OP \$90.00 5035557

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM820945

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Aeroflow Connect LLC		05/31/2023	Limited Liability Company: NORTH CAROLINA	

RECEIVING PARTY DATA

Name:	Truist Bank, as Administrative Agent	
Street Address:	303 Peachtree Street, 32nd Floor	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30308	
Entity Type:	Banking Corporation: NORTH CAROLINA	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	5035557	LACTATION LINK	
Registration Number:	5166091	CREATING CONFIDENT MOMS	
Registration Number:	5642941	LET'S BE BREAST FRIENDS	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: annie.allison@havnesboone.com

Correspondent Name: Annie Allison

Address Line 1:30 Rockefeller Plaza, 26th FloorAddress Line 4:New York, NEW YORK 10112

NAME OF SUBMITTER:	Annie Allison
SIGNATURE:	/Annie Allison/
DATE SIGNED:	06/29/2023

Total Attachments: 4

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TRADEMARK REEL: 008118 FRAME: 0253

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Amended and Restated Security Agreement, dated as of May 31, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "<u>Agreement</u>"), by and among the Obligors party thereto (each, an "<u>Obligor</u>"; and collectively, the "<u>Obligors</u>") and Truist Bank, as administrative agent for the holders of the Secured Obligations (as defined therein) (in such capacity, the "<u>Administrative Agent</u>"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on <u>Schedule I</u> hereto to the Administrative Agent, for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

[Remainder of Page Intentionally Left Blank; Signature Pages Follow]

Notice of Grant of Security Interest in Trademarks ([Obligor Name])

TRADEMARK REEL: 008118 FRAME: 0254 IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

AEROFLOW CONNECT LLC

A North Carolina limited liability company-

By: _____

Name: Casey L. Hite Title: President

Aeroflow Connect LLC

c/o Aeroflow Inc.

3165 Sweeten Creek Road

Asheville, NC 28803-2115

Attn: Casey Hite

E-mail: casey.hite@aeroflowinc.com

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

TRUIST BANK,

as Administrative Agent

Name: David Wilt

Title: Senior VP

Truist Bank

303 Peachtree Street, 32nd Floor

Atlanta, Georgia 30308
Mail Code: 803-05-32-50
[Signature Pages End]

SCHEDULE I

AEROFLOW CONNECT LLC

(a North Carolina limited liability company)

U.S. TRADEMARKS

<u>U.S. Trademark Registration(s)</u>:

Mark	Reg. No.	Reg. Date
Lactation Link	5,035,557	September 6, 2016
CREATING CONFIDENT MOMS	5166091	March 21, 2017
LET'S BE BREAST FRIENDS	5642941	January 1, 2019

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Schedule I to Notice of Grant of Security Interest in Trademarks (Aeroflow Connect LLC)

TRADEMARK
REEL: 008118 FRAME: 0257