

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM824886

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	12/01/2021		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
1932713 Ontario Inc.		12/01/2021	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	HostPapa, Inc.		
Street Address:	5063 North Service Road		
City:	Burlington, Ontario		
State/Country:	CANADA		
Postal Code:	L7L 5H6		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4097462	DATA DEPOSIT BOX	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7168477066		
Email:	dprincipe@phillipslytle.com		
Correspondent Name:	David L. Principe		
Address Line 1:	125 Main Street		
Address Line 2:	Suite 800		
Address Line 4:	Buffalo, NEW YORK 14203		
DOMESTIC REPRESENTATIVE			
Name:	David L. Principe		
Address Line 1:	125 Main Street		
Address Line 2:	Suite 800		
Address Line 4:	Buffalo, NEW YORK 14203		
NAME OF SUBMITTER:	David L. Principe		
SIGNATURE:	/david principe/		

OP \$40.00 4097462

DATE SIGNED:	07/17/2023
---------------------	------------

Total Attachments: 15

- source=FiledArticlesandCertificateofAmalgamationHostPapa#page1.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page2.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page3.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page4.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page5.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page6.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page7.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page8.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page9.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page10.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page11.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page12.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page13.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page14.tif
- source=FiledArticlesandCertificateofAmalgamationHostPapa#page15.tif

Certificate of Amalgamation

Certificat de fusion

Business Corporations Act

Loi sur les sociétés par actions

HOSTPAPA, INC.

Corporation Name / Dénomination sociale

1000038215

Ontario Corporation Number / Numéro de société de l'Ontario

This is to certify that these articles are effective on

La présente vise à attester que ces statuts entreront en
vigueur le

December 01, 2021 / 01 décembre 2021

Barbara Duckitt

Director / Directeur

Business Corporations Act / Loi sur les sociétés par actions

The Certificate of Amalgamation is not complete
without the Articles of Amalgamation

Certified a true copy of the record of the
Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar



Le certificat de fusion n'est pas complet s'il ne
contient pas les statuts de fusion

Copie certifiée conforme du dossier du
ministère des Services gouvernementaux et des
Services aux consommateurs.

Barbara Duckitt

Directeur ou registrateur

TRADEMARK
REEL: 008135 FRAME: 0442



Articles of Amalgamation

Business Corporations Act

1. Amalgamated Corporation Name
HOSTPAPA, INC.

2. Registered Office Address
5063 North Service Road, 102, Burlington, Ontario, Canada, L7L 5H6

3. Number of Directors
Minimum/Maximum Min 1 / Max 10

4. The director(s) is/are:
Full Name Jamie OPALCHUK
Resident Canadian Yes
Address for Service 249 North Shore Blvd East, Burlington, Ontario, Canada, L7T
1W8

5. Method of Amalgamation

B. Amalgamation of a holding corporation and one or more of its subsidiaries or amalgamation of subsidiaries.
The amalgamation has been approved by the directors of each amalgamating corporation by a resolution as required by section 177 of the Business Corporations Act on the date set out below.

The Name, OCN, and Date of Adoption/Approval for each amalgamating corporation are as follows:

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Corporation Name	OCN	Date of Adoption/Approval
HOSTPAPA, INC.	5041718	November 17, 2021
1000029250 ONTARIO LTD.	1000029250	November 17, 2021
1932713 ONTARIO INC.	1932713	November 17, 2021

6. Restrictions, if any, on business the corporation may carry on or on powers the corporation may exercise. If none, enter "None":

None

7. The classes and any maximum number of shares that the corporation is authorized to issue:

The Corporation is authorized to issue an unlimited number of the following classes of shares: a) Class A Common shares; b) Class B Common shares; c) Class A Preferred shares; d) Class B Preferred shares; and e) Class C Preferred shares.

8. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors' authority with respect to any class of shares which may be issued in series. If there is only one class of shares, enter "Not Applicable":

The holders of the Class A Common shares are entitled: a) To vote at all meetings of shareholders, except meetings at which only holders of a specified class of shares are entitled to vote; b) To receive any dividend declared by the Corporation on the Class A Common shares; and c) Subject to the rights, privileges, restrictions and conditions attaching to any other class of shares of the Corporation, to receive the remaining property of the Corporation upon dissolution, liquidation or winding-up of the Corporation. d) The Corporation may at any time and from time to time purchase any issued Class A Common shares outstanding from any holder of the same, and such purchase need not be made pro rata from the holders of such shares. The rights, privileges, restrictions and conditions attaching to the Class B Common shares shall be as follows: (a) Voting Rights The holders of Class B Common shares shall be entitled to attend and to vote at all meetings of shareholders. The holders of Class B Common shares shall be entitled to one (1) vote for each Class B Common share held. (b) Dividends The holders of the Class B Common shares shall be entitled to receive and the Corporation shall pay thereon as and when declared by the Board of Directors of the Corporation out of the money and property of the Corporation properly applicable to the payment of dividends, a non-cumulative dividend at a rate or in an amount to be set in the discretion of the Directors at the time of declaration. If, in any fiscal year, such dividend or any part thereof is not declared and paid the rights of the holders of the Class B Common shares to such dividends, or any part thereof not declared, are forever extinguished. The rights, privileges, restrictions and conditions attaching to the Class A preferred shares shall be as follows: a) The holders of the Class A preferred shares, in the discretion of the directors of the Corporation, shall be entitled in any year, out of the profits or surplus available for dividends, to receive non-cumulative dividends in such amount as may be determined by the directors in any year, but not exceeding twelve percent (12%) per annum of the redemption price for such shares, payable on such terms and at such time as the same may be declared by the directors of the Corporation in their discretion, and no more: provided that, in any year, the directors of the Corporation may declare dividends in respect of any other class of shares of the Corporation, in their discretion, without so declaring dividends on the Class A preferred shares and vice versa. b) For the purposes hereof, the term "redemption price" for any Class A preferred share shall mean: i) Where such share was issued for money, the amount for which such share was issued; or ii) Where such share was issued in whole or in part for a consideration other than money, then the amount in money (if any) paid for the issue of such share, plus an amount equal to the fair market value of such other consideration received; such fair market value shall be calculated as at the date of issue of such share and shall be determined in accordance with recognized standards of valuation. The redemption price shall be reduced by the amount of any return of capital paid to the holder of any Class A preferred share as of the date of such return of capital. c) In the event of the liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, the holders of the Class A preferred shares shall receive, before any distribution of the assets of the

