

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM822637

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIBC BANK USA	FORMERLY The PrivateBank and Trust Company	07/06/2023	Bank: DELAWARE
RECEIVING PARTY DATA			
Name:	XOCO LLC		
Street Address:	900 West Randolph St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60607		
Entity Type:	Limited Liability Company: ILLINOIS		
Name:	Frontera Fresco, LLC		
Street Address:	900 West Randolph St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60607		
Entity Type:	Limited Liability Company: ILLINOIS		
Name:	Frontera Hospitality Group LLC		
Street Address:	900 West Randolph St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60607		
Entity Type:	Limited Liability Company: ILLINOIS		
Name:	Frontera Ventures, LLC		
Street Address:	900 West Randolph St.		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60607		
Entity Type:	Limited Liability Company: ILLINOIS		
Name:	Tortas Frontera, LLC		
Street Address:	900 West Randolph St.		
City:	Chicago		

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State/Country:	ILLINOIS
Postal Code:	60607
Entity Type:	Limited Liability Company: ILLINOIS
Name:	Frontera Grill, Inc.
Street Address:	900 West Randolph St.
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60607
Entity Type:	Corporation: ILLINOIS
Name:	Frontera 900 LLC
Street Address:	900 West Randolph St.
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60607
Entity Type:	Limited Liability Company: ILLINOIS

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	3494146	FRONTERA FRESCO
Registration Number:	2123107	FRONTERA GRILL
Registration Number:	2195577	TOPOLO
Registration Number:	2123109	TOPOLOBAMPO
Registration Number:	4083351	XOCO
Serial Number:	86887032	TABLAS FRONTERA
Serial Number:	86254257	CRUZ BLANCA
Registration Number:	4732492	FRONTERA
Serial Number:	86173399	LEÑA BRAVA
Registration Number:	4384906	TOPOLOVINO
Serial Number:	86233056	XOCO
Serial Number:	86758227	XOCO
Registration Number:	4386300	TORTAS FRONTERA
Serial Number:	86780551	HECHO EN CHICAGO
Serial Number:	87156434	FRONTERA COCINA

CORRESPONDENCE DATA

Fax Number: 3129774405

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-977-4400

Email: tefiester@nixonpeabody.com

Correspondent Name: Elizabeth W. Baio
Address Line 1: 70 W. Madison Street, Suite 5200
Address Line 2: Nixon Peabody LLP
Address Line 4: Chicago, ILLINOIS 60602

ATTORNEY DOCKET NUMBER: 292025-000022

NAME OF SUBMITTER: Elizabeth W. Baio

SIGNATURE: /Elizabeth W. Baio/

DATE SIGNED: 07/07/2023

Total Attachments: 5

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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

THIS RELEASE OF SECURITY AGREEMENT IN INTELLECTUAL PROPERTY (this "Release") dated as of the 6th day of July, 2023, is executed by CIBC BANK USA, f/k/a The PrivateBank and Trust Company ("Lender").

RECITALS

A. On or about February 19, 2016, the Lender and XOCO LLC, an Illinois limited liability company ("XOCO"), FRONTERA FRESCO, LLC, an Illinois limited liability company ("Fresco"), FRONTERA HOSPITALITY GROUP LLC, an Illinois limited liability company ("Hospitality"), FRONTERA VENTURES, LLC, an Illinois limited liability company ("Ventures"), TORTAS FRONTERA, LLC, an Illinois limited liability company ("Tortas"), FRONTERA GRILL, INC., an Illinois corporation ("FGI") and Frontera 900 LLC, an Illinois limited liability company ("Frontera 900", and together with Xoco, Fresco, Hospitality, Ventures, Tortas and FGI, the "Grantors" and each a "Grantor") executed that certain Amended and Restated Trademark Security Agreement (as the same has been amended and restated, the "IP Assignment") in favor of Lender AND RECORDED WITH THE U.S. PATENT AND TRADEMARK OFFICE ON FEBRUARY 25, 2016, AT REEL NO. 005739, FRAME NO. 0575., pursuant to which the Grantors conveyed to the Lender a security interest in and to certain intellectual property of the Grantors (such intellectual property, the "Intellectual Property").

