

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM824893

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VERIDAAS IPCO, LLC		04/13/2022	Limited Liability Company: DELAWARE
VERIDAAS CORPORATION		04/13/2022	Corporation: DELAWARE
VERIDAAS IPHOLDCO, LLC		04/13/2022	Limited Liability Company: DELAWARE
VERIDAAS CORPORATION		04/13/2022	Corporation: CANADA

RECEIVING PARTY DATA

Name:	U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Collateral Agent
Street Address:	214 North Tryon Street
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28202-1078
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	6482614	VERIMAP
Serial Number:	90687729	VERIDAAS
Serial Number:	90684437	VERIDAAS
Serial Number:	90684814	V
Serial Number:	97352060	VERISAT

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-530-5878

Email: dcip@milbank.com, jgarces@milbank.com

Correspondent Name: John Garces, Esq.

Address Line 1: 55 Hudson Yards

Address Line 2: Milbank, LLP

TRADEMARK

Address Line 4:	New York, NEW YORK 10001-2163
ATTORNEY DOCKET NUMBER:	32643.00060
NAME OF SUBMITTER:	John Garces, Esq.
SIGNATURE:	/John Garces/
DATE SIGNED:	07/17/2023
Total Attachments: 4 source=VeriDaaS - IPSA Trademarks plus schedule (4895-7931-0181-2)#page1.tif source=VeriDaaS - IPSA Trademarks plus schedule (4895-7931-0181-2)#page2.tif source=VeriDaaS - IPSA Trademarks plus schedule (4895-7931-0181-2)#page3.tif source=VeriDaaS - IPSA Trademarks plus schedule (4895-7931-0181-2)#page4.tif	

GRANT OF A SECURITY INTEREST –TRADEMARKS

April 13, 2022

WHEREAS, the grantors listed on the signature pages to the Pledge and Security Agreement (as defined below) (each, a “Grantor” and, collectively, the “Grantors”) have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Grantors have entered into a Pledge and Security Agreement, dated as of April 13, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Pledge and Security Agreement”), in favor of U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as the Collateral Agent for the Secured Parties (as defined in the Pledge and Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the “Grantee”); and

WHEREAS, pursuant to the Pledge and Security Agreement, the Grantors have granted to the Grantee, for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Pledge and Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors do hereby grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are hereby incorporated herein *mutatis mutandis* by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the undersigned have caused this Grant of a Security Interest – Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set above.

VERIDAAS CORPORATION, a Delaware corporation

By: DocuSigned by:
CHRISTOPHER D PAYNE
B4A174C80EB54DE...
Name: Christopher Payne
Title: Chief Executive Officer

VERIDAAS IPCO, LLC, a Delaware limited liability company

By: DocuSigned by:
CHRISTOPHER D PAYNE
B4A174C80EB54DE...
Name: Christopher Payne
Title: Chief Executive Officer

VERIDAAS IPHOLDCO, LLC, a Delaware limited liability company

By: DocuSigned by:
CHRISTOPHER D PAYNE
B4A174C80EB54DE...
Name: Christopher Payne
Title: Chief Executive Officer

VERIDAAS CORPORATION, a corporation incorporated under the laws of Ontario

By: DocuSigned by:
Tom Griffis
CD2A4EE5DCE7475...
Name: Tom Griffis
Title: President

SCHEDULE A TO GRANT OF A SECURITY INTEREST - TRADEMARKS

[See attached.]



Schedule 9(a)

Patents and Trademarks

PATENTS AND PATENT APPLICATIONS:

TITLE	COUNTRY	STATUS	APPLICATION #	DATE FILED	PATENT #/DESIGN REGISTRATION #	GRANT DATE	REGISTERED HOLDER
Automated Buckshot Modeling Tool	United States of America	Pending	63281961	24-Nov-21			VeriDaas Corporation

TRADEMARKS AND TRADEMARK APPLICATIONS:

MARK	APPLICATION #	APPLICATION DATE	REGISTRATION NUMBER	REGISTRATION DATE	TERRITORY	STATUS	APPLICANT/ REGISTRANT	BASIS
VERIMAP (Name)	90253052	14-Oct-20	6482614	14-Sept-21	U.S.	Registered	VeriDaas Corporation	1A
 VeriDaas	90687729	3-May-21	N/A	N/A	U.S.	Pending	VeriDaas Corporation	1A
VERIDAAS (Name)	90684437	30-April-21	N/A	N/A	U.S.	Pending	VeriDaas Corporation	1A
	90684814	30-April-21	N/A	N/A	U.S.	Pending	VeriDaas Corporation	1A
VERISAT	97352060	7-April-2022	N/A	N/A	U.S.	Pending	VeriDaas Corporation	1B