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Page 2 of 9

TRADEMARK
REEL: 008135 FRAME: 0444

Corporation is made among the holders of the Class B preferred shares and Class A Common shares of the Corporation, an amount equal to the redemption price for such shares plus an amount equal to any dividends declared thereon but unpaid. The holders of the Class A preferred shares shall not be entitled to receive any amount other than or in excess of the amount hereinbefore provided for. d) Each holder of one (1) or more Class A preferred shares shall have the right, in his discretion and at all times, to demand that the Corporation redeem all or any of the said shares registered in the name of the holder in the books of the Corporation, by presenting to the Corporation, at its registered office, a share certificate representing the Class A preferred shares that the registered holder wishes the Corporation to redeem; the said certificate shall be accompanied by a written request indicating: i) That the registered holder wishes all or part of the Class A preferred shares represented by the said certificate to be redeemed by the Corporation; and ii) The date (providing that it is a working day) upon which the registered holder wishes his Class A preferred shares to be redeemed. However, the said date of redemption shall not at any time be fixed at less than thirty (30) days from the date of presentation of the request. The receipt of the said certificate and the said request shall oblige the Corporation, on the date stipulated in the request, to redeem the said Class A preferred shares by paying to the said registered holder an amount equal to the redemption price for such shares plus all dividends declared on such shares but unpaid. Commencing from the date of redemption stipulated in the written request, the holders of the said Class A preferred shares shall not be entitled to exercise any rights attaching thereto, unless the payment is not made by the Corporation on the date of redemption stipulated in the request, in which case the rights of the holders of the shares in question shall not be affected in any manner. e) The Corporation may, upon giving notice as hereinafter provided, redeem, subject to the provisions of the Business Corporations Act (Ontario), the whole or any part of the Class A preferred shares on payment for each share to be redeemed of an amount equal to the redemption price for such share plus all dividends declared on such share but unpaid. In the event that only a part of the Class A preferred shares is at any time to be redeemed, the shares to be redeemed shall be selected by lot, in such manner as the directors of the Corporation in their discretion shall decide, or, if the directors of the Corporation so determine, such shares may be redeemed pro rata, disregarding fractions. Notice of redemption shall be given by registered letter mailed to the holder of each share to be redeemed at least thirty (30) days before the date fixed for redemption. Such notice shall specify the date and place fixed for redemption and shall be mailed to the address of the holder as it appears at the time of mailing on the register of shareholders kept by the Corporation. If such notice is duly given and an amount sufficient to redeem the shares is deposited with any trust company or chartered bank specified in such notice on or before the date fixed for redemption, dividends on the shares to be redeemed shall cease after the date fixed for redemption and the holders thereof shall thereafter have no rights against the Corporation in respect of such shares except, upon surrender of certificates for such shares, to receive payment out of the monies so deposited. f) The Corporation shall have the right, at its option, at any time and from time to time, to purchase (if obtainable) for cancellation, subject to the provisions of the Business Corporations Act (Ontario), the whole or any part of the Class A preferred shares outstanding by invitation for tenders addressed to all holders of record of the Class A preferred shares outstanding, at the lowest price at which, in the opinion of the directors of the Corporation, such shares are obtainable, but not exceeding the redemption price for such shares, plus all dividends declared on such shares but unpaid; provided that, if more shares are tendered in response to such invitation than the Corporation is willing or able to purchase, the shares to be selected for purchase shall be so selected pro rata according to the holdings of the Class A preferred shareholders who tender. g) The holders of the Class A preferred shares shall be entitled to receive notice of and to attend and vote at all meetings of the shareholders of the Corporation and each such Class A preferred share shall confer the right to one (1) vote in person or by proxy. h) Subject to the issuance of a certificate by the Director under the Business Corporations Act (Ontario), the Corporation may at any time or times or from time to time pass a special resolution or resolutions whereby all or any of the rights, privileges, restrictions and conditions attaching to or affecting the Class A preferred shares may be amended, modified, altered or repealed, or the application thereof suspended in any particular case, but no such special resolution shall be effective or acted upon unless and until it has been sanctioned by the affirmative vote of the holders of not less than two-thirds (2/3) of the Class A preferred shares represented and voted at a meeting duly called for considering the same, in addition to such other vote of other classes of shareholders as may be required by the Business Corporations Act (Ontario). The rights, privileges, restrictions and conditions attaching to the Class B Preferred shares shall be as follows: a) The holders of the Class B Preferred shares, in the discretion of the directors of the Corporation, shall be entitled in any year, out of the profits or surplus available for dividends, to receive non-cumulative dividends in such amount as may be determined by the directors in any year, but not exceeding thirteen percent (13%) per annum of the redemption price for such shares, payable on such terms and at such time as the same may be declared by the directors of the Corporation in their discretion, and no more; provided that, in any year, the directors of the Corporation may declare dividends in respect of any other class of shares of the

