

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM829719

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sheltair Aviation Services, LLLP		06/01/2023	limited liability limited partnership: FLORIDA
RECEIVING PARTY DATA			
Name:	Truist Bank, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E., 25th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Banking Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3351774	SHELTAIR AVIATION SERVICES	
Serial Number:	97035878	SHELTAIR	
Serial Number:	97035787	SHELTAIR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	annie.allison@haynesboone.com		
Correspondent Name:	Annie Allison		
Address Line 1:	30 Rockefeller Plaza, 26th Floor		
Address Line 4:	New York, NEW YORK 10112		
NAME OF SUBMITTER:	Annie Allison		
SIGNATURE:	/Annie Allison/		
DATE SIGNED:	08/04/2023		
Total Attachments: 4			
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OP \$90.00 3351774

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Third Amended and Restated Security and Pledge Agreement, dated as of Thursday, June 1, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each individually, an "Obligor", and collectively, the "Obligors") and Truist Bank (as successor by merger to SunTrust Bank), as administrative agent for the holders of the Obligations (here and hereafter as defined in the Credit Agreement (as defined therein)) (in such capacity, together with its successors and permitted assigns in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.


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IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

BORROWER:

SHELTAIR AVIATION SERVICES, LLLP,
a Florida limited liability limited partnership

By: **HOLLAND FAMILY HOLDINGS, LLC,**
a Florida limited liability company,
its General Partner

By: 
Name: Lisa Holland
Title: Manager

Sheltair Aviation Services, LLLP
Attn: Mr. Chris Appleton, CFO
5302 N.W. 21st Terrace
Fort Lauderdale, Florida 33309

[Signature Pages Continue]

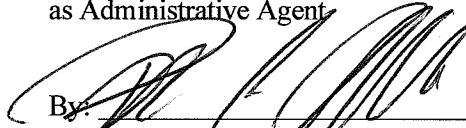
Signature Page to Notice of Grant of Security Interest in Trademarks (Sheltair Aviation Services, LLLP)

TRADEMARK
REEL: 008157 FRAME: 0349

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

TRUIST BANK,
as Administrative Agent



By: _____
Name: Brock C. Wabor
Title: Senior Vice President

Truist Bank
Agency Services
303 Peachtree Street, N.E., 25th Floor
Atlanta, Georgia 30308
Attention: Agency Services Manager
Telephone: (404) 221-2001
Email: agency.services@suntrust.com


[Signature Pages End]

SCHEDULE I

Sheltair Aviation Services, LLLP
(a Florida limited liability limited partnership)

U.S. TRADEMARKS

U.S. Trademark Registration(s):

Mark	Reg. No.	Reg. Date
	3351774	December 11, 2007

U.S. Trademark Application(s):

Mark	Appl. No.	Filing Date
<i>SHELTAIR</i>	97035878	September 20, 2021
SHELTAIR	97035787	September 20, 2021

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