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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM829903

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JP MORGAN CHASE BANK, N.A.		08/04/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	STEWARD HEALTH CARE SYSTEM LLC		
Street Address:	1900 N Pearl St		
Internal Address:	#2400		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75021		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3764603	С
Serial Number:	77607455	CARITAS
Registration Number:	4183816	STEWARD
Registration Number:	4321430	S
Registration Number:	4321431	S
Registration Number:	4254631	S STEWARD
Registration Number:	4254632	S STEWARD

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123108000

Email: juan.arias@weil.com **Correspondent Name:** Alison Freudman

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER: A.Freudman -35899.0568

TRADEMARK REEL: 008160 FRAME: 0656

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NAME OF SUBMITTER:	Alison Freudman			
SIGNATURE:	/Alison Freudman/			
DATE SIGNED: 08/04/2023				
Total Attachments: 5				
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TRADEMARK

REEL: 008160 FRAME: 0657

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL (this "Release"), is entered into as of August 4, 2023 by JPMORGAN CHASE BANK, N.A. as collateral agent for the lenders party to the Credit Agreement (as defined in the Security Agreement referred to below) (in such capacity, the "Collateral Agent") in connection with the grant of security interests in Trademark Collateral (as defined below) by Steward Health Care System Holdings, LLC, a Delaware limited liability company, Steward Health Care System LLC, a Delaware limited liability company, Merrimack Valley Hospital, a Steward Family Hospital, Inc., a Delaware corporation, Nashoba Valley Medical Center, a Steward Family Hospital, Inc., a Delaware corporation, SPN Professionals Corporation, a Massachusetts corporation, Steward Carney Hospital, Inc., a Delaware corporation, Steward Fall River Management Care Services LLC, a Delaware limited liability company, Steward Good Samaritan Medical Center, Inc., a Delaware corporation, Steward Good Samaritan Occupational Health Services, Inc., a Delaware corporation, Steward Good Samaritan Radiation Oncology Center, Inc., a Delaware corporation, Steward Home Care, Inc., a Delaware corporation, Steward Holy Family Hospital, Inc., a Delaware corporation, Steward Hospital Holdings LLC, a Delaware limited liability company, Steward Imaging & Radiology Holdings LLC, a Delaware limited liability company, Steward Medical Holdings LLC, a Delaware limited liability company, Morton Hospital, a Steward Family Hospital, Inc., a Delaware corporation, Steward Medical Group, Inc., a Massachusetts corporation, Steward New England Initiatives, Inc., a Delaware corporation, Steward Norwood Hospital, Inc., a Delaware corporation, Steward Operations Holdings LLC, a Delaware limited liability company, Steward Physician Contracting, Inc., a Massachusetts corporation, Steward St. Anne's Hospital Corporation, a Delaware corporation, Steward St. Elizabeth's Medical Center of Boston, Inc., a Delaware corporation, Steward Valley Regional Ventures, Inc., a Delaware corporation and Steward St. Elizabeth's Realty Corp., a Delaware corporation (each a "Grantor" and collectively, the "Grantors") in favor of the Collateral Agent. Capitalized terms used and not otherwise defined herein have the meanings assigned to them in the Amended and Restated Pledge and Security Agreement, dated as of June 20, 2011 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantors party thereto and the Collateral Agent.

WITNESSETH:

WHEREAS, each Grantor entered into that certain Trademark Security Agreement (the "<u>Trademark Security Agreement</u>") dated as of June 20, 2011 between the Grantors and the Collateral Agent, pursuant to which each Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of each such Grantor's right, title and interest in, to and under all Collateral, including the Trademark Collateral (as defined below);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (the "<u>USPTO</u>") on June 29, 2011 at Reel 4572, Frame Number 0231;

WHEREAS, at the request of each Grantor, the Collateral Agent now desires to terminate and release the entirety of its Liens on and security interests in the Trademark Collateral; and

WHEREAS, all rights and interests in the Trademark Collateral will revert to the applicable Grantor upon the recordation of this Release with the USPTO.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

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- 1. <u>Definitions</u>. The terms "<u>Trademark Collateral</u>" and "<u>Trademarks</u>", as used herein, have the meanings assigned to such terms in the Trademark Security Agreement.
- 2. Release of Security Interest. The Collateral Agent hereby (i) terminates, cancels, releases and discharges all of its Liens on and security interests in the Trademark Collateral, including the Trademarks set forth in **Schedule A** attached hereto, without representation, warranty or recourse of any kind or nature, and (ii) reassigns any right, title and interest it may have, to and under the Trademark Collateral to the applicable Grantor.
- 3. <u>Further Assurances</u>. The Collateral Agent hereby authorizes each Grantor or any of its designees to record this Release with the USPTO and any other offices as may be necessary to carry out the intention of this Release, and to the extent applicable, the Collateral Agent authorizes and requests that the USPTO record this Release.
- 4. <u>No waiver, Consent or Amendment</u>. This Release shall not be construed as a release of any collateral or the termination of any guarantee under the Loan Documents, other than the release of the Trademark Collateral to the Grantors.
- 5. Governing Law. THIS RELEASE, AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS.
- 6. <u>Miscellaneous</u>. Delivery of an executed signature page to this Release by facsimile or electronic transmission (including .pdf file) shall be effective as delivery of an original signature.

[Remainder of page intentionally left blank.]

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IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered by its respective officers thereunto duly authorized as of the day and year first above written.

JPMORGAN CHASE BANK, N.A.,

as the Collateral Agent

Bv:

Name: Lance Buxkemper Title: Executive Director

[SIGNATURE PAGE TO TRADEMARK RELEASE]

SCHEDULE A

TRADEMARKS

Name of Grantor	Trademark	Registration Date	Registration Number
Steward Health Care System LLC		March 23, 2010	3,764,603
Caritas Holy Family Hospital	CARITAS FAMILY HOSPITAL AND MEDICAL CENTER & DESIGN ¹ *MA State Registration	Registered in MA: October 17, 2008	70548
Caritas Holy Family Hospital, Inc.	REGIONAL CENTER FOR ORTHOPEDIC CARE *MA State Registration	07/20/2010	72,867
St. Elizabeth's Medical Center of Boston, Inc.	SEMC ST. ELIZABETH'S MEDICAL CENTER OF BOSTON INC. *MA State Registration	10/12/2001	60,755
Valley Regional Medical Services Corporation	NEW ENGLAND MEDICAL GROUP *MA State Registration	09/25/2001	60,692
Caritas Holy Family Hospital, Inc.	Caritas Holy Family Hospital Red Washed Code *MA State Registration	10/17/2008	70,548

TRADEMARK APPLICATIONS

Name of Grantor	Trademark Application	Application Filing Date	Application Serial Number
Steward Health Care System	CARITAS	11/5/2008	77/607455
LLC	S STYLIZED	12/23/2010	85/204,779
	S AND DESIGN	12/23/2010	85/204,762
	S STEWARD AND DESIGN	4/6/2011	85/288,011

 $^{^1}$ This mark is not being used by a current Grantor. The Grantors will not file any documentation with the state in order to use this mark or update the registration under current Grantor's name.

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S STEV	WARD AND	4/6/2011	85/288,053
DESIG	SN		
STEW	ARD	9/10/2010	85/126,566
STEW	ARD	2/11/2011	Canadian Application No.
*Canad	lian Application		1,514,946

FOREIGN TRADEMARK APPLICATIONS

	Trademark	Country	Status	Serial No.
Caritas Christi	CARITAS	Canada	Pending	1,426,572

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RECORDED: 08/07/2023