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Corporation, in their discretion, without so declaring dividends on the Class B Preferred shares and vice versa. b) For the purposes hereof, the term "redemption price" for any Class B Preferred share shall mean: i) Where such share was issued for money, the amount for which such share was issued; or iii) Where such share was issued in whole or in part for a consideration other than money, then the amount in money (if any) paid for the issue of such share, plus an amount equal to the fair market value of such other consideration received; such fair market value shall be calculated as at the date of issue of such share and shall be determined in accordance with recognized standards of valuation. The redemption price shall be reduced by the amount of any return of capital paid to the holder of any Class B Preferred share as of the date of such return of capital. c) In the event of the liquidation, dissolution or winding-up of the corporation, whether voluntary or involuntary, the Class B Preferred shares shall rank junior to the Class A Preferred shares, but the holders thereof shall receive, before any distribution of the assets of the Corporation is made among the holders of the Class A Common shares of the Corporation, an amount equal to the redemption price for such shares plus an amount equal to any dividends declared thereon but unpaid. The holders of the Class B Preferred shares shall not be entitled to receive any amount other than or in excess of the amount hereinbefore provided for. d) The Corporation may, upon giving notice as hereinafter provided, redeem, subject to the provisions of the Business Corporations Act (Ontario), the whole or any part of the Class B Preferred shares on payment for each share to be redeemed of an amount equal to the redemption price for such share plus all dividends declared on such share but unpaid. In the event that only a part of the Class B Preferred shares is at any time to be redeemed, the shares to be redeemed shall be selected by lot, in such manner as the directors of the Corporation in their discretion shall decide, or, if the directors of the Corporation so determine, such shares may be redeemed pro rata, disregarding fractions. Notice of redemption shall be given by registered letter mailed to the holder of each share to be redeemed at least thirty (30) days before the date fixed for redemption. Such notice shall specify the date and place fixed for redemption and shall be mailed to the address of the holder as it appears at the time of mailing on the register of shareholders kept by the Corporation. If such notice is duly given and an amount sufficient to redeem the shares is deposited with any trust company or chartered bank specified in such notice on or before the date fixed for redemption, dividends on the shares to be redeemed shall cease after the date fixed for redemption and the holders thereof shall thereafter have no rights against the Corporation in respect of such shares except, upon surrender of certificates for such shares, to receive payment out of the monies so deposited. e) The Corporation shall have the right, at its option, at any time and from time to time, to purchase (if obtainable) for cancellation, subject to the provisions of the Business Corporations Act (Ontario), the whole or any part of the Class B Preferred shares outstanding by invitation for tenders addressed to all holders of record of the Class B Preferred shares outstanding, at the lowest price at which, in the opinion of the directors of the Corporation, such shares are obtainable, but not exceeding the redemption price for such shares, plus all dividends declared on such shares but unpaid; provided that, if more shares are tendered in response to such invitation than the Corporation is willing or able to purchase, the shares to be selected for purchase shall be so selected pro rata according to the holdings of the Class B Preferred shareholders who tender. f) Subject to the provisions of paragraph (g) hereof, the holders of the Class B Preferred shares shall have no right to receive notice of, attend or vote at any meeting of shareholders of the Corporation. g) Subject to the issuance of a certificate by the Director under the Business Corporations Act (Ontario), the Corporation may at any time or times or from time to time pass a special resolution or resolutions whereby all or any of the rights, privileges, restrictions and conditions attaching to or affecting the Class B Preferred shares may be amended, modified, altered or repealed, or the application thereof suspended in any particular case, but no such special resolution shall be effective or acted upon unless and until it has been sanctioned by the affirmative vote of the holders of not less than two-thirds (2/3) of the Class B Preferred shares represented and voted at a meeting duly called for considering the same, in addition to such other vote of other classes of shareholders as may be required by the Business Corporations Act (Ontario). The rights, privileges, restrictions and conditions attaching to the Class C Preferred shares shall be as follows: (a) Issue Price In this clause I "issue price" shall mean the fair market value of such property sold or transferred to, or exchanged with the Corporation on the date of first issuance of Class C Preferred shares for consideration that includes such Class C Preferred shares, less (i) the amount of any non-share consideration, if any, paid, assumed or delivered by the Corporation for the purchase, acquisition or exchange of such property; and (ii) any amount paid to a holder of Class C Preferred shares as a result of a reduction of the stated capital account of the Class C Preferred shares, divided by the number of Class C Preferred shares issued as consideration for such property. (b) Voting Rights The holders of the Class C Preferred shares shall not be entitled as such (except as hereinafter specifically provided and except as otherwise provided by the Business Corporations Act) to receive notice of or to attend any meeting of the shareholders of the Corporation and shall not be entitled to vote at any such meeting; the holders of the Class C Preferred shares shall, however, be entitled to notice of meetings of shareholders held for the purpose of authorizing the dissolution of the Corporation under section 237 of the Business

