

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM817980

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	GRANT OF A SECURITY INTEREST - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sunland Asphalt & Construction, LLC		06/16/2023	Limited Liability Company: DELAWARE
Ace Asphalt of Arizona, Inc.		06/16/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TCW Asset Management Company LLC, as Collateral Agent		
Street Address:	1251 Avenue of the Americas		
Internal Address:	Suite 4700		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5960944	SUNLAND ASPHALT	
Registration Number:	4360930	SUNLAND ASPHALT	
Registration Number:	4360932	SUNLAND ASPHALT	
Registration Number:	3639289	WE'RE ON IT	
Registration Number:	2830103	ACE ASPHALT	
Registration Number:	2649271	ACE ASPHALT	
CORRESPONDENCE DATA			
Fax Number:	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2123108000		
Email:	juan.arias@weil.com		
Correspondent Name:	Hye-Jin Kim		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	Hye-Jin Kim - 77318.0008		

CH \$165.00 5960944

NAME OF SUBMITTER:	Hye-Jin Kim
SIGNATURE:	/Hye-Jin Kim/
DATE SIGNED:	06/16/2023
Total Attachments: 4 source=Sunland Asphalt - Trademark Security Agreement Executed_WEIL_99212369_1#page1.tif source=Sunland Asphalt - Trademark Security Agreement Executed_WEIL_99212369_1#page2.tif source=Sunland Asphalt - Trademark Security Agreement Executed_WEIL_99212369_1#page3.tif source=Sunland Asphalt - Trademark Security Agreement Executed_WEIL_99212369_1#page4.tif	

GRANT OF A SECURITY INTEREST – TRADEMARKS

This Trademark Security Agreement (this “Trademark Security Agreement”) is made as of June 16, 2023, by Sunland Asphalt & Construction, LLC, a Delaware limited liability company and Ace Asphalt of Arizona, Inc., a Delaware corporation (each a “Grantor” and collectively the “Grantors”), in favor of TCW Asset Management Company LLC, a Delaware limited liability company, in its capacity as collateral agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, “Grantee”).

WHEREAS, each Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, each Grantor has entered into a Pledge and Security Agreement, dated June 16, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, each Grantor has granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of each Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Agreement is made under and governed by the laws of the State of New York without regard to conflicts of laws principles.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same

agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

SUNLAND, ASPHALT & CONSTRUCTION,
LLC

By: Anthony Pulice
Name: Anthony Pulice
Title: Vice President, Treasurer & Secretary

ACE ASPHALT OF ARIZONA, INC.



By: Anthony Pulice
Name: Anthony Pulice
Title: Vice President, Treasurer & Secretary

[Trademark Security Agreement]

TRADEMARK
REEL: 008126 FRAME: 0931

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations and Applications

<u>Company</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Sunland Asphalt & Construction, LLC	SUNLAND ASPHALT	5960944	1/14/2020
Sunland Asphalt & Construction, LLC	SUNLAND ASPHALT	4360930	7/2/2013
Sunland Asphalt & Construction, LLC	SUNLAND ASPHALT 	4360932	7/2/2013
Ace Asphalt of Arizona, Inc.	WE'RE ON IT	3639289	6/16/2009
Ace Asphalt of Arizona, Inc.	ACE ASPHALT 	2830103	4/6/2004
Ace Asphalt of Arizona, Inc.	ACE ASPHALT	2649271	11/12/2002

[Trademark Security Agreement]

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RECORDED: 06/16/2023

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