

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM824422

|   |  |                       |  |
|---|--|-----------------------|--|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                           |                       |  |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST                        |                       |  |
| <b>CONVEYING PARTY DATA</b>   |  |                       |  |
| <b>Name</b>   | <b>Formerly</b>                          | <b>Execution Date</b> | <b>Entity Type</b>                     |
| P1 Dental MSO, LLC  |  | 06/26/2023            | Limited Liability Company:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |  |                       |  |
| <b>Name:</b>  | Centerfield Capital Partners IV, L.P.    |                       |  |
| <b>Street Address:</b>  | 10 West Market Street, 3000 Market Tower |                       |  |
| <b>City:</b>  | Indianapolis                             |                       |  |
| <b>State/Country:</b>   | INDIANA                                  |                       |  |
| <b>Postal Code:</b>   | 46204                                    |                       |  |
| <b>Entity Type:</b>   | Limited Partnership: DELAWARE            |                       |  |
| <b>PROPERTY NUMBERS Total: 2</b>  |  |                       |  |
| <b>Property Type</b>  | <b>Number</b>                            | <b>Word Mark</b>      |  |
| <b>Serial Number:</b>   | 98045094                                 | P1 DENTAL PARTNERS    |  |
| <b>Registration Number:</b>   | 7056073                                  | P1 DENTAL PARTNERS    |  |
| <b>CORRESPONDENCE DATA</b>  |  |                       |  |
| <b>Fax Number:</b>  |  |                       |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |  |                       |  |
| <b>Phone:</b>   | 312-726-6295                             |                       |  |
| <b>Email:</b>   | lindsey.corbin@icemiller.com             |                       |  |
| <b>Correspondent Name:</b>  | Brian Coughlin                           |                       |  |
| <b>Address Line 1:</b>  | 200 W. Madison Street                    |                       |  |
| <b>Address Line 4:</b>  | Chicago, ILLINOIS 60606                  |                       |  |
| <b>NAME OF SUBMITTER:</b>   | Lindsey Corbin                           |                       |  |
| <b>SIGNATURE:</b>   | /Lindsey Corbin/                         |                       |  |
| <b>DATE SIGNED:</b>   | 07/13/2023                               |                       |  |
| <b>Total Attachments: 4</b>   |  |                       |  |
| source=Centerfield - Dental Partners-Notice of Trademark Security Interest (Executed)<br>(4862-9137-2397.v1)#page1.tif  |  |                       |  |
| source=Centerfield - Dental Partners-Notice of Trademark Security Interest (Executed)<br>(4862-9137-2397.v1)#page2.tif  |  |                       |  |
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## NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of June 26, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each individually, an "Obligor", and collectively, the "Obligors") and Centerfield Capital Partners IV, L.P., a Delaware limited partnership, as administrative agent for the Benefitted Parties (here and hereafter as defined in the Notes Purchase Agreement (as defined therein)) (in such capacity, together with its successors and permitted assigns in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the benefit of the Benefitted Parties.

The undersigned Obligor and the Administrative Agent, on behalf of the Benefitted Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

*[Remainder of Page Intentionally Left Blank; Signature Pages Follow]*

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

**P1 DENTAL MSO, LLC,**  
a Delaware limited liability company

By:   
Name: Dr. Kelly Jastremski  
Title: Chief Executive Officer

Prairie Capital  
191 N Upper Wacker Drive, Suite 800  
Chicago, IL 60606  
Attention: Sean McNally  
Patrick Jensen  
DJ Lipke  
Greg Durkin  
Email Address: smcnally@prairie-capital.com  
pjensen@prairie-capital.com  
dlipke@prairie-capital.com  
gdurkin@prairie-capital.com

*[Signature Pages Continue]*



CONFIDENTIAL

SCHEDULE I

U.S. TRADEMARKS

U.S. Trademark Registration(s):

Registration No. 7,056,073

Registered: May 16, 2023

Int. CL.: 35



U.S. Trademark Application(s):

Application No.: 98/045094

Filed: June 15, 2023

Int. CL.: 35

Trademark: P1 DENTAL PARTNERS (in standard characters)

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