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Page 4 of 9

TRADEMARK
REEL: 008135 FRAME: 0446

Corporations Act, or a sale, lease or exchange of all or substantially all of the property of the Corporation other than in the ordinary course of business under subsection 184(3) of the Business Corporations Act (Ontario), as such subsection may be amended from time to time. (c) Dividends The holders of the Class C Preferred shares shall be entitled to receive and the Corporation shall pay thereon as and when declared by the Board of Directors of the Corporation out of the money and property of the Corporation properly applicable to the payment of dividends, a non-cumulative dividend at a rate or in an amount, not to exceed, on an annual basis, the prescribed rate of interest as prescribed in Regulation 4301 (c) of the Income Tax Regulations (Canada) in effect at the time of first issue of the Class C Preferred shares, to be set in the discretion of the Directors at the time of declaration. If, in any fiscal year, such dividend or any part thereof is not declared and paid the rights of the holders of the Class C Preferred shares to such dividends, or any part thereof not declared, are forever extinguished. (d) Redemption at the Option of the Corporation (i) The Corporation may at its option redeem all or from time to time any part of the outstanding Class C Preferred shares on payment to the holders thereof, for each share to be redeemed, of an amount equal to the issue price thereof for each such share to be redeemed (herein "the redemption price") plus an amount equal to all declared and unpaid dividends (less the amount of any tax which the Corporation is required to and does withhold therefrom), which declared and unpaid dividends (less the amount of any tax which the Corporation is required to and does withhold therefrom) together with the redemption price is hereinafter the "redemption amount". (ii) Before redeeming any Class C Preferred shares the Corporation shall mail to each person who, at the date of such mailing, is a registered holder of shares to be redeemed, notice of the intention of the Corporation to redeem such shares held by such registered holder; such notice shall be mailed by ordinary prepaid post addressed to the last address of such holder as it appears on the records of the Corporation or, in the event of the address of any such holder not appearing on the records of the Corporation, then to the last known address of such holder, at least thirty (30) days before the date specified for redemption; such notice shall set out the redemption amount, the date on which redemption is to take place and, if part only of the shares held by the person to whom it is addressed is to be redeemed, the number thereof so to be redeemed; on or after the date so specified for redemption the Corporation shall pay or cause to be paid the redemption amount to the registered holders of the shares to be redeemed, on presentation and surrender of the certificates for the shares so called for redemption at such place or places as may be specified in such notice, and the certificates for such shares shall thereupon be cancelled, and the shares represented thereby shall thereupon be redeemed. In case a part only of the outstanding Class C Preferred shares is at any time to be redeemed, the shares to be redeemed shall be selected, at the option of the Directors, either by lot in such manner as the Directors in their sole discretion shall determine or as nearly as may be pro rata (disregarding fractions) according to the number of Class C Preferred shares held by each holder. In case a part only of the Class C Preferred shares represented by any certificate shall be redeemed, a new certificate for the balance shall be issued at the expense of the Corporation. From and after the date specified for redemption in such notice, the holders of the shares called for redemption shall cease to be entitled to dividends and shall not be entitled to any rights in respect thereof, except to receive the redemption amount, unless payment of the redemption amount shall not be made by the Corporation in accordance with the foregoing provisions, in which case the rights of the holders of such shares shall remain unimpaired. On or before the date specified for redemption the Corporation shall have the right to deposit the redemption amount of the shares called for redemption in a special account with any chartered bank or trust company in Canada named in the notice of redemption to be paid without interest, to or to the order of the respective holders of such shares called for redemption upon presentation and surrender of the certificates representing the same and, upon such deposit being made, the shares in respect whereof such deposit shall have been made shall be redeemed and the rights of the several holders thereof, after such deposit, shall be limited to receiving, out of the moneys so deposited, without interest, the redemption amount applicable to their respective shares against presentation and surrender of the certificates representing such shares. (e) Redemption at the Option of the Holder (i) A holder of Class C Preferred shares shall be entitled to require the Corporation to redeem at any time and from time to time after the date of issue of any Class C Preferred shares, upon giving notice as hereinafter provided, all or any number of Class C Preferred shares registered in the name of such holder on the books of the Corporation at an amount equal to the issue price thereof for each such share to be redeemed (herein "the redemption price") plus an amount equal to all declared and unpaid dividends (less the amount of any tax which the Corporation is required to and does withhold therefrom), which declared and unpaid dividends (less the amount of any tax which the Corporation is required to and does withhold therefrom) together with the redemption price is hereinafter the "redemption amount". (ii) A holder of Class C Preferred shares exercising his option to have the Corporation redeem shall give notice to the Corporation which notice shall set out the date on which the Corporation is to redeem, which date shall not be less than ten (10) days nor more than thirty (30) days from the date of the notice, unless the Corporation shall otherwise agree, and if the holder desires to have less than all Class C Preferred shares registered in his name

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Page 5 of 9

TRADEMARK
REEL: 008135 FRAME: 0447

redeemed by the Corporation, the number of the holder's shares to be redeemed. The date on which the redemption at the option of the holder is to occur shall be the option redemption date. The holder of any Class C Preferred shares may, with the consent of the Corporation, revoke such notice prior to the option redemption date. (iii) Upon delivery to the Corporation of a share certificate or certificates representing the Class C Preferred shares which the holder desires to have the Corporation redeem, the Corporation shall on the option redemption date, to the extent permitted by applicable law, redeem such Class C Preferred shares by paying to the holder of the redemption amount therefor. (iv) Upon payment of the redemption amount of the Class C Preferred shares so redeemed by the Corporation, the holders thereof shall cease to be entitled to dividends or to exercise any rights of holders in respect thereof. (v) If the redemption by the Corporation on any option redemption date of all Class C Preferred shares to be redeemed on such date would be contrary to applicable law, the Corporation shall be obligated to redeem only the maximum number of Class C Preferred shares (rounded to the next lower multiple of 1 0 shares) which the Corporation determines it is then permitted to redeem, such redemptions to be made pro rata (disregarding fractions of shares) according to the number of Class C Preferred shares required by each such holder to be redeemed by the Corporation and the Corporation shall issue new certificates representing the Class C Preferred shares not redeemed by the Corporation. (f) Price Adjustment Clause If, after the determination of the issue price, there shall be issued to any holder of Class C Preferred shares a notice of assessment or re-assessment pursuant to any taxing statute which is based upon an assumption of fact or finding by any taxing authority that the fair market value of the property exchanged for a Class C Preferred share or shares is different from that so determined by the board of directors, or if any taxing authority notifies either the Corporation or any holder of such Class C Preferred shares that it intends to issue such a notice of assessment or re-assessment, then, subject to the rights of any person to object to or appeal the assessment or re-assessment, the issue price of the Class C Preferred shares shall be deemed to be and to always have been the value of the property exchanged as finally agreed to between such taxing authority and the taxpayer, or if such assessment or re-assessment has been objected to or appealed as finally determined by the appellate authority. The issue price so determined shall be substituted for the issue price determined by the board of directors and the redemption amount shall be varied accordingly and substituted for the redemption amount. If any Class C Preferred shares have been redeemed or purchased by the Corporation prior to the determination of the substituted redemption amount for an amount determined by reference to the former redemption amount, the amount equal to the difference between the two redemption amounts shall be deemed to be a debt owing from the Corporation to such holder of Class C Preferred shares, or if the former redemption amount is greater than the substituted redemption amount, the amount equal to the difference between the two redemption amounts shall be deemed to be a debt owing from such holder of Class C Preferred shares to the Corporation. Should an amount be determined to be a debt owing either by the Corporation or such holder of Class C Preferred shares such debt shall be paid in cash forthwith upon determination of same. The term "issue price" used in this clause I (f) shall reflect any reduction of stated capital paid to such holder of Class C Preferred shares between the date of first issuance of such Class C Preferred shares and any price adjustment as in this clause I (f) set forth. 3. notwithstanding the provisions heretofore attached to the Class A Common shares, Class A Preferred shares, Class B Preferred shares and Class C Preferred shares set out in the articles of incorporation of the Corporation, as amended, the Class A Common shares, Class B Common shares, Class A Preferred shares, Class B Preferred shares and Class C Preferred shares shall be subject to the following provisions which shall supersede those provisions contained in the articles of incorporation of the Corporation, as amended, which the following provisions address: II. WITH RESPECT TO ALL SHARES: (a) Purchase by the Corporation The Corporation shall have the right, at any time and from time to time, to purchase for cancellation the whole or any part of the Class A Common shares, Class B Common shares, Class A Preferred shares, Class B Preferred shares and Class C Preferred shares, at the lowest price, not to exceed the redemption amount, if any, of such class of shares, at which, in the opinion of the Directors, such shares are obtainable. (b) Declaration and Payment of Dividends The Corporation may at any time and from time to time declare and pay a dividend on one or more classes of shares without declaring and paying a dividend on any other one or more classes of shares. (c) Restriction on Declaration and Payment of Dividends, Redemption and Retraction No dividends shall at any time be declared or paid or set apart for any one or more class of shares ranking junior to any one or more class of shares ranking senior thereto nor shall the Corporation redeem and/or purchase any shares of any one or more class of shares ranking junior to any one or more class of shares ranking senior thereto such that the resulting net assets of the Corporation, after payment of such dividends, redemption and/or purchase of such shares ranking junior would be less than the aggregate redemption price of all shares then outstanding of all classes of shares ranking senior thereto. (d) Priority Subject to the provisions of any clause dealing with the declaration and payment of dividends, and any liquidation, dissolution or winding up of the Corporation, the various classes of shares of the Corporation shall rank as follows: (i) the Class A Preferred shares shall rank senior to the Class B

