

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM831043

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golden Krust Patties, Inc.		08/04/2023	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Rosenthal & Rosenthal, Inc.		
Street Address:	1370 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	2108240		
Registration Number:	6727121	GