OP \$115.00 3132516

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM822737 Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Innovations Group, Inc.		07/07/2023	Corporation: UTAH
Pinnacle Labs, Inc.		07/07/2023	Corporation: DELAWARE
Worldlink Medical, Inc.		07/07/2023	Corporation: UTAH
Medical Horizons, Inc.		07/07/2023	Corporation: DELAWARE
Medquest Pharmacy, Inc.		07/07/2023	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Capital Dynamics US, Inc.	
Street Address:	10 East 53rd Street	
Internal Address:	17th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3132516	NUTRASCRIPTIVES
Registration Number:	4297806	WORLDLINK MEDICAL
Registration Number:	4297813	MEDICAL HORIZONS
Registration Number:	4182833	MEDQUEST

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6000

Email: yoosonlee@paulhastings.com

Correspondent Name: Yooson Sandy Lee
Address Line 1: Paul Hastings LLP
Address Line 2: 200 Park Avenue

Address Line 4: New York, NEW YORK 10166

NAME OF SUBMITTER: Yooson Sandy Lee

TRADEMARK
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SIGNATURE:	/s/ Yooson Sandy Lee			
DATE SIGNED:	07/07/2023			
Total Attachments: 6				
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SHORT FORM INTELLECTUAL PROPERTY SECURITY INTEREST IN TRADEMARKS AGREEMENT

This SHORT FORM INTELLECTUAL PROPERTY SECURITY INTEREST IN TRADEMARKS AGREEMENT (as may be amended, supplemented, extended, restated or otherwise modified, the "Short Form Trademark Security Agreement") dated July 7, 2023, is made by the party identified as "Grantors" on the signature pages hereto (the "Grantors" and each a "Grantor") in favor of CAPITAL DYNAMICS US, INC., having an address at 10 East 53rd Street, 17th Floor, New York, NY 10022, as administrative agent and collateral agent (in such capacities, the "Administrative Agent").

WITNESSETH

WHEREAS, as of the date hereof each Grantor joined as a "Guarantor" under that certain Second Lien Security and Pledge Agreement dated as of March 22, 2019 (as may be amended, supplemented, extended, restated or otherwise modified, the "Security and Pledge Agreement") among the Grantor, the other grantors party thereto and the Administrative Agent; and

WHEREAS, under the terms of the Security and Pledge Agreement, the Grantors, among others, have pledged and granted to the Administrative Agent a security interest in, among other property, certain Intellectual Property of the Grantors, and have agreed as a condition thereof to execute this Short Form Trademark Security Agreement for recording with the United States Patent and Trademark Office;

WHEREAS, the Grantors have duly authorized the execution, delivery and performance of this Short Form Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors agree, for the benefit of the Administrative Agent, as follows:

- SECTION 1. Grant of Security. The Grantors hereby pledge, and grant to the Administrative Agent, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations, a security interest in and Lien on all of the Grantors' right, title and interest to and under, in each case, whether now owned or existing, or hereafter acquired or arising in the following (the "Collateral"):
 - (a) the United States registered Trademarks, Trademarks for which United States applications are pending and exclusive Trademark Licenses, including as set forth in <u>Schedule A</u> hereto, and all goodwill associated therewith or symbolized thereby;
 - (b) all causes of action arising prior to or after the date hereof for infringement of any of the foregoing; and
 - (c) all Proceeds of any of the foregoing.

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Collateral by the Grantors under this Short Form Trademark Security Agreement secures the payment of all Obligations now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Short Form Trademark Security Agreement secures the payment of all amounts that constitute part of the secured Obligations and that would be owed by the Loan Parties to

TRADEMARK REEL: 008126 FRAME: 0915 Administrative Agent under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving any Loan Party.