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Preferred shares, Class C Preferred shares, Class A Common shares and Class B Common shares of the Corporation; (ii) the Class B Preferred shares shall rank junior to the Class A Preferred shares and senior to the Class C Preferred shares, Class A Common shares and Class B Common shares of the Corporation; (iii) the Class C Preferred shares shall rank junior to the Class A Preferred shares and Class B Preferred shares and senior to the Class A Common shares and Class B Common shares of the Corporation; and, (iv) the Class A Common shares and Class B Common shares shall rank equally as between such classes and shall rank junior shall rank junior to the Class A Preferred shares, Class B Preferred shares and Class C Preferred shares of the Corporation. (e) Liquidation, Dissolution or Winding Up (i) In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, the holders of the Class A Preferred shares shall be entitled to receive in priority to the holders of any shares ranking junior thereto, an amount equal to the redemption price together with any dividends declared thereon and unpaid and no more. (ii) In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, the holders of the Class B Preferred shares shall be entitled to receive, subject to the prior rights of the holders of any shares ranking senior thereto and in priority to the holders of any shares ranking junior thereto, an amount equal to the redemption price together with any dividends declared thereon and unpaid and no more. (iii) In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, the holders of the Class C Preferred shares shall be entitled to receive, subject to the prior rights of the holders of any shares ranking senior thereto and in priority to the holders of any shares ranking junior thereto, an amount equal to the redemption price together with any dividends declared thereon and unpaid and no more. (iv) In the event of any voluntary or involuntary liquidation, dissolution or winding up of the Corporation, the holders of the Class A Common shares together with the holders of the Class B Common shares, subject to the prior rights of the holders of any shares ranking senior thereto, shall be entitled, to the exclusion of the holders of any shares ranking senior thereto, to share rateably on a pari passu basis between classes and in equal amounts per share within each class In any assets of the Corporation remaining after such payment to the holders of any shares ranking senior thereto.

9. The issue, transfer or ownership of shares is/is not restricted and the restrictions (if any) are as follows. If none, enter "None":

No shares of the capitol stock of the Corporation shall be transferred unless and until such transfer has been approved by the board of directors of the Corporation.

10. Other provisions:

I. No securities of the Corporation shall be transferred unless and until such transfer has been approved by the board of directors of the Corporation. II. The number of security holders of the Corporation shall be limited to fifty (50), not including persons who are in the employment of the Corporation and persons who, having been formerly in the employment of the Corporation, provided that each person is counted as one beneficial owner unless the person is created or used solely to purchase or old securities of the issuer in which case each beneficial owner or each beneficiary of the person, as the case may be, must be counted as a separate beneficial owner and that the securities are only distributed to a select group of persons described in applicable legislation and regulations.

The articles have been properly executed by the required person(s).

Supporting Document - Schedule "A"

Statement of a director or officer of each of the amalgamating corporations completed as required under subsection 178(2) of the Business Corporations Act.

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Supporting Document - Schedule "B"

The directors' resolutions of each amalgamating corporation as required under section 177 of the Business Corporations Act

The endorsed Articles of Amalgamation are not complete without the Certificate of Amalgamation.
Certified a true copy of the record of the Ministry of Government and Consumer Services.

Barbara Duckitt

Director/Registrar, Ministry of Government and Consumer Services

Terms & Conditions

The following are the Terms and Conditions for filing with the Ministry of Government and Consumer Services ("Ministry") under the Business Corporations Act, Business Names Act, Corporations Act, Corporations Information Act, Extra-Provincial Corporations Act, Limited Partnerships Act and Not-for-Profit Corporations Act, 2010.

