

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM824395

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
RESUBMIT DOCUMENT ID:	900784525		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Veil Cosmetics LLC		12/14/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Veil Cosmetics LP		
Street Address:	525 W. 52nd Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	87544287	V	
Registration Number:	5415425	VEIL COSMETICS	
Registration Number:	5415424	VEIL	
Registration Number:	4348190	VEIL	
Registration Number:	4653230	VEIL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3322588400		
Email:	erica.halstead@wbd-us.com		
Correspondent Name:	Erica Halstead		
Address Line 1:	950 Third Ave.		
Address Line 2:	Suite 2400		
Address Line 4:	New York, NEW YORK 10022		
NAME OF SUBMITTER:	Erica Halstead		
SIGNATURE:	/erh/		
DATE SIGNED:	07/14/2023		

Total Attachments: 4

source=VEIL COSMETICS Conversion from LLC to LP docs#page1.tif

source=VEIL COSMETICS Conversion from LLC to LP docs#page2.tif

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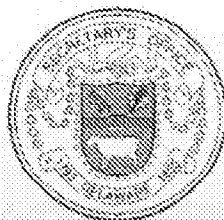
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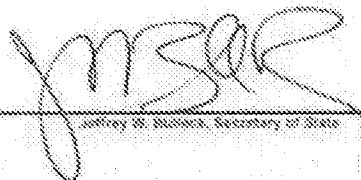
Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF LIMITED PARTNERSHIP OF "VEIL COSMETICS LP" FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF DECEMBER, A.D. 2017, AT 6:12 O'CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

4940723 8100V
SR# 20177586591

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203785850
Date: 12-18-17

TRADEMARK
REEL: 008138 FRAME: 0387

STATE OF DELAWARE
CERTIFICATE OF LIMITED PARTNERSHIP

* The Undersigned, desiring to form a limited partnership pursuant to the Delaware Revised Uniform Limited Partnership Act, 6 Delaware Code, Chapter 17, do hereby certify as follows:

* First: The name of the limited partnership is Veil Cosmetics LP

* Second: The address of its registered office in the State of Delaware is
Corporation Trust Center, 1209 Orange St. in the city of Wilmington
Zip Code 19801

The name of the Registered Agent at such address is
The Corporation Trust Company

* Third: The name and mailing address of each general partner is as follows:

Veil 2017 LLC
469 W. 57th Street Apt. 2A
New York, NY 10019

* In Witness Whereof, the undersigned has executed this Certificate of Limited Partnership as of 14th day of December, A.D. 2017

By: Veil 2017 LLC
General Partner

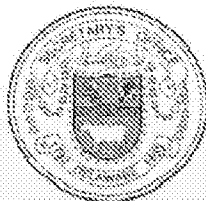
Name: /s/ Richard Mainiero, Authorized Person
(type or print name)

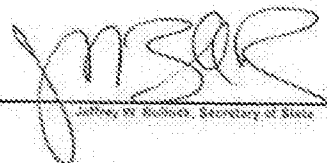
Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "VEIL COSMETICS LLC" TO A DELAWARE LIMITED PARTNERSHIP, CHANGING ITS NAME FROM "VEIL COSMETICS LLC" TO "VEIL COSMETICS LP", FILED IN THIS OFFICE ON THE FOURTEENTH DAY OF DECEMBER, A.D. 2017, AT 6:12 O' CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

4940723 8100V
SR# 20177586591

Authentication: 203785850
Date: 12-18-17

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TRADEMARK
REEL: 008138 FRAME: 0389

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY TO A
LIMITED PARTNERSHIP PURSUANT TO
SECTION 17-217 OF THE LIMITED PARTNERSHIP ACT

- 1.) The jurisdiction where the Limited Liability Company first formed is Delaware
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware
- 3.) The date the Limited Liability Company first formed is 02/15/2011
- 4.) The name of the Limited Liability Company immediately prior to filing this Certificate is Veil Cosmetics LLC
- 5.) The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is Veil Cosmetics LP

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the
14th day of December, A.D. 2017

By: Veil 2017 LLC
General Partner(s)

Name: /s/ Richard Mainiero, Authorized Person
Print or Type