

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM828246

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST RECORDED AT REEL/FRAME 6281/0534		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		07/31/2023	Private Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	Regal Cinemas, Inc.		
Street Address:	101 E Blount Ave		
Internal Address:	Ste 100		
City:	Knoxville		
State/Country:	TENNESSEE		
Postal Code:	37920		
Entity Type:	Corporation: TENNESSEE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3849514		
Registration Number:	3968351		
Registration Number:	1893390	REGAL CINEMAS	
Registration Number:	3859034	REGAL CINEMAS	
Registration Number:	3859035	REGAL CINEMAS	
Registration Number:	1887534	REGAL CINEMAS	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622000		
Email:	rob.soneson@kirkland.com		
Correspondent Name:	Rob Soneson		
Address Line 1:	300 N LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	49689-7		

CH \$165.00 3849514

NAME OF SUBMITTER:	Rob Soneson
SIGNATURE:	/rsoneson/
DATE SIGNED:	07/31/2023
Total Attachments: 6 source=Cineworld - Trademark Release for 2018 Financing [Executed] (4895-8292-6707.1)#page1.tif source=Cineworld - Trademark Release for 2018 Financing [Executed] (4895-8292-6707.1)#page2.tif source=Cineworld - Trademark Release for 2018 Financing [Executed] (4895-8292-6707.1)#page3.tif source=Cineworld - Trademark Release for 2018 Financing [Executed] (4895-8292-6707.1)#page4.tif source=Cineworld - Trademark Release for 2018 Financing [Executed] (4895-8292-6707.1)#page5.tif source=Cineworld - Trademark Release for 2018 Financing [Executed] (4895-8292-6707.1)#page6.tif	

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of July 31, 2023 (the “Effective Date”), is made by Barclays Bank PLC (“Barclays”), in its capacity as agent for the Secured Parties (as defined in the Credit Agreement referred below), in favor of Regal Cinemas, Inc., Regal Entertainment Group, Edwards Theatres, Inc., Regal CineMedia Corporation, Ragains Enterprises LLC and Cinebarre, LLC (collectively, the “Grantors”).

WHEREAS, pursuant to that certain Credit Agreement, dated as of February 28, 2018 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “Credit Agreement”), by and among Crown UK HoldCo Limited, a company incorporated under the laws of England and Wales, Crown Finance US, Inc., a Delaware corporation, the Revolving Credit Borrowers (as defined in the Credit Agreement) party thereto, the Lenders and the Issuers (as defined in the Credit Agreement) party thereto, and Barclays, as Administrative Agent (as defined in the Credit Agreement) for the Lenders and the Issuers, the Lenders and the Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantors are a party to that certain U.S. Security Agreement, dated as of February 28, 2018 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “U.S. Security Agreement”), and in connection therewith, (i) the Grantors executed and delivered the following (collectively, the “First Trademark Security Agreement”): a Notice of Grant of Security Interest in Intellectual Property, dated as of February 28, 2018 and recorded with the United States Patent and Trademark Office (the “USPTO”) on March 1, 2018, at Reel/Frame 6281/0700; a Notice of Grant of Security Interest in Intellectual Property, dated as of February 28, 2018 and recorded with the USPTO on March 1, 2018, at Reel/Frame 6281/0736; a Notice of Grant of Security Interest in Intellectual Property, dated as of February 28, 2018 and recorded with the USPTO on March 1, 2018, at Reel/Frame 6281/0534; a Notice of Grant of Security Interest in Intellectual Property, dated as of February 28, 2018 and recorded with the USPTO on March 1, 2018, at Reel/Frame 6281/0678; a Notice of Grant of Security Interest in Intellectual Property, dated as of February 28, 2018 and recorded with the USPTO on March 1, 2018, at Reel/Frame 6281/0709; a Notice of Grant of Security Interest in Intellectual Property, dated as of February 28, 2018 and recorded with the USPTO on March 1, 2018, at Reel/Frame 6281/0687, and (ii) Regal Entertainment Group executed and delivered a Notice of Grant of Security Interest in Intellectual Property, dated as of November 23, 2020 and recorded with the USPTO on December 16, 2020, at Reel/Frame 7135/0518 (the “Second Trademark Security Agreement”) (together with the First Trademark Security Agreement, collectively, the “Trademark Security Agreements”);

WHEREAS, in accordance with the terms set forth in the U.S. Security Agreement and pursuant to a confirmed chapter 11 plan, Barclays has agreed to terminate and release the entirety of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Barclays hereby agrees as follows:

1. Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement or in

the U.S. Security Agreement and used herein have the meaning given to them in the Credit Agreement or the U.S. Security Agreement.

2. Release. Barclays, without representation or warranty of any kind, and on behalf of the Secured Parties, hereby releases, discharges, terminates and cancels its lien on and security interest in and to the Collateral, including the Trademark Collateral (as defined in the Trademark Security Agreements and including those Trademarks set forth on Schedule 1 attached hereto), arising under the U.S. Security Agreement and the Trademark Security Agreements.

