CH \$690.00 2078

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM823757

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TRANSOM POST OPCO, LLC		07/12/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Blue Torch Finance LLC, as administrative agent
Street Address:	150 EAST 58TH STREET
Internal Address:	39TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10155
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	2078871	3202
Registration Number:	2081107	4402
Registration Number:	1875151	502
Registration Number:	3290782	
Registration Number:	1501157	802
Registration Number:	2081106	9702
Registration Number:	5968670	ARENAMATCH
Registration Number:	1860806	AUDITIONER
Registration Number:	1937249	AUDITIONER
Registration Number:	3115287	CONTROLSPACE
Registration Number:	5143030	DELTAQ
Registration Number:	2990849	
Registration Number:	6034500	DESIGNMAX
Registration Number:	5581659	EDGEMAX
Registration Number:	1210335	FREE SPACE
Registration Number:	1767325	FREESPACE
Registration Number:	1451566	MODELER
Registration Number:	1900393	MODELER TRADEMARK

TRADEMARK

REEL: 008130 FRAME: 0406

900785501

Property Type	Number	Word Mark
Registration Number:	1381152	OPTI-VOICE
Registration Number:	4150972	POWERMATCH
Registration Number:	6014246	POWERSPACE
Registration Number:	6142566	QUICKHOLD
Registration Number:	4147387	ROOMMATCH
Registration Number:	5143181	SHOWMATCH
Registration Number:	6030191	SMARTBASS
Serial Number:	90510974	ZIIPROOM
Registration Number:	6608973	

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123108000

Email: juan.arias@weil.com
Correspondent Name: Kate Waterman

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	K.Waterman - 27500.0018
NAME OF SUBMITTER:	Kate Waterman
SIGNATURE:	/Kate Waterman/
DATE SIGNED:	07/12/2023

Total Attachments: 7

source=Bose - Trademark Security Agreement Executed#page1.tif source=Bose - Trademark Security Agreement Executed#page2.tif source=Bose - Trademark Security Agreement Executed#page3.tif source=Bose - Trademark Security Agreement Executed#page4.tif source=Bose - Trademark Security Agreement Executed#page5.tif source=Bose - Trademark Security Agreement Executed#page6.tif source=Bose - Trademark Security Agreement Executed#page7.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 12th day of July, 2023, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **BLUE TORCH FINANCE LLC**, a Delaware limited liability company, in its capacity as collateral agent and administrative agent for each member of the Secured Parties (in such capacities, together with its successors and assigns in such capacities, "<u>Agents</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Financing Agreement dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the "Financing Agreement") by and among TRANSOM POST FINANCE CO, LLC, a Delaware limited liability company (the "Parent"), TRANSOM POST MIDCO, LLC, a Delaware limited liability company (together with each subsidiary of the Parent listed as a "Borrower" on the signature pages thereto and each other Person that executes a joinder agreement and becomes a "Borrower" thereunder, each a "Borrower" and collectively, the "Borrowers"), each subsidiary of any Borrower listed as a "Guarantor" on the signature pages thereto (together with the Parent and each other Person that executes a joinder agreement and becomes a "Guarantor" thereunder, each a "Guarantor" and collectively, the "Guarantors"), the lenders from time to time party thereto (each a "Lender" and collectively, the "Lenders") and Agents, the Secured Parties has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, the members of the Secured Parties are willing to make the financial accommodations to Borrowers as provided for in the Financing Agreement, the other Loan Documents, but only upon the condition, among others, that Grantors shall have executed and delivered to Agents, for the benefit of Secured Parties, that certain Security Agreement, dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agents, for the benefit of the Secured Parties, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Financing Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants and pledges to Agents, for the benefit each member of the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively (but excluding for the avoidance of doubt, any Excluded Property), the "<u>Trademark Collateral</u>"):

