

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM821072

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Interest recorded May 12, 2014 at Reel/Frame 5277/0826		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		06/28/2023	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	IMG Worldwide, LLC		
Street Address:	1360 East 9th Street, Suite 100		
City:	Cleveland		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2393457	IMG ACADEMIES	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Sophie Bolt		
SIGNATURE:	/Sophie Bolt/		
DATE SIGNED:	06/30/2023		
Total Attachments: 6			
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

JPMorgan Chase Bank, N.A.

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: _____
 Other Bank, National Association

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) June 28, 2023

- Assignment Merger
 Security Agreement Change of Name
 Other Release of Trademark Security Interest recorded May 12, 2014 at Reel/Frame 5277/0826

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: IMG Worldwide, LLC

Street Address: 1360 East 9th Street, Suite 100

City: Cleveland

State: Ohio

Country: USA Zip: 44114

- Individual(s) Citizenship _____
 Association Citizenship _____
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other Limited Liability Company Citizenship Delaware, USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text
See Schedule 1

B. Trademark Registration No.(s)
See Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Sophie Bolt

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 32 Old Slip

City: NYC

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: SBolt@cahill.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Sophie Bolt

Signature

June 29, 2023

Date

Sophie Bolt

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

6

TERMINATION AND RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS (this “Release”), dated as of June 28, 2023 (the “Effective Date”), is made by JPMorgan Chase Bank, N.A., in its capacity as Collateral Agent (the “Agent”), in favor of IMG WORLDWIDE, LLC, a Delaware limited liability company (the “Grantor”).

WHEREAS, reference is made to (i) the First Lien Credit Agreement, dated as of May 6, 2014 (as amended, supplemented, amended and restated or otherwise modified from time to time, the “Credit Agreement”), among WME IMG Holdings, LLC, a Delaware limited liability company (“Holdings”), WME IMG, LLC, a Delaware limited liability company (“Intermediate Holdings”), William Morris Endeavor Entertainment, LLC, a Delaware limited liability company (“William Morris”), IMG Worldwide Holdings, LLC, a Delaware limited liability company (“IMG Worldwide Holdings” and, together with William Morris, the “Borrowers”), the Lenders from time to time party thereto, and the Agent, and (ii) that certain First Lien Collateral Agreement, dated as of May 6, 2014, by and among Holdings, Intermediate Holdings, the Borrowers, the Agent, the Grantor and certain other parties thereto (as amended, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered the First Lien Trademark Security Agreement, dated as of May 6, 2014 (the “Trademark Security Agreement”), for recordal with the United States Patent and Trademark Office, pursuant to which, as security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor granted to the Agent, its successors and assigns, for the benefit of the Secured Parties, a Security Interest in and to all of Grantor’s right, title and interest in, to, and under the Trademark Collateral (as that term is defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 12, 2014 at Reel/Frame 005277/0826;

WHEREAS, the Trademarks of the Grantor set forth Schedule I attached hereto (the “Released Trademark Collateral”) were included in the Trademark Collateral; and

WHEREAS, the Grantor has notified the Agent that the Released Trademark Collateral has been sold and/or exclusively licensed and has requested, and the Agent has agreed, to release, discharge, terminate and cancel its Security Interest solely in the Released Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.

2. Release of Released Trademark Collateral. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its Security Interest in and to all of Grantor’s right, title and interest in, to, and under the Released Trademark Collateral, arising under the Security Agreement and the Trademark Security Agreement, as applicable, and any right, title or interest of the Agent in the Released Trademark Collateral arising under the Security Agreement or the Trademark Security Agreement, as applicable, shall hereby cease and become void. If and to the extent that the Agent has acquired any right, title or interest in and to the Released Trademark Collateral under the Security Agreement or the Trademark Security Agreement, as applicable, the Agent, without

representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Limitation. This Release is applicable only and solely with respect to the Released Trademark Collateral and to no other Trademark Collateral arising under the Security Agreement or the Trademark Security Agreement. The Agent's security interest, liens, rights, titles and interests in all other collateral arising under the Security Agreement or the Trademark Security Agreement, as applicable, shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Release.


4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release. The Agent hereby authorizes the Grantor (or its designees) to file this Release and authorizes and requests the recordation of this Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantor's expense.

5. Governing Law. This Release shall be construed in accordance with and governed by the law of the State of New York.

[signature pages follow]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

JPMORGAN CHASE BANK, N.A., acting in its capacity as collateral agent for the Lenders

By: 
Name: Inderjeet Aneja
Title: Executive Director

IMG WORLDWIDE, LLC, as Grantor

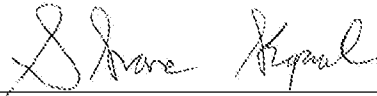
By: _____
Name:
Title:

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**JPMORGAN CHASE BANK, N.A., acting in its
capacity as collateral agent for the Lenders**

By: _____
Name:
Title:

IMG WORLDWIDE, LLC, as Grantor

By:  _____
Name: Shane Kapral
Title: Authorized Signatory

Schedule I
List of Released Trademark Collateral

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
3.	IMG Worldwide, LLC	IMG ACADEMY	75825000 11/04/1999	2393457 10/10/2000