3. Further Assurances. Barclays agrees to take all further actions, and provide to the Grantors and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

4. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Barclays has caused this Release to be executed by its duly authorized representative as of the Effective Date:

BARCLAYS BANK PLC,
As administrative agent

By:  _____

Name: *Nicky D'Amico*

Title: *AVP*

[Signature Page to Trademark Release]

TRADEMARK
REEL: 008150 FRAME: 0446

SCHEDULE 1
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
Trademarks Registrations and Applications and Trademark License

<u>Grantor</u>	<u>Mark Title</u>	<u>Filing Date</u>	<u>Date Issued</u>	<u>Status</u>	<u>Application Registration No.</u>
Regal Cinemas, Inc.	Misc. Crown Design		September 21, 2010	Registered	3,849,514
					
Regal Cinemas, Inc.	Misc. Crown Design		May 31, 2011	Registered	3,968,351
					
Regal Cinemas, Inc.	REGAL CINEMAS		May 9, 1995	Renewed 3/8/2015	1,893,390
Regal Cinemas, Inc.	REGAL CINEMAS (& Horizontal Crown Design)		October 12, 2010	Registered	3,859,034
	®REGAL CINEMAS				
Regal Cinemas, Inc.	REGAL CINEMAS (& Vertical Crown Design)		October 12, 2010	Registered	3,859,035
					
Regal Cinemas, Inc.	REGAL CINEMAS (& Reel Design)		April 4, 1995	Renewed 4/4/2015	1,887,534



Regal Entertainment Group	EDWARDS	February 18, 1997	Renewed 3/18/2017	2,038,191
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Edwards Theatres, Inc.	E (& Design)	October 5, 1999	Renewed 10/5/2019	2,282,837
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Edwards Theatres, Inc.	E (& Design)	October 12, 1999	Renewed 10/12/2019	2,284,802
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Regal CineMedia Corporation	CORPORATE OFFICE	BOX	November 29, 2005	Declaration of Use 11/29/2011	3,022,182
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Regal Entertainment Group	REGALITE	May 19, 2017	Pending ITU	87,456,671
Regal Entertainment Group	TASTE THE MOVIES	June 27, 2017	Registered	5,233,473
Regal Entertainment Group	MY WAY MATINEE	May 31, 2016	Registered	4,968,463
Regal Entertainment Group	TRIPLE CROWN	May 24, 2016	Registered	4,963,332
Regal Entertainment Group	WINE, DINE & RECLINE	April 21, 2015	Registered	4,723,779
Regal Entertainment Group	LIGHTS, CAMERA, RECLINE!	April 21, 2015	Registered	4,723,484
Regal Entertainment Group	REGAL CROWN CLUB	May 3, 2011	Registered	3,954,852




Regal Entertainment Group	GO BIG OR GO HOME.	May 1, 2012	Registered	4,135,110
Regal Entertainment Group	REGAL EXPRESS	September 26, 2006	Registered	3,147,694
Regal Entertainment Group	SHINE FOR A BRIGHTER	July 18, 2006	Registered	3,116,489

Group	TOMORROW				
Regal Entertainment Group	REGAL	December 14, 2010	Registered	3,889,100	
Group					
Regal Entertainment Group	RPX	March 22, 2011	Registered	3,935,300	
Group					
Regal Entertainment Group	REGAL PREMIUM EXPERIENCE	March 15, 2011	Registered	3,932,101	
Group					
Regal Entertainment Group	ESCAPE TO THE MOVIES	November 17, 2009	Registered	3,711,406	
Group					
Regal Entertainment Group	REGAL ENTERTAINMENT GROUP	October 11, 2005	Registered	3,005,531	



Regal Entertainment Group	CINEMA ART	October 5, 2004	Registered	2,890,927	
Group					
Regal Entertainment Group	REGAL CROWN CLUB	August 17, 2004	Registered	2,875,693	
Group					
Regal Entertainment Group	REGAL ENTERTAINMENT GROUP	May 3, 2005	Registered	2,945,527	
Group					
Regains Enterprises LLC	GREAT ESCAPE	December 12, 2006	Registered	3,182,812	
Cinebarre, LLC	CINE BISCUIT	December 29, 2015	Registered	4,878,873	
Cinebarre, LLC	RED CARPET REVIEW	August 5, 2014	Registered	4,581,154	
Cinebarre, LLC	CINECAPE	April 15, 2014	Registered	4,515,952	
Cinebarre, LLC	SAMURAI CINEMA	October 8, 2013	Registered	4,416,157	
Cinebarre, LLC	GANGSTER FEST	October 8, 2013	Registered	4,416,155	
Cinebarre, LLC	CINERED	December 24, 2013	Registered	4,455,820	
Cinebarre, LLC	CINEWHITE	December 24, 2013	Registered	4,455,810	
Cinebarre, LLC	CINEWINE	June 24, 2014	Registered	4,556,415	
Cinebarre, LLC	EAT. DRINK. WATCH MOVIES.	December 4, 2007	Registered	3,349,828	
Cinebarre, LLC	CINEBARRE	November 6, 2007	Registered	3,331,690	
Cinebarre, LLC	CINEBREW	November 23, 2010	Registered	3,881,371	

Regal Entertainment Group	R REGAL DESIGN	March 3, 2020	Registered	6,001,723	
	 REGAL				