

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM816096

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mission Critical Facilities International, Inc.		06/07/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Alter Domus (US) LLC, as collateral agent		
Street Address:	225 West Washington Street		
Internal Address:	9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	90764227	M MISSION CRITICAL FACILITIES INTERNATIO	
Registration Number:	6785514	GENIUS MODULAR DATA CENTERS	
Serial Number:	97093243	WE KEEP YOUR ELECTRONS FLOWING	
Serial Number:	97892459	H MICRO GENIUS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714.668.6200		
Email:	johnkline@paulhastings.com		
Correspondent Name:	John Kline		
Address Line 1:	695 Town Center Drive		
Address Line 2:	Seventeenth Floor		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
NAME OF SUBMITTER:	John Kline		
SIGNATURE:	/s/ John Kline		
DATE SIGNED:	06/08/2023		
Total Attachments: 4			

OP \$115.00 90764227

source=ELCM - Trademark Security Agreement (MCFI) executed(170779065_1) (002)#page1.tif
source=ELCM - Trademark Security Agreement (MCFI) executed(170779065_1) (002)#page2.tif
source=ELCM - Trademark Security Agreement (MCFI) executed(170779065_1) (002)#page3.tif
source=ELCM - Trademark Security Agreement (MCFI) executed(170779065_1) (002)#page4.tif

NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

June 7, 2023

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement, dated as of June 7, 2023 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement"), by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Alter Domus (US) LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.


The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

Very truly yours,

MISSION CRITICAL FACILITIES INTERNATIONAL,
INC., as the Grantor

DocuSigned by:

By: 
Name: Matthew Coffel
Title: President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Acknowledged and Accepted:

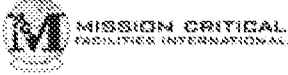
Alter Domus (US) LLC, as Administrative Agent

By: 
Name: Pinju Chiu
Title: Associate Counsel

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 008122 FRAME: 0637

Schedule 1

<u>Name of Loan Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Filing Date</u>	<u>Registered Owner</u>	<u>Mark</u>
MCFI	U.S.A.	90764227	June 9, 2021	June 9, 2021	MCFI	 MISSION CRITICAL FACILITY INTERNATIONAL
MCFI	U.S.A.	6785514	July 12, 2022	June 9, 2021	MCFI	 GENIUS MICRO DATA CENTERS
MCFI	U.S.A.	97093243	October 26, 2021	October 26, 2021	MCFI	WE KEEP YOUR ELECTRONS FLOWING
MCFI	U.S.A.	97892459	April 17, 2023	April 17, 2023	MCFI	 MICRO GENIUS