Agreement to these Terms and Conditions by the following persons and entities is a mandatory condition of filing:

(i) the person(s) signing or otherwise authorizing the filing and any person(s) acting on their behalf (collectively, the "authorizers"); and

(ii) the corporation or other entity that is the subject of the filing (the "entity") and any person(s) acting on behalf of the entity

These Terms and Conditions are made under the authority of the requirements established by the Director or Registrar appointed under the applicable Act. These Terms and Conditions are in addition to and subject to the applicable Acts, regulations and requirements of the Director or Registrar.

By proceeding with this filing under any of the above-named Acts, the authorizer(s), the entity and any person(s) acting on behalf of the entity accept and agree to be bound by these Terms and Conditions.

1. The sole responsibility for correctness and completeness of the filing, and for compliance with the applicable Act and all regulations and Director's or Registrar's requirements made under it, lies with the authorizer(s) and the entity. The authorizer(s), the entity and any person(s) acting on behalf of the entity agree that any information provided by the Ministry in or related to the making of a filing is not legal advice, and that they have obtained their own legal or other advice as appropriate.

2. All filings must meet any signature or authorization requirements established by the Director or Registrar under the applicable Act. Where signatures are required for electronic filing, the applicable articles, application, declaration, other approved form or other document must be

Conditions

Vous trouverez ci-dessous les conditions générales de dépôt auprès du ministère des Services gouvernementaux et des Services aux consommateurs (le « Ministère ») en vertu de la Loi sur les sociétés par actions, la Loi sur les noms commerciaux, la Loi sur les sociétés par actions, la Loi sur les renseignements exigés des personnes morales, la Loi sur les personnes morales extraprovinciales, la Loi sur les sociétés en commandite et la Loi de 2010 sur les organisations sans but lucratif.

L'acceptation des conditions générales par les personnes et entités suivantes est une condition obligatoire du dépôt :

(i) personnes qui signent ou autorisent autrement le dépôt et toute personne agissant en leur nom (collectivement dénommés les « signataires autorisés »);

(ii) personne morale ou autre entité visée par le dépôt (l'« entité ») et toute personne agissant au nom de l'entité

Ces conditions générales sont régies par les exigences établies par l'administrateur ou le registrateur désigné en vertu de la Loi applicable. Elles s'ajoutent et sont assujetties aux Lois, aux règlements et aux exigences établies par l'administrateur ou le registrateur.

En procédant à ce dépôt en vertu de toute Loi citée ci-dessus, les signataires autorisés, l'entité et toute personne agissant au nom de l'entité acceptent et conviennent d'être liés par les présentes conditions générales.

1. La seule responsabilité relative à l'exactitude et à l'exhaustivité du dépôt, à la conformité avec la Loi et tous les règlements applicables et avec les exigences de l'administrateur ou du registrateur incombe aux signataires autorisés et à l'entité. Les signataires autorisés, l'entité et toute personne agissant au nom de l'entité reconnaissent que toute information fournie par le Ministère ou en lien avec une procédure de dépôt ne constitue pas un conseil juridique, et qu'ils ont obtenu leur propre conseil juridique ou autre avis, selon le cas.

2. Tous les dépôts doivent répondre aux exigences en matière de signature ou d'autorisation établies par l'administrateur ou le registrateur en vertu de la Loi applicable. Si les signatures

saved or printed and signed in accordance with the instructions provided. The entity must keep a properly executed version of the applicable document in paper or electronic format, together with any records that may exist related to an electronic signature, if signed by electronic signature, as follows: If the subject of a filing is a corporation, the corporation must keep these documents and records at its registered office. If the subject of the filing is an Ontario limited partnership, the limited partnership must keep these documents and records at the limited partnership's principal place of business in Ontario. If the subject of the filing is an extra-provincial limited partnership that does not have a principal place of business in Ontario, the extra-provincial limited partnership must keep these documents and records at the address of the limited partnership's attorney and representative in Ontario set out in the declaration filed under the Limited Partnerships Act and stated in the power of attorney executed under the Act. If required by notice from the Director or Registrar, the corporation, limited partnership, the attorney and representative in Ontario or other person as applicable must provide a copy of the properly executed version of the applicable document to the Director or Registrar within the time period set out in the notice, together with any records that may exist related to an electronic signature, if signed by electronic signature.

3. In addition to retaining and filing supporting documents in accordance with the applicable Act and regulations, the entity must keep a copy of all filed supporting documents and provide a copy in accordance with any written notice from the Director or Registrar. In the case of a consent from a Minister or the Public Guardian and Trustee (PGT) that is required to support a filing made by a corporation, the corporation agrees that the Ministry may contact that Minister or the PGT, as applicable, to confirm that the necessary consent has been obtained and to record this in the electronic business registration system maintained by the Ministry.

4. The entity assumes full responsibility for any risk of confusion or legal action, including the risk of a lawsuit or name hearing under the applicable Act, resulting from a filing that sets out a name that is the same or similar to that of an existing corporation, business name or trademark, or that is otherwise contrary to the applicable Act or regulations.

5. Filings must be made in the required form and format, and must meet the technical requirements or other specifications and requirements established by the Director or Registrar.

6. Valid email address(es) must be provided as specified in the transaction for administrative purposes, and all mandatory fields must be completed.

7. The business information provided in this filing may be shared with other government bodies. The business

sont requises pour un dépôt électronique, les statuts, la demande et la déclaration applicables, ainsi que toute autre formulaire approuvé ou autre document doivent être sauvegardés ou imprimés et signés conformément aux instructions fournies. L'entité doit conserver un exemplaire dûment signé du document applicable, sous forme imprimée ou électronique, avec tout dossier qui pourrait exister en lien avec une signature électronique, le cas échéant, comme suit : Si l'entité visée par le dépôt est une personne morale, cette dernière doit conserver ces documents et dossiers à son siège social. Si l'entité visée par le dépôt est une société par actions de l'Ontario, la société par actions doit conserver ces documents et dossiers à son établissement principal en Ontario. Si l'entité visée par le dépôt est une société à responsabilité limitée extraprovinciale qui n'a pas d'établissement principal en Ontario, la société doit conserver ces documents et dossiers à l'adresse de son avocat et représentant en Ontario stipulée dans la déclaration déposée en vertu de la Loi sur les sociétés en commandite et dans la procuration signée en vertu de la Loi. Si un avis de l'administrateur ou du registrateur l'exige, la personne morale, la société en commandite, l'avocat et représentant en Ontario ou toute autre personne, selon le cas, doit fournir une copie de l'exemplaire dûment signé du document applicable à l'administrateur ou au registrateur dans les délais stipulés dans l'avis, ainsi que tout dossier qui pourrait exister en lien avec une signature électronique, le cas échéant.

