

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM818317

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE PERFECT BITE, LLC		06/16/2023	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BYLINE BANK, AS AGENT		
Street Address:	180 North LaSalle Street, Suite 300		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60601		
Entity Type:	banking corporation: ILLINOIS		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4662707	THE PERFECT BITE CO.	
Registration Number:	5377688	PASTRY KISS	
Registration Number:	5377687	PASTRY KISSES	
Serial Number:	90799229	FOODS FOR THOUGHT	
Serial Number:	97139551	CULINARY DESTINATION EXPERIENCE	
CORRESPONDENCE DATA			
Fax Number:	3124996701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3124996700		
Email:	ahesla@duanemorris.com		
Correspondent Name:	Robert E. Horwath		
Address Line 1:	190 S LaSalle St Ste 3700		
Address Line 2:	Duane Morris LLP		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	G4599-00026		
NAME OF SUBMITTER:	Robert E. Horwath		
SIGNATURE:	/s/Robert E. Horwath		
DATE SIGNED:	06/19/2023		

OP \$140.00 4662707

Total Attachments: 5

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AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

THIS AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this “*Agreement*”), dated as of June 16, 2023, is made by each of the entities listed on the signature pages hereof (each a “*Grantor*” and, collectively, the “*Grantors*”), in favor of **BYLINE BANK**, an Illinois banking corporation, as the administrative agent and collateral agent (the “*Agent*”) for the lenders under that certain Credit Agreement (defined below).

WHEREAS, THE PERFECT BITE, LLC, a California limited liability company (“*Borrower*”) **NWC FROZEN FOODS INTERMEDIATE HOLDCO, LLC**, a Delaware limited liability company (“*Parent*”), the other guarantors party thereto, the financial institutions party thereto as lenders (the “*Lenders*”), and Agent are parties to a certain Revolving Credit and Term Loan Agreement of even date herewith (as the same may be amended, amended and restated, supplemented or otherwise modified from time to time, the “*Credit Agreement*”), which provides for Lenders to make certain revolving loans and a term loan to, and for the benefit of, Borrower.

WHEREAS, the Borrowers and Parent are party to a Security Agreement dated as of July 27, 2018, in favor of the Agent (as amended, amended and restated, supplemented, or otherwise modified from time to time, the “*Security Agreement*”), pursuant to which the Grantors were required to execute that certain Trademark Security Agreement, dated as of July 27, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “*Original Trademark Security Agreement*”).

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto desire to amend and restate the Original Trademark Security Agreement pursuant to the terms and conditions of this Agreement, and each Grantor hereby agrees as follows:

SECTION 1. Defined Terms. Except as otherwise expressly defined herein, all capitalized terms used in this Agreement shall have the meanings ascribed to them in the Security Agreement and, if not defined therein, in the Credit Agreement. Any term used in the UCC and not defined in this Agreement, the Security Agreement, or the Credit Agreement shall have the meaning given to such term in the UCC.

SECTION 2. Security Interest. As security for the Obligations, each Grantor hereby grants to the Agent (for the benefit of the Lenders) a continuing first priority security interest in and to and a lien on all of such Grantor’s right, title, and interest, whether now existing or hereafter arising or acquired, in and to its Trademarks, including but not limited to the Trademarks listed on Exhibit A attached hereto (the “*Collateral*”). Each Grantor hereby requests that the U.S. Commissioner of Patents and Trademarks record this Agreement with respect to the U.S. Trademarks listed on Exhibit A attached hereto.

SECTION 3. **Incorporation by Reference**. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

SECTION 4. **Counterparts**. This Agreement may be executed in any number of counterparts and by the different parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument.

SECTION 5. **Amendment and Restatement**. On the date hereof, that certain Original Trademark Security Agreement shall be modified, amended and restated by this Amended and Restated Trademark Security Agreement. The parties hereto acknowledge and agree that the security interest, mortgage, pledge, delivery, conveyance, transfer and liens granted by the Grantors to the Collateral (as defined therein) pursuant to the Original Trademark Security Agreement are in all respects continuing and in full force and effect and are hereby fully ratified and affirmed in all respects.

[Remainder of page left intentionally blank.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their duly authorized officers as of the date first above written.

GRANTORS:

THE PERFECT BITE, LLC, a California limited liability company

By: 

Name: Vicki Kraft

Title: Chief Financial Officer

[Signature Page to Amended and Restated Trademark Security Agreement]

Accepted:

BYLINE BANK, as Agent

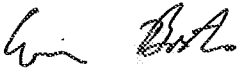
By: 
Name: Eric Bostic
Title: Vice President

EXHIBIT A

Mark	Serial No.	Serial Filed Date	Registration No.	Registered Date
THE PERFECT BITE CO.	86/267,345	04/30/2014	4,662,707	12/30/2014
PASTRY KISS	87/178,449	09/21/2016	5,377,688	01/16/2018
PASTRY KISSES	87/178,387	09/21/2016	5,377,687	01/16/2018
FOODS FOR THOUGHT	90799229	06/28/2021		
CULINARY DESTINATION EXPERIENCE	97139551	11/23/2021		