

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM829981

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Strata Information Group, Inc.		08/04/2023	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Old Second National Bank		
<b>Street Address:</b>	333 West Wacker Drive, Suite 1010		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	National Bank: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97643111	TRIAXIOM SECURITY	
<b>Serial Number:</b>	97649094		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3122585600		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312.258.5677		
<b>Email:</b>	TMDocket@afslaw.com		
<b>Correspondent Name:</b>	Thomas K. Juffernbruch		
<b>Address Line 1:</b>	233 South Wacker Drive, Suite 7100		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60606		
<b>ATTORNEY DOCKET NUMBER:</b>	454023.00018		
<b>NAME OF SUBMITTER:</b>	Thomas K. Juffernbruch		
<b>SIGNATURE:</b>	/Thomas K. Juffernbruch/		
<b>DATE SIGNED:</b>	08/07/2023		
<b>Total Attachments: 5</b>			
source=09. Strata - Trademark Security Agreement#page1.tif			
source=09. Strata - Trademark Security Agreement#page2.tif			
source=09. Strata - Trademark Security Agreement#page3.tif			
source=09. Strata - Trademark Security Agreement#page4.tif			

OP \$65.00 97643111



## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this “Agreement”), dated as of August 4, 2023, is made by Strata Information Group, Inc., a California corporation (the “Company”), in favor of Old Second National Bank (“Bank”).

### RECITALS

WHEREAS, the Company, the other Loan Parties party thereto and Bank are parties to a Credit Agreement dated as of August 4, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”; terms defined in the Credit Agreement which are used herein shall have the same meanings as are set forth in the Credit Agreement for such terms unless otherwise defined herein), pursuant to which Bank has agreed to make certain loans and other extensions of credit to the Company and certain of such other Loan Parties;

WHEREAS, (a) the Company and Bank are parties to a Patent, Copyright, License and Trademark Security Agreement dated as of August 4, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”), and (b) the Company, the other Loan Parties party thereto and Bank are parties to a Security Agreement dated as of August 4, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”); and

WHEREAS, pursuant to the terms of the IP Security Agreement and the Security Agreement, the Company has granted to Bank a security interest in substantially all the assets of the Company, including all right, title and interest of the Company in, to and under all now existing and hereafter arising service marks, trademarks, trademark or service mark registrations, trademark or service mark applications, domain names and trade names, and (a) renewals thereof, (b) all income, royalties, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world, to secure the complete and timely satisfaction of all of the Obligations;

NOW, THEREFORE, in consideration of the mutual agreements set forth herein and in the Credit Agreement, to secure the complete and timely satisfaction of all of the Obligations, the Company hereby grants to the Bank a security interest in and to all of the Company’s right, title and interest in, to and under all of the following, whether now existing or hereafter arising:

- (1) all service marks, trademarks, trademark or service mark registrations, trademark or service mark applications, domain names and trade names including, without limitation, the registered and applied-for trademarks and service marks listed on Schedule 1 attached hereto and made a part hereof, and (a) renewals thereof, (b) all income, royalties, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (all the foregoing service marks, trademarks, registrations, applications and trade

names, together with the items described in clauses (a) through (d), inclusive, with respect thereto in which the Company now or hereafter has any right, title or interest are sometimes hereinafter and/or collectively referred to as the "Marks";

- (2) all of the Company's rights and obligations pursuant to its license agreements with any other Person or Persons with respect to any Marks, whether the Company is a licensor or licensee under any such license agreements, and, subject to the terms of such licenses, the right to prepare for sale, sell and advertise for sale, all Inventory now or hereafter owned by the Company and now or hereafter covered by such licenses; and
- (3) the goodwill of the Company's business connected with and symbolized by the Marks (items 1 through 3 being herein collectively referred to as the "Trademark Collateral");

Each of the Company and Bank hereby acknowledges and affirms that the rights and remedies of Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the IP Security Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS AND NOT THE CONFLICTS OF LAW PROVISIONS OF THE STATE OF ILLINOIS.

[signature page follows]

IN WITNESS WHEREOF, the Company has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

**STRATA INFORMATION GROUP, INC.**

By:   
Name: Heather Schlegel  
Title: Chief Financial Officer

Acknowledged and agreed to:

**OLD SECOND NATIONAL BANK**

By: \_\_\_\_\_  
Name: Thomas Karle  
Title: Senior Vice President

Signature Page to Trademark Security Agreement

**TRADEMARK**  
**REEL: 008158 FRAME: 0273**

IN WITNESS WHEREOF, the Company has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

**STRATA INFORMATION GROUP, INC.**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Acknowledged and agreed to:

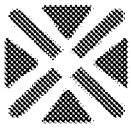
**OLD SECOND NATIONAL BANK**

By: Thomas Karle

Name: Thomas Karle

Title: Senior Vice President

SCHEDULE 1  
to  
TRADEMARK SECURITY AGREEMENT

<b>Mark/Name</b>	<b>App. No./Reg. No.</b>	<b>Status/Status Date</b>
<u>TRIAXIOM</u> <u>SECURITY</u>	SN: 97643111	Pending Application, October 25, 2022
<u>Design Only</u> 	SN: 97649094	Pending Application, October 31, 2022

SHDOCS:141763665.3