registered | U.S. |
| FLEXSELECT | 88092316 | 8/24/2018 | 5985433 | 2/11/2020 | Registered | U.S. |