

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM822458

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
First Horizon Bank		07/06/2023	Corporation: TENNESSEE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Omni Financial of Nevada, Inc.		
<b>Street Address:</b>	6655 W. Sahara Avenue, Suite C104		
<b>City:</b>	Las Vegas		
<b>State/Country:</b>	NEVADA		
<b>Postal Code:</b>	89146		
<b>Entity Type:</b>	Corporation: NEVADA		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2479388	OMNI LOANS	
<b>Registration Number:</b>	2448974	OMNI MILITARY LOANS	
<b>Registration Number:</b>	2486985	OMNI MILITARY LOANS	
<b>Registration Number:</b>	2755949	WE LOVE TO SAY YES	
<b>Registration Number:</b>	2810184	OMNI FINANCIAL	
<b>Registration Number:</b>	2812560	OMNI FINANCIAL	
<b>Registration Number:</b>	3604742	MILITARYLOANS.COM	
<b>Registration Number:</b>	2761555	MILITARYLOANS.COM	
<b>Registration Number:</b>	2755950	CLICK TODAY... CASH TOMORROW	
<b>Registration Number:</b>	4399609	CLICK TODAY... CASH TODAY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-756-2132		
<b>Email:</b>	scott.kareff@srz.com		
<b>Correspondent Name:</b>	S. Kareff c/o Schulte Roth & Zabel LLP		
<b>Address Line 1:</b>	919 Third Avenue		
<b>Address Line 2:</b>	19th Floor		
<b>Address Line 4:</b>	New York, NEW YORK 10022		

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<b>ATTORNEY DOCKET NUMBER:</b>	047883-0004
<b>NAME OF SUBMITTER:</b>	Scott Kareff (047883-0004)
<b>SIGNATURE:</b>	/kc for sk/
<b>DATE SIGNED:</b>	07/06/2023
<b>Total Attachments: 4</b> source=Release of Security Interest in Trademarks Omni#page1.tif source=Release of Security Interest in Trademarks Omni#page2.tif source=Release of Security Interest in Trademarks Omni#page3.tif source=Release of Security Interest in Trademarks Omni#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Rider to Loan and Security Agreement, dated as of March 31, 2021 (the “**Rider**”), incorporated into and made part of that certain Loan and Security Agreement among Releasee, Releasor and the Lenders described therein, dated as of March 31, 2021 (the “**Loan Agreement**”) recorded in the United States Patent and Trademark Office at Reel 7253, Frame 0209, OMNI FINANCIAL OF NEVADA, INC., a Nevada corporation (“**Releasee**”) granted to FIRST HORIZON BANK (“**Releasor**”), as agent for itself and various other financial institutions, a security interest in all right, title and interest of Releasee in and to the trademark registrations and applications listed on Schedule A attached hereto (the “**Trademarks**”); and

WHEREAS, Releasee has requested, and Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

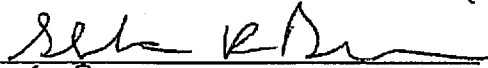
1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

2. Release of Security Interest. Releasor, without representation, warranty or recourse, hereby releases, relinquishes, terminates, cancels and discharges its continuing security interest in the Trademarks, together with its lien and security interest in all licenses thereof and all other rights recited as being included in the lien and security interest granted pursuant to the Rider.

*Execution Version*

IN WITNESS WHEREOF, the parties have caused this Release of  
Security Interest in Trademarks to be duly executed as of July 6, 2023.

**FIRST HORIZON BANK**

By:   
Its: SVP

**SCHEDULE A**

**OMNI FINANCIAL OF NEVADA, INC.**

<b>TRADEMARK</b>	<b>APPLICATION OR REGISTRATION NO.</b>	<b>REGISTRATION OR FILING DATE</b>
Omni Loans (Typed Drawing)	2,479,388	Registered 8/21/2001
Omni Military Loans (and Design)	2,448,974	Registered 5/8/2001
Omni Military Loans (Typed Drawing)	2,486,985	Registered 9/11/2001
We Love To Say Yes (Typed Drawing)	2,755,949	Registered 8/26/2003
Omni Financial (Typed Drawing)	2,810,184	Registered 2/03/2004
Omni Financial (and Design)	2,812,560	Registered 2/10/2004
Militaryloans.com	3,604,742	Registered 4/7/2009
Militaryloans.com (and Design)	2,761,555	Registered 9/9/2003
Click Today . . . Cash Tomorrow (Typed Drawing)	2,755,950	Registered 8/26/2003
Click Today. . . Cash Today	4,399,609	Registered 09/10/2013

and all licenses thereof

**TRADE NAMES**

<u>Trade names</u>	<u>State</u>	<u>Filing Location</u>
Omni Financial	Nevada	Clark County – County Level
	California	San Diego – County Level
	New York	Westchester & Jefferson County Levels
	Oklahoma	State Level
	Tennessee	State Level
	Texas	State Level
	North Carolina	All Counties

*Execution Version*

	Colorado	State Level
	Washington	State Level
	Georgia	Liberty & Muscogee – County levels Newport News, Prince George & Norfolk County
	Virginia	State Level
	Kansas	State Level
Omni Military Loans	Nevada	County Level
	California	San Diego County Level
	Washington	State Level