

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM820921

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Merion Investment Partners III, L.P.		06/26/2023	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	RMG Networks Holding Corporation		
Street Address:	15301 Dallas Parkway		
Internal Address:	Suite 500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Corporation: DELAWARE		
Name:	RMG Networks, Inc.		
Street Address:	15301 Dallas Parkway		
Internal Address:	Suite 500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Corporation: DELAWARE		
Name:	RMG Enterprise Solutions, Inc.		
Street Address:	15301 Dallas Parkway		
Internal Address:	Suite 500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Corporation: DELAWARE		
Name:	RMG Networks Middle East, LLC		
Street Address:	15301 Dallas Parkway		
Internal Address:	Suite 500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Limited Liability Company: NEVADA		

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Name:	RMG Networks Limited
Street Address:	15301 Dallas Parkway
Internal Address:	Suite 500
City:	Dallas
State/Country:	TEXAS
Postal Code:	75001
Entity Type:	Private Limited Company: ENGLAND AND WALES

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Serial Number:	87514743	KORBYT
Serial Number:	77788451	RMG
Serial Number:	85831174	RMG
Serial Number:	87419857	RMG
Serial Number:	87492891	RMG
Serial Number:	86597990	RMG NETWORKS
Serial Number:	86597987	RMG NETWORKS
Serial Number:	88249743	SYMON
Serial Number:	88249753	SYMON
Serial Number:	90485857	KORBYT ANYWHERE
Serial Number:	85821521	CHALKBOXTV
Serial Number:	77755558	INVIEW MOBILE
Serial Number:	87538270	KORBYTGO
Serial Number:	87537345	KORBYTGO
Serial Number:	87538274	KORBYT
Serial Number:	88249758	

CORRESPONDENCE DATA

Fax Number: 2124464900
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 2124464727
Email: hayley.smith@kirkland.com
Correspondent Name: Hayley Smith
Address Line 1: Kirkland & Ellis LLP
Address Line 2: 601 Lexington Ave
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	47630-16
NAME OF SUBMITTER:	Hayley Smith
SIGNATURE:	/Hayley Smith/

DATE SIGNED:

06/29/2023

Total Attachments: 9

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RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST (this “Release”) is made as of June 26, 2023, by Merion Investment Partners III, L.P., a Delaware limited partnership (“Secured Party”), in favor of RMG Networks Holding Corporation, a Delaware corporation, RMG Networks, Inc., a Delaware corporation, RMG Enterprise Solutions, Inc., a Delaware corporation, RMG Networks Middle East, LLC, a Nevada limited liability company, and RMG Networks Limited, an England and Wales private limited company (collectively, “Debtor”).

WITNESSETH:

WHEREAS, pursuant to that certain Intellectual Property Security Agreement dated September 28, 2018, by and among Debtor and Secured Party, recorded on November 29, 2018, at Reel 47687, Frame 0081 and on December 10, 2018 at Reel 6497 Frame 0566 with the United States Patent and Trademark Office and on December 6, 2018 at V9965D952 with the United States Copyright Office (the “Security Agreement”), and subsequently amended by that certain Fourth Amendment to Note Purchase Agreement and Other Note Documents, dated January 21, 2022, by and among Debtor, Secured Party, and the other parties thereto (the Security Agreement, as so amended, the “Amended Security Agreement”), which Amended Security Agreement was recorded March 14, 2022, at Reel No. 59635, Frame 0207 and Reel 7659, Frame 0481 with the United States Patent and Trademark Office (the Amended Security Agreement together with the Security Agreement, collectively, the “Security Agreements”), Debtor granted a security interest in certain Collateral (as defined in and by the Security Agreements) in favor of Secured Party to secure certain debt owing from Debtor to Secured Party;

WHEREAS, Debtor has requested that Secured Party (i) terminate and release the liens and interests of Secured Party in all of Debtor’s Collateral, including that identified on **Exhibit A**, **Exhibit B** and **Exhibit C** attached hereto, and (ii) execute and deliver evidence of such termination and release for filing in the United States Patent and Trademark Office, United States Copyright Office and/or other appropriate offices; and

WHEREAS, Secured Party has agreed to such release and termination.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby discharges, cancels, releases and terminates its security interests in the Collateral, together with all (i) goodwill therein, (ii) royalties, damages, and payments payable thereunder or with respect thereto including damages and payments for past, present or future breach or violations thereof, (iii) rights to sue for past, present and future infringements, dilutions or other violations thereof, (iv) all other rights, priorities, and privileges accruing thereunder or pertaining thereto, and (v) other rights it may have under the Security Agreements in, to and under the Collateral. The Secured Party hereby reassigns, transfers and conveys to Debtor all right, title and interest of Secured Party in and to the Collateral.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.


[signatures appear on the following page]

SECURED PARTY:

MERION INVESTMENT PARTNERS III, L.P.,
a Delaware limited partnership

By: Merion Financial Partners III, L.P.,
its General Partner

By: Phineas Management LLC,
its General Partner

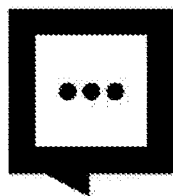
By: 
Name: Anthony R. Caringi
Title: Partner

[Signature Page to Release of Security Interest]



EXHIBIT A
TRADEMARKS

Owner	Trademark Description	U.S. Serial No.	Filing Date
RMG Networks Holding Corporation	KORBYT	87514743	July 3, 2017
RMG Networks Holding Corporation	RMG	77788451	July 23, 2009
RMG Networks Holding Corporation	RMG	85831174	January 24, 2013
RMG Networks Holding Corporation	RMG and Design	87419857	April 21, 2017
			