3. En plus de conserver et de déposer les documents à l'appui conformément à la Loi et aux règlements applicables, l'entité doit conserver une copie de tous les documents d'appui déposés, et en fournir une copie conformément à tout avis écrit de l'administrateur ou du registrateur. Si un consentement du Ministre ou du tuteur et curateur public (TCP) est requis pour appuyer un dépôt effectué par une personne morale, cette dernière convient que le ministère peut communiquer avec ce Ministre ou le TCP, selon le cas, pour confirmer que le consentement nécessaire a été obtenu et l'enregistrer dans le système d'enregistrement électronique des sociétés tenu à jour par le ministère.

4. L'entité assume la pleine responsabilité de tout risque de confusion ou d'action en justice, y compris le risque de poursuite ou d'instruction judiciaire en vertu de la Loi applicable, résultant d'un dépôt qui stipule une dénomination identique ou similaire à celle d'une société, à un nom commercial ou à une marque de commerce existants, ou qui enfreint autrement la Loi et les règlements applicables.

5. Les dépôts doivent être effectués sous la forme et dans le format requis, et répondre aux exigences techniques ou autres spécifications et exigences établies par l'administrateur ou le registrateur.

6. Les adresses de courriel valides doivent être fournies tel

information that is collected may be used and disclosed for the purpose of administering their programs.

8. Payment of the required fee must be made at the time of submission, and any certificate or other documentation issued by the Ministry is subject to compliance action and cancellation if payment is disputed or fraudulent. Payment of fees for electronic filings must be made electronically using the payment options provided.

9. If an application is for a corrected certificate, and the application is approved under the applicable Act, the corporation or limited partnership as applicable will be notified when the certificate has been issued. The corporation or limited partnership, as applicable, agrees to review the issued corrected certificate in the records maintained by the Ministry forthwith and to confirm that the issued certificate corresponds with the final approved application for correction. The corporation or limited partnership, as applicable, agrees to be responsible and assume all liability for any discrepancies between the issued corrected certificate and the final approved application if these are not immediately brought to the attention of the Ministry.

10. If this is a new filing, a company key consisting of a unique series of digits will be provided electronically by the Ministry to the entity at the time of completion of the transaction, together with the final documentation for the transaction. If this is not a new filing, the entity will have received a company key. The company key provides authority over the entity; by proceeding with this transaction, any person(s) acting on behalf of the entity is confirming that they are duly authorized by the entity.

11. The company key will be required for any subsequent paper or online filings regarding the entity. The entity is responsible for the care and control of the company key. The entity is responsible for treating this key as confidential information and not sharing it unless it is in the course of providing delegated authority to a trusted service provider or trusted intermediary to make filings on their behalf. The recipient of the company key agrees to notify the Ministry as soon as they become aware that the key has been lost, stolen or misused to request a replacement key. The entity agrees to be responsible and assume all liability for all filings authorized by the key in respect of the entity. Unauthorized use of the company key or delegated authority may result in suspension of access to the electronic business registration system.

12. The Ministry may take appropriate compliance action at any time if it comes to the attention of the Ministry that a filing does not comply with the applicable Act, regulations or the requirements of the Director or Registrar.

13. The Acts set out penalties, including fines, for submitting

que stipulé dans la transaction pour les besoins administratifs, et tous les champs obligatoires doivent être remplis.

7. Les renseignements sur l'entreprise fournis dans le cadre de ce dépôt peuvent être partagés avec d'autres organismes gouvernementaux. Les renseignements sur l'entreprise qui sont recueillis peuvent être utilisés et divulgués pour les besoins de l'administration des programmes.

8. Le paiement des droits requis doit être effectué au moment de la soumission et tout certificat ou autre document émis par le Ministère est passible d'une mesure de conformité et d'une annulation si le paiement est contesté ou frauduleux. Le paiement des droits des dépôts électroniques doit être effectuée électroniquement à l'aide des options de paiement proposées.

9. Si une demande est faite pour un certificat corrigé et si la demande est approuvée en vertu de la Loi applicable, la personne morale ou la société en commandite, selon le cas, sera avisée lorsque le certificat sera émis. La personne morale ou la société en commandite, selon le cas, accepte d'examiner sur-le-champ le certificat corrigé émis dans les dossiers tenus par le Ministère et de confirmer qu'il correspond à la demande de correction approuvée et finale. La personne morale ou la société en commandite, selon le cas, reconnaît qu'elle est responsable et assume la pleine responsabilité de toute différence éventuelle entre le certificat corrigé émis et la demande approuvée finale qui n'est pas immédiatement portée à l'attention du ministère.

10. S'il s'agit d'un nouveau dépôt, le Ministère fournira à l'entité, au moment de l'achèvement de la transaction, une clé d'entreprise composée d'une série unique de chiffres, ainsi que la documentation finale de la transaction. S'il ne s'agit pas d'un nouveau dépôt, l'entité recevra une clé d'entreprise. La clé d'entreprise fournit le pouvoir relatif à l'entité; en exécutant cette transaction, toute personne qui agit au nom de l'entité confirme qu'elle est dûment autorisée par l'entité.