B. In connection with certain transactions, the Lender has agreed to terminate its security interest in certain trademarks of the Grantors which were part of the Intellectual Property pledged to the Lender under the IP Assignment.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereby agree as follows:

1. Release of Security Interest in Certain Trademarks. The IP Assignment is hereby terminated. Further, the Lender, hereby (i) terminates, cancels and releases its security interest in and to the Intellectual Property, and (ii) assigns and transfers to the applicable Grantor, without representation, warranty or recourse of any kind or nature, all of the Lender's right, title and interest in and to the Intellectual Property.

2. Authorization. The Lender hereby authorizes the Grantors (or their designee), at the expense of the Grantors, to file this Release in the applicable filing and recording offices to effect a release of the Specified Trademarks in accordance with the Payoff Letter.

3. Governing Law. This Release will be governed by and construed in accordance with the laws of the State of Illinois, applicable to contracts to be made and wholly performed within such state.

[signature page attached]

IN WITNESS WHEREOF, the parties hereto have caused this Release to be executed as of the day and year first written above.

Lender:

CIBC BANK USA, f/k/a The PrivateBank and Trust Company

By: McLoagheeny
Name: Monica Clagheeny
Title: Associate Managing Director

Schedule A

Trademarks

FRONTERA FRESCO, LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
FRONTERA FRESCO (CI.43)	US	3,494,146	26-Aug-2008	78/961,774	28-Aug-2006	Registered

FRONTERA GRILL, INC.

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
FRONTERA GRILL (CI.42)	US	2,123,107	23-Dec-1997	75/141,879	29-Jul-1996	Registered
TOPOLO (CI.42)	US	2,195,577	13-Oct-1998	75/339,686	12-Aug-1997	Registered
TOPOLOBAMPO (CI.42)	US	2,123,109	23-Dec-1997	75/142,148	30-Jul-1996	Registered
XOCO (CI.43)	US	4,083,351	10-Jan-2012	85/331,319	26-May-2011	Registered

FRONTERA HOSPITALITY GROUP, LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
TABLAS FRONTERA	US	---	---	86/887,032	26-Jan-2016	Pending 1(b)

FRONTERA VENTURES, LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
CRUZ BLANCA (CI.40,43)	US	---	---	86/254,257	16-Apr-2014	Pending, published 1(b)

FRONTERA & Design (CI.43)	US	4,732,492	5-May-2015	86/121,568	18-Nov-2013	Pending, published 1(b)
LENA BRAVA (CI.43)	US	---	---	86/173,399	23-Jan-2014	Pending, published 1(b)
TOPOLOVINO (CI.33)	US	4,384,906	13-Aug-2013	85/545,506	12-Feb-2012	Registered
XOCO (CI.46)	US	---	---	86/233,056	26-Mar-2014	Pending 1(a)
XOCO & Design	US	---	---	86/758,227	16-Sep-2015	Pending 1(a)

TORTAS FRONTERA, LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
TORTAS FRONTERA (CI-43)	US	4,386,300	20-Aug-2013	85/501,343	21-Dec-2011	Registered

XOCO LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
HECHO EN CHICAGO	US	---	---	86/780,551	07-Oct-2015	Pending 1(a)

FRONTERA GRILL, INC.

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
FRONTERA GRILL (CI.42)	US	2,123,107	23-Dec-1997	75/141,879	29-Jul-1996	Registered

FRONTERA HOSPITALITY GROUP, LLC

TRADEMARKS

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TABLAS FRONTERA	US	---	---	86/887,032	26-Jan-2016	Pending 1(b)
FRONTERA FRESCO (CI.43)	US	3,494,146	26-Aug-2008	78/961,774	28-Aug-2006	Registered

FRONTERA VENTURES, LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
FRONTERA & Design (CI.43)	US	4,732,492	5-May-2015	86/121,568	18-Nov-2013	Pending, published 1(b)

TORTAS FRONTERA, LLC

TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
TORTAS FRONTERA (CI-43)	US	4,386,300	20-Aug-2013	85/501,343	21-Dec-2011	Registered

FRONTERA COCINA, LLC TRADEMARKS

MARK	COUNTRY	REG. NO.	REG. DATE	APPL'N NO.	FILING DATE	STATUS
FRONTERA COCINA	US			87/156,434	31-August-2016	Pending