- (a) all of its Trademarks, including those referred to on <u>Schedule I</u>;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark, including right to receive any damages or (ii) injury to the goodwill associated with any Trademark.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agents, the other members of the Secured Parties, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agents, for the benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agents with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agents with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agents unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agents' continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>MISCELLANEOUS</u>. This Trademark Security Agreement is a Loan Document. For the avoidance of doubt, this Trademark Security Agreement shall be subject to the provisions regarding severability, counterparts and electronic signatures set forth in Sections 12.06 (*Severability*) and 12.08 (*Counterparts*; *Electronic Signatures*) of the Financing Agreement, and such provisions are incorporated herein by this reference, *mutatis mutandis*.
- 7. CONSENT TO JURISDICTION, SERVICE OF PROCESS AND VENUE AND WAIVER OF JURY TRIAL. FOR THE AVOIDANCE OF DOUBT, THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CONSENT TO JURISDICTION, SERVICE OF PROCESS AND VENUE AND WAIVER OF JURY TRIAL SET FORTH IN SECTIONS 12.10 AND 12.11 OF THE FINANCING AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.
- 8. <u>GOVERNING LAW</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF

NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED IN THE STATE OF NEW YORK.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

TRANSOM POST OPCO, LLC,

a Delaware limited liability company

Title: President

[Signature Page to Trademark Security Agreement]

ACCEPTED AND ACKNOWLEDGED BY:

COLLATERAL AGENT AND ADMINISTRATIVE AGENT:

BLUE TORCH FINANCE LLC, a Delaware limited liability company

By: Ewin Gunda

Name: Kevin Genda

Its Authorized Signatory

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

US	US	US	US	US	US	US			US		US	US	US	US		US	US	US	Country						
POWERSPACE	POWERMATCH	OPTI-VOICE	MODELER	MODELER	FreeSpace	FREE SPACE	EDGEMAX	DESIGNMAX	design -802 III	DELTAQ	CONTROLSPACE	HARDWARE)	MPUTER	AUDITIONER(CO	SOFTWARE)	AUDITIONER	ARENAMATCH	9702	802	design	502A Loudspeaker	502	4402	3202	Trademark Name
87942752	85168836	73/545,637	74/387,158	73/622,045	74/311,175	73/309,164	87438063	88044421	76/315,054	86835870	78546995	74/612,095			74/468,889		88/193624	75/086,845	73/704,854	78/865691		74/490870	75/086,858	75/086,853	Application No.
31-May-18	4-Nov-10	1-Jul-85	6-May-93	25-Sep-86	4-Sep-92	7-May-81	5-May-17	19-Jul-18	20-Sep-01	1-Dec-15	13-Jan-05	16-Dec-94			13-Dec-93		14-Nov-18	10-Apr-96	11-Jan-88	20-Apr-06		17-Feb-94	10-Apr-96	10-Apr-96	Filing Date
6014246	4150972	1381152	1,900,393	1,451,566	1,767,325	1,210,335	5581659	6034500	2,990,849	5143030	3115287	1,937,249			1,860,806		5968670	2081106	1,501,157	3290782		1,875,151	2,081,107	2,078,871	Registration No.
17-Mar-20	29-May-12	4-Feb-86	20-Jun-95	4-Aug-87	27-Apr-93	28-Sep-82	9-0ct-18	14-Apr-20	6-Sep-05	14-Feb-17	11-Jul-06	21-Nov-95			1-Nov-94		21-Jan-20	22-Jul-97	23-Aug-88	11-Sep-07		24-Jan-95	22-Jul-97	15-Jul-97	Registration Date

4-Jan-22	6,608,973	14-Nov-19	88693044	WORK ICON)	US
				DESIGN (Bose	
		4-Feb-20	90510974	ZIIPROOM	US
7-Apr-20	6030191	28-Nov-18	88208449	SMARTBASS	US
14-Feb-17	5143181	27-Jan-16	86/888353	SHOWMATCH	US
22-May-12	4147387	4-Nov-10	85168835	ROOMMATCH	US
1-Sep-20	6142566	27-Nov-18	88207444	QUICKHOLD	US
Registration Date	Registration No.	Filing Date	Application No.	Trademark Name	Country

TRADEMARK REEL: 008130 FRAME: 0414

RECORDED: 07/12/2023