

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM830260

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Coronado Global Resources Inc.		08/03/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association, as Collateral Trustee		
Street Address:	50 South Sixth Street		
Internal Address:	Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6775151	CORONADO STEEL STARTS HERE	
CORRESPONDENCE DATA			
Fax Number:	2026261700		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-879-5424		
Email:	matkins@jonesday.com		
Correspondent Name:	Michael P. Atkins, Jones Day		
Address Line 1:	51 Louisiana Avenue NW		
Address Line 4:	Washington, D.C. 20001		
NAME OF SUBMITTER:	Michael P. Atkins		
SIGNATURE:	/Michael P. Atkins/		
DATE SIGNED:	08/08/2023		
Total Attachments: 5			
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GRANT OF SECURITY INTEREST IN TRADEMARKS

This GRANT OF SECURITY INTEREST IN TRADEMARKS (this “Agreement” or “Grant”), dated as of August 3, 2023 is entered into by CORONADO GLOBAL RESOURCES INC., a Delaware Corporation, with principal offices at Central Plaza One, Level 33, 345 Queen Street, Brisbane Qld 4000, Australia (the “Grantor”), and WILMINGTON TRUST, NATIONAL ASSOCIATION (the “Grantee”), having its principal offices at 50 South Sixth Street, Suite 1290, Minneapolis, MN 55402, as Collateral Trustee (the “Collateral Trustee”). Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Indenture or the Security Agreement (as defined below), as applicable.

WHEREAS, pursuant to the terms of that certain Indenture, dated as of May 12, 2021, made by the Parent Guarantor, the Issuer, the Grantor and the other Guarantors from time to time party thereto, Wilmington Trust, National Association, as indenture trustee, and the Collateral Trustee (as amended, modified, restated and/or supplemented from time to time, the “Indenture”), the Grantor has granted to the Collateral Trustee a security interest in all of the Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral (as defined in the Indenture);

WHEREAS, the Grantor, the other assignors from time to time party thereto and the Collateral Trustee are parties to that certain Pledge and Security Agreement, dated as of May 12, 2021 (as amended, modified, restated and/or supplemented from time to time, the “Security Agreement”); and

WHEREAS, to secure its Priority Lien Obligations under the Indenture and the Security Agreement, the Grantor is willing to grant to the Collateral Trustee, for the benefit of the Secured Parties, a security interest in and lien upon all of the Grantor’s right, title and interest in, to and under its Trademarks, including the trademarks and trademark applications set forth in Schedule A attached hereto (the “Trademark Collateral”).

WHEREAS, the Grantor is willing to grant to the Grantee a security interest in and lien upon the Trademarks.

(1) Grant of Security Interest

(a) The Grantor hereby assigns to the Collateral Trustee as collateral security, and grants to the Collateral Trustee a continuing security interest in, to and under all of the Grantor’s right, title and interest in, to and under, the (i) the Trademark Collateral; (ii) all Proceeds and products of the Trademark Collateral, (iii) the goodwill of the businesses with which the Trademark Collateral are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Trademark Collateral or unfair competition regarding the same.

(b) This Grant has been granted in conjunction with the security interest granted to the Collateral Trustee under the Security Agreement. The rights and remedies of the Collateral Trustee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

(2) Termination of Security Interest

Upon the occurrence of the termination of the Security Agreement, the Collateral Trustee shall promptly upon request execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Trademarks acquired under this Grant.

(3) Authorization; Constitution

To the extent applicable, the parties hereto authorize and request that the Commissioner of Trademarks of the United States to record this Agreement. The Grantor shall prepare, record and file, at each its own expense, all documents or instruments (and amendments or continuation statements when applicable) with respect to the Trademark Collateral now existing or hereafter created meeting the requirements of the applicable state law in such manner and in such jurisdictions are necessary to perfect and maintain perfected security interest in the Trademark Collateral, and to timely deliver any such documents or other evidence of filing to the Collateral Trustee. Notwithstanding anything herein to the contrary, the Collateral Trustee shall have no responsibility for preparing, recording, filing, re-recording, or re-filing any document or instrument in any public office or for otherwise ensuring the perfection or maintenance of any security interest granted pursuant to this Agreement.

(4) Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED, ENFORCED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

(5) Successors and Assigns

This Agreement shall be binding upon and inure to the benefit of the Collateral Trustee, the Grantor, and their respective successors and assigns. The Grantor shall not, without the prior written consent of the Collateral Trustee given in accordance with the Security Agreement, assign any right, duty or obligation hereunder.

(6) Counterparts

This Agreement may be executed in any number of counterparts, including in electronic .pdf format, and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

(7) Collateral Trustee

It is expressly understood and agreed by the parties hereto that this Agreement is executed and delivered by Wilmington Trust, National Association, not individually but solely as Collateral Trustee under the Indenture and Security Agreement. The Collateral Trustee assumes no responsibility for the correctness of the recitals contained herein and shall not be responsible or accountable in any way whatsoever for or with respect to the validity, execution or sufficiency of this Agreement and makes no representation with respect thereto. In connection with the Collateral Trustee entering into and in the performance of its duties under any of this Agreement, to the extent not already provided for herein or therein, the Collateral Trustee shall be entitled to the benefit of every provision of the Indenture and the Security Agreement limiting the liability of or affording rights, privileges, protections, exculpations, immunities, indemnities or benefits to the Collateral Trustee as if they were expressly set forth herein, *mutatis mutandis*.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the date first written above.

GRANTOR:

CORONADO GLOBAL RESOURCES INC.


By: DocuSigned by:
Christopher Meyering
84E2B456F3DE481...
Name: Christopher Meyering
Title: Authorized Officer

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date first written above.

WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Collateral Trustee

By: Karen Ferry
Name: Karen Ferry
Title: Vice President

SCHEDULE ATRADEMARK COLLATERAL

Trademark	Status	Application Number Application Date	Registration Number Registration Date	Owner
CCC CORONADO STEEL STARTS HERE Coronado STEEL STARTS HERE 	Registered	88142683 04-OCT-2018	6775151 28-JUN-2022	Coronado Global Resources Inc.