11. La clé d'entreprise sera requise pour tout dépôt effectué en ligne par la suite concernant l'entité. L'entité est responsable de protéger la clé d'entreprise et d'en assurer le contrôle. L'entité est responsable de traiter la clé comme de l'information confidentielle et de ne pas l'échanger, à moins que ce soit dans le but de déléguer le pouvoir à un prestataire de services ou à un intermédiaire de confiance pour qu'il effectue les dépôts en son nom. La personne qui reçoit la clé d'entreprise convient d'aviser le Ministère dès que la perte, le vol ou l'utilisation inappropriée de la clé est porté(e) à sa connaissance, afin d'en demander le remplacement. L'entité reconnaît qu'elle est responsable et assume la pleine responsabilité de tous les dépôts la concernant qui sont autorisés par la clé. L'utilisation non autorisée de la clé

false or misleading information.

14. The corporation agrees to file restated articles at any time required by the Director under the Business Corporations Act or Not-for-Profit Corporations Act, 2010.

15. Where a filing under the Business Corporations Act, Extra-Provincial Corporations Act or Not-for-Profit Corporations Act, 2010 must be supported by an Ontario biased or weighted Nuans search report, and the identifying information is provided, the authorizer(s) consents for the Director appointed under the Act or other person delegated by the Director to retrieve the Nuans report directly from the appropriate department of the Government of Canada. The corporation agrees to keep a copy of the Nuans report in electronic or paper format at the corporation's registered office.

16. A corporation under the Business Corporations Act or Not-for-Profit Corporations Act, 2010 that continues out of Ontario agrees to file with the Ministry a copy of the instrument of continuance issued to it by the other jurisdiction within 60 days after the date of issuance.

17. If this is a filing made in respect of an arrangement under the Business Corporations Act or Not-for-Profit Corporations Act, 2010, the corporation acknowledges that it must give the Director notice of the application to the court and that the Director is entitled to appear in court and be heard in person or by counsel. The corporation agrees to submit the required notice and a draft copy of the Plan of Arrangement under the applicable Act for review through the electronic system maintained by the Ministry at least seven business days before seeking an interim and/or final order with the court. The corporation agrees to make changes required by the Director to ensure that the Plan complies with the applicable Act and Ministry requirements, and is capable of being implemented in the electronic system maintained by the Ministry under the applicable Act. The corporation agrees that if the Ministry does not receive a draft of the application or sufficient notice of the application, additional time may be required for review. The corporation acknowledges that the Ministry may seek an adjournment if the corporation fails to provide a draft of the application or sufficient notice of the application. The corporation agrees that if it obtains a court order without providing the required notice of the application to the Ministry, revisions may be required to any Plan of Arrangement attached to a court order and a further court order may be required before the articles of arrangement are endorsed.

d'entreprise ou du pouvoir délégué peut résulter en une suspension de l'accès au système d'enregistrement électronique des sociétés.

12. Le Ministère peut prendre en tout temps la mesure de conformité appropriée si un dépôt non conforme à la Loi, aux règlements applicables ou aux exigences de l'Administrateur et du registraire est porté à sa connaissance.

13. La Loi prévoit des pénalités, y compris des amendes, pour toute communication de renseignements faux ou trompeurs.

14. La personne morale convient de déposer en tout temps les statuts constitutifs requis par l'administrateur en vertu de la Loi sur les sociétés par actions ou la Loi de 2010 sur les organisations sans but lucratif.

15. Si un dépôt est effectué en vertu de Loi sur les sociétés par actions, de la Loi sur les personnes morales extraprovinciales, de la Loi sur les sociétés en commandite ou de la Loi de 2010 sur les organisations sans but lucratif, il doit être appuyé par un rapport de recherche NUANS axé sur l'Ontario ou pondéré, et si les renseignements identificatoires sont fournis, les consentements des signataires autorisés pour l'administrateur nommé en vertu de la Loi ou tout autre personne désignée par l'administrateur doivent être obtenus pour récupérer le rapport NUANS directement auprès du ministère approprié du gouvernement du Canada. La personne morale convient de conserver un exemplaire du rapport NUANS à son siège social, sous forme électronique ou imprimée.

16. Une personne morale constituée en vertu de la Loi sur les sociétés par actions ou de la Loi de 2010 sur les organisations sans but lucratif qui maintient son activité à l'extérieur de l'Ontario convient de déposer auprès du Ministère une copie de l'acte de maintien qui lui a été émis dans l'autre territoire de compétence dans les 60 jours qui suivent la date d'émission.

17. S'il s'agit d'un dépôt concernant un arrangement effectué en vertu de la Loi sur les sociétés par actions ou la Loi de 2010 sur les organisations sans but lucratif, la personne morale reconnaît qu'elle doit prévenir l'administrateur de la demande présentée au tribunal et que l'administrateur a le droit de se présenter au tribunal et d'être entendu en personne ou d'être représenté par l'avocat. La personne morale convient de soumettre l'avis requis et une copie provisoire du plan d'arrangement en vertu de la Loi applicable aux fins d'examen par le système électronique tenu à jour par le Ministère au moins sept jours ouvrables avant de demander une ordonnance provisoire ou finale au tribunal. La personne morale convient d'apporter les modifications requises par l'administrateur afin de s'assurer que le plan est conforme à la Loi applicable et aux exigences du Ministère et qu'il peut être

mis en place dans le système électronique tenu à jour par le Ministère en vertu de la Loi applicable. La personne morale reconnaît que si le Ministère ne reçoit pas une version provisoire de la demande ou un préavis suffisant, l'examen pourrait prendre plus de temps. La personne morale reconnaît que le Ministère pourrait demander l'ajournement si elle ne fournit pas une version provisoire de la demande ou un préavis suffisant. La personne morale reconnaît que si elle obtient une ordonnance du tribunal sans avoir fourni au Ministère le préavis requis relatif à la demande, des révisions pourraient être nécessaires pour tout plan d'arrangement joint à une ordonnance du tribunal, et une autre ordonnance du tribunal pourrait être requise avant que les statuts d'arrangement soient approuvés.