

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM830546

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
P1 Dental MSO, LLC		06/26/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Synovus Bank		
Street Address:	3400 Overton Park Drive SE, 5th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339		
Entity Type:	Domestic Bank: GEORGIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	7056073	P1 DENTAL PARTNERS	
Serial Number:	98045094	P1 DENTAL PARTNERS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	annie.allison@haynesboone.com		
Correspondent Name:	Annie Allison		
Address Line 1:	30 Rockefeller Plaza, 26th Floor		
Address Line 4:	New York, NEW YORK 10112		
NAME OF SUBMITTER:	Annie Allison		
SIGNATURE:	/Annie Allison/		
DATE SIGNED:	08/09/2023		
Total Attachments: 4			
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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of June 26, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each individually, an "Obligor", and collectively, the "Obligors") and Synovus Bank, as administrative agent for the Benefitted Parties (here and hereafter as defined in the Credit Agreement (as defined therein)) (in such capacity, together with its successors and permitted assigns in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the benefit of the Benefitted Parties.

The undersigned Obligor and the Administrative Agent, on behalf of the Benefitted Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

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IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

PI DENTAL MSO, LLC,
a Delaware limited liability company

By: 
Name: Dr. Kelly Jastreniski
Title: Chief Executive Officer

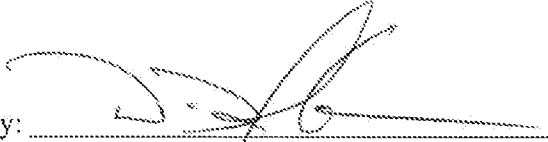
Prairie Capital
191 N Upper Wacker Drive, Suite 800
Chicago, IL 60606
Attention: Sean McNally
Patrick Jensen
DJ Lipke
Greg Durkin
Email Address: smcnally@prairie-capital.com
pjensen@prairie-capital.com
dlipke@prairie-capital.com
gdurkin@prairie-capital.com

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

SYNOVUS BANK,
as Administrative Agent

By: 
Name: David J. Allen
Title: Managing Director

Synovus Bank
3400 Overton Park Drive SE, 5th Floor
Atlanta, GA 30339
E-mail: agencyervices@synovus.com

With a copy (for information purposes only) to:

Synovus Bank
1033 Demonbreun St, Suite 200
Nashville, TN 37203
Attn: David J. Allen; Carson R. Rector; and Caitlin M.
Blalock
E-mail: DavidAllen@synovus.com;
CarsonRector@synovus.com; and CaitlinBlalock@synovus.com

Haynes and Boone, LLP
620 S. Tryon Street, Suite 375
Charlotte, NC 28202
Attn: Ben Owens
Charles J. Harris
Phone: 980.771.8207
E-mail: Ben.Owens@haynesboone.com
Charlie.Harris@haynesboone.com


[Signature Pages End]

SCHEDULE I

P1 DENTAL MSO, LLC
(a Delaware limited liability company)

U.S. TRADEMARKS

U.S. Trademark Registration(s):

Mark	Reg. No.	Reg. Date
	7056073	May 16, 2023

U.S. Trademark Application(s):

Mark	Appl. No.	Filing Date
P1 DENTAL PARTNERS (in standard characters)	98/045094	June 15, 2023

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