

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM827769

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|---|---|-----------------------|--|
| SUBMISSION TYPE: | RESUBMISSION | | |
| NATURE OF CONVEYANCE: | Security Agreement | | |
| RESUBMIT DOCUMENT ID: | 900784476 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SSP Innovations, LLC | | 07/07/2023 | Limited Liability Company: COLORADO |
| RECEIVING PARTY DATA | | | |
| Name: | Principal Global Investors, LLC, as Agent | | |
| Street Address: | 711 High Street | | |
| City: | Des Moines | | |
| State/Country: | IOWA | | |
| Postal Code: | 50392 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 97339620 | SSP ACTIVEGIS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 3124163730 | | |
| Email: | Results-UCCTeam2@wolterskluwer.com | | |
| Correspondent Name: | CT Corporation | | |
| Address Line 1: | 2929 Allen Parkway | | |
| Address Line 2: | Suite 3300 | | |
| Address Line 4: | Houston, TEXAS 77019 | | |
| NAME OF SUBMITTER: | Michelle A. Covert, | | |
| SIGNATURE: | /Michelle A. Covert/ | | |
| DATE SIGNED: | 07/28/2023 | | |
| Total Attachments: 7 | | | |
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of July 7, 2023, is made by SSP INNOVATIONS, LLC, a Colorado limited liability company, and each of the entities listed on the signature pages hereof (each a “Grantor” and, collectively, the “Grantors”), in favor of Principal Global Investors, LLC (“Principal”), as administrative agent (in such capacity, together with its successors and permitted assigns, the “Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of July 7, 2023 (as the same may be amended, restated, supplemented and/or modified from time to time, the “Credit Agreement”), by and among SSP INNOVATIONS HOLDINGS, LLC, a Delaware limited liability company (“Holdings”), SSP MIDCO, LLC, a Delaware limited liability company (“SSP Midco”; together with each other person joined hereto as a “Borrower” after the date hereof, collectively, the “Borrowers” and each a “Borrower”), the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto and Principal, as Agent for the Lenders, the Lenders and have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrowers) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Agent (as such agreement may be amended, restated, supplemented and/or otherwise modified from time to time, the “Guaranty and Security Agreement”), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrowers; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuer and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuer to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “Trademark Collateral”):

(a) all of its Trademarks and all Intellectual Property licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Intellectual Property licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Receipt by telecopy or electronic mail of any executed signature page to this Trademark Security Agreement shall constitute effective delivery of such signature page. This Trademark Security Agreement to the extent signed and delivered by means of a facsimile machine or electronic transmission shall be treated in all manner and respects and for all purposes as an original agreement or amendment and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto shall raise the use of a facsimile machine or electronic transmission to deliver a signature or the fact that any signature or agreement or amendment was transmitted or communicated through the use of a facsimile machine or electronic transmission as a defense to the formation or enforceability of a contract and each such party forever waives any such defense.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SSP INNOVATIONS, LLC, as Grantor


By: _____
Name: Patrick Vardeman
Title: Chief Executive Officer

ACCEPTED AND AGREED
as of the date first above written:

PRINCIPAL GLOBAL INVESTORS, LLC,
as Agent

By: _____
Name: _____
Title: _____

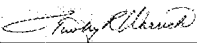
IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.


SSP INNOVATIONS, LLC, as Grantor

By: _____
Name: _____
Title: _____

ACCEPTED AND AGREED
as of the date first above written:

PRINCIPAL GLOBAL INVESTORS, LLC,
as Agent

By: 
Name: Timothy Warrick
Title: Managing Director - Portfolio Management

By: 
Name: Matthew Darrah
Title: Managing Director - Underwriting

**SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT**

TRADEMARK REGISTRATIONS

1. REGISTERED TRADEMARKS

| MARK | SERIAL NO. / REG. | OWNER | STATUS | FILING DATE |
|---------------|------------------------------|----------------------|---|------------------------|
| SSP ACTIVEGIS | 97339620 | SSP Innovations, LLC | Notice of Allowance (NOA) sent (issued) to the applicant. | 3/30/2022 |

FOREIGN TRADEMARKS:

None

2. TRADEMARK APPLICATIONS

None

3. INTELLECTUAL PROPERTY Licenses

None