- SECTION 3. <u>Recordation</u>. This Short Form Trademark Security Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantors authorize and request that the Commissioner for Trademarks record this Short Form Trademark Security Agreement.
- SECTION 4. <u>Execution in Counterparts</u>. This Short Form Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same original.
- SECTION 5. Grants, Rights and Remedies. This Short Form Trademark Security Agreement has been entered into in conjunction with the provisions of the Security and Pledge Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of the Administrative Agent with respect to the Collateral, are more fully set forth in the Security and Pledge Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein, and that such grant of security interest herein is in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security and Pledge Agreement. In the event of any conflict between the terms of this Short Form Trademark Security Agreement and the terms of the Security and Pledge Agreement, the terms of the Security and Pledge Agreement shall govern. Notwithstanding anything herein to the contrary, the Liens and security interests granted to the Administrative Agent pursuant to this Short Form Trademark Security Agreement, and the exercise of any right or remedy of the Administrative Agent hereunder, in each case, with respect to the Collateral are subject to the limitations and provisions of the Intercreditor Agreement. In the event of any inconsistency between the terms and conditions of the Intercreditor Agreement and the terms and conditions of this Short Form Trademark Security Agreement, the terms and conditions of the Intercreditor Agreement shall control.
- SECTION 6. Governing Law. The terms of the Credit Agreement with respect to governing law, submission to jurisdiction, venue and waiver of jury trial (and where applicable, judicial reference) are incorporated herein by reference, mutatis mutandis, and the parties hereto agree to such terms.
- SECTION 7. <u>Severability</u>. If any provision of this Short Form Trademark Security Agreement is determined to be illegal, invalid or unenforceable, such provision shall be fully severable and the remaining provisions shall remain in full force and effect and shall be construed without giving effect to the illegal, invalid or unenforceable provisions.
- SECTION 8. <u>Definitions</u>. Capitalized terms used in this Short Form Trademark Security Agreement and not otherwise defined herein have the meanings specified in the Security and Pledge Agreement.

[The remainder of this page is left blank intentionally.]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Short Form IP Security Agreement as of the day and year first above written.

GRANTORS:

INNOVATIONS GROUP, INC.

a Utah corporation

Name: Robert Kilgore

Title: Chief Executive Officer and President

PINNACLE LABS, INC.

a Delaware corporation

DocuSigned by:

Name: Robert Kilgore

Title: Chief Executive Officer and President

WORLDLINK MEDICAL, INC.

a Utah corporation

Name: Robert Kilgore

Title: Chief Executive Officer and President

MEDICAL HORIZONS, INC.

a Delaware corporation

Name: Robert Kilgore

Title: Chief Executive Officer and President

MEDQUEST PHARMACY, INC.

a Delaware corporation

~DocuSigned by:

By: Robert kilgore
Name: Robert Kilgore

Title: Chief Executive Officer and President

[Signature Page to Short Form IP Security Agreement]

ACKNOWLEDGED BY ADMINISTRATIVE AGENT:

CAPITAL DYNAMICS US, INC.

DocuSigned by:

Matthew Bandini

Name: Tromassateal.

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Title:

Senior Managing Dire**Mana**ging Director

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SCHEDULE A

TRADEMARKS

Trademark Registrations	Country/Jurisdiction of Registration	Registration No.	Licensee Entity
NUTRASCRIPTIVES	U.S.	3,132,516	 NUTRASCRIPTIVES, INC. MEDICAL HORIZONS, INC. MEDQUEST PHARMACY, INC.
WORLDLINK MEDICAL	U.S.	4,297,806	WORLDLINK MEDICAL, INC.MEDQUEST PHARMACY, INC.
MEDICAL HORIZONS	U.S.	4,297,813	MEDICAL HORIZONS, INC.
MEDQUEST	U.S.	4,182,833	MEDQUEST PHARMACY, INC.
MEDQUEST PHARMACY	WIPO International Registration for Australia and China	1131296	MEDQUEST PHARMACY SERVICES INTERNATIONAL, INC.
MEDQUEST PHARMACY	New Zealand	954865	MEDQUEST PHARMACY SERVICES INTERNATIONAL, INC.

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RECORDED: 07/07/2023

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