

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM828982

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WALRUS SNACK BRANDS, INC.		07/31/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MONTGOMERY CAPITAL PARTNERS V, LP		
<b>Street Address:</b>	2500 Dallas Parkway		
<b>Internal Address:</b>	Suite 533		
<b>City:</b>	Plano		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75093		
<b>Entity Type:</b>	Partnership: TEXAS		
<b>Composed Of:</b>	<ul style="list-style-type: none"> <li>Montgomery Capital Advisers, LLC, DELAWARE, Limited Liability Company</li> </ul>		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5637628	QUEVOS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2146926255		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2146926200		
<b>Email:</b>	wptrademarks@wickphillips.com		
<b>Correspondent Name:</b>	Isaac J. Brown		
<b>Address Line 1:</b>	3131 MCKINNEY AVENUE, SUITE 500		
<b>Address Line 4:</b>	Dallas, TEXAS 75204		
<b>ATTORNEY DOCKET NUMBER:</b>	8497.16		
<b>NAME OF SUBMITTER:</b>	Isaac J. Brown		
<b>SIGNATURE:</b>	/Isaac J. Brown/		
<b>DATE SIGNED:</b>	08/02/2023		
<b>Total Attachments: 4</b>			
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**INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Agreement”), is executed as of July 31, 2023, by WALRUS SNACK BRANDS, INC., a Delaware corporation (together with its permitted successors and assigns, the “Company”), in favor of MONTGOMERY CAPITAL PARTNERS V, LP, a Texas limited partnership (the “Secured Party”).

Recitals

A. Reference is made to that certain Loan and Security Agreement of even date herewith (as amended, restated modified or otherwise supplemented from time to time, the “Security Agreement”), executed by and among the Company, QUEVOS HOLDINGS, INC., a Texas corporation, BROKEN STONE INVESTMENTS LLC, a Texas limited liability company, THE GABRIEL A. CARIMI TRUST, GABRIEL CARIMI, an individual, JOSEPH OBLAS, an individual, and the Secured Party; and

B. The Company owns the registered copyrights, trademarks and applications therefor more particularly described on Schedule A annexed hereto as part hereof (collectively, the “Intellectual Property”).

Agreement

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby further grant to Secured Party a security interest in the Intellectual Property to secure the prompt payment, performance and observance of the Indebtedness, as defined in the Security Agreement.

1. The Company hereby represents that Schedule A hereto contains a complete list, as of the date hereof, of registrations or applications for registration of copyrights, trademarks, or patents in or to which the Company has any right, title, interest, claim or demand. After the date hereof, the Company shall provide the Secured Party with prompt written notice of any addition or change to Schedule A necessary to maintain the completeness or accuracy of such schedule. The Company shall execute any amendments, supplements or restatements of this Agreement as the Secured Party may reasonably request in order to perfect or maintain the Secured Party’s lien in the Intellectual Property.

2. The Company hereby grants to the Secured Party a security interest to secure the prompt payment, performance and observance of the Indebtedness, in all right, title and interest of the Company in and to all Intellectual Property, together with any reissue, continuation, continuation-in-part or extension thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Promissory Note of even date herewith, executed by the Company in favor of the Secured Party.

3. The Company does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Intellectual Property granted hereby are more fully set forth in the Security Agreement.

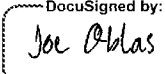
4. Secured Party agrees, upon full payment of the Indebtedness, the Security Interest is released and discharged and Secured Party will execute any documents reasonably requested by Borrower (including but not limited to a Release of Financing Statements) to accomplish this purpose.

[Signature page follows.]

IN WITNESS WHEREOF, the Company has caused this Agreement to be executed as of the day and year first written above.

**COMPANY:**

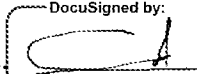
**WALRUS SNACK BRANDS, INC.,**  
a Delaware corporation

By:  DocuSigned by:  
Name: Joseph A. Oblas  
Title: President

**LENDER:**

**MONTGOMERY CAPITAL PARTNERS V, LP,**  
a Texas limited partnership

By: Montgomery Capital Advisers, LLC,  
a Delaware limited liability company,  
its general partner

By:  DocuSigned by:  
Carlos A. Lacayo, Managing Director

SCHEDULE A

**TRADEMARKS**

<b>Trademark</b>	<b>File No.</b>	<b>Reg./Applic. No.</b>	<b>Country</b>	<b>Status</b>
QUEVOS	87914777	5637628	USA	Registered

[Intellectual Property Security Agreement]