RMG Networks Holding Corporation	RMG and Design	87492891	June 16, 2017
			
RMG Networks Holding Corporation	RMG NETWORKS	86597990	April 15, 2015
RMG Networks Holding Corporation	RMG NETWORKS and Design	86597987	April 15, 2015
			
RMG Networks Holding Corporation	SYMON	88249743	January 4, 2019
RMG Networks Holding Corporation	SYMON and Design	88249753	January 4, 2019
			

Owner	Trademark Description	U.S. Serial No.	Filing Date
RMG Enterprise Solutions, Inc.	<u>KORBYT ANYWHERE</u>	90485857	January 25, 2021
RMG Networks Holding Corporation	<u>CHALKBOXTV</u>	85821521	January 11, 2013
RMG Networks Holding Corporation	<u>INVIEW-MOBILE</u>	77755558	June 9, 2009
RMG Networks Holding Corporation	KORBYTGO & DESIGN	87538270	July 21, 2017
RMG Networks Holding Corporation	KORBYTGO	87537345	July 21, 2017
RMG Networks Holding Corporation	KORBYT & DESIGN	87538274	July 21, 2017
RMG Networks Holding Corporation	Design	88249758	January 4, 2019



UNREGISTERED TRADEMARKS

RMG Networks Holding Corporation	<u>CHALKBOXTV</u>
RMG Networks Holding Corporation	<u>INVIEW MOBILE</u>
RMG Networks Holding Corporation	<u>KORBYT and Design</u>
	
RMG Networks Holding Corporation	<u>KORBYTGO</u>
RMG Networks Holding Corporation	<u>KORBYTGO and Design</u>
	

RMG Networks Holding Corporation

Design Only



EXHIBIT B

PATENTS

<u>Owner</u>	<u>Patent Description</u>	<u>Patent No./ Application No./</u>	<u>Filed/Registration/ Application Date</u>
RMG Enterprise Solutions, Inc.	Visual Messaging System for High Speed Networks	6294982	25-Sep-01
RMG Enterprise Solutions, Inc.	Visual Messaging System for High Speed Networks	6774867	10-Aug-04
RMG Enterprise Solutions, Inc.	Apparatus for Providing Power to a Visual Messaging System for High-Speed Networks	6545591	08-Apr-03
RMG Enterprise Solutions, Inc.	Method and Apparatus for Providing Power to a Visual Messaging System for High-Speed Networks	6844823	18-Jan-05
RMG Enterprise Solutions, Inc.	Content Builder	16/436469	10-Jun-2019
RMG Enterprise Solutions, Inc.		12002416	
RMG Enterprise Solutions, Inc.		8537982/ 12106880	
RMG Enterprise Solutions, Inc.		7783575/ 11673502	
RMG Enterprise Solutions, Inc.		8086488/ 11681101	
RMG Enterprise Solutions, Inc.		12024429	
RMG Enterprise Solutions, Inc.		11740618	
RMG Enterprise Solutions, Inc.		11239181	

<u>Owner</u>	<u>Patent Description</u>	<u>Patent No./ Application No./</u>	<u>Filed/Registration/ Application Date</u>
RMG Enterprise Solutions, Inc.		6774767/ 09930560	
RMG Networks Holding Corporation	Player software architecture	10,810,353/ 16/436,313	June 10, 2019/ October 20, 2020
RMG Networks Holding Corporation	Scriptlets	11,537,780/ 16/436,580	10-Jun-2019

Provisional Patent Applications

Scriptlets: 62682483

Content Builder: 62682578

Player Software Architecture: 62682608

EXHIBIT C
COPYRIGHTS

Owner¹	Title of Work	Registration/ Application Number	Registration/ Application Date
RMG Enterprise Solutions Inc.	Symon broadcast: V.8.1.SP2	TXu001312416	13-Apr-06
RMG Enterprise Solutions Inc.	Symon community 2.8	TXu001312418	12-Apr-06
RMG Enterprise Solutions Inc.	Symon Community: version 2.8e	TXu001295197	12-Apr-06
RMG Enterprise Solutions Inc.	Symon design studio: V.8.1.SP2	TXu001312422	12-Apr-06
RMG Enterprise Solutions Inc.	Symon deskview: V.8.1.SP2	TXu001312415	12-Apr-06
RMG Enterprise Solutions Inc.	Symon digital appliance (SDA-500) v.2.13 ; SDA-500	TXu001307864	13-Apr-06
RMG Enterprise Solutions Inc.	Symon enterprise broadcast: V 3.01a	TXu001312417	12-Apr-06
RMG Enterprise Solutions Inc.	Symon enterprise edit: V3.01a	TXu001297589	12-Apr-06
RMG Enterprise Solutions Inc.	Symon enterprise server admin package: V.8.1.SP2	TXu001312421	12-Apr-06
RMG Enterprise Solutions Inc.	Symon enterprise server (SES) composer: Composer	TXu001342052	12-Apr-06

¹ **Note to Draft:** Title update is being filed with the US Copyright Office to reflect RMG Enterprise Solutions Inc. as the owner of record.

<u>Owner¹</u>	<u>Title of Work</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
RMG Enterprise Solutions Inc.	Symon portal admin.	TXu001292373	11-Apr-06
RMG Enterprise Solutions Inc.	Symon says: V.8.1.SP2	TXu001312419	12-Apr-06
RMG Enterprise Solutions Inc.	Symon view II: V.8.1.SP2	TXu001312420	12-Apr-06
RMG Enterprise Solutions Inc.	Symon vista: V.2.0	TXu001312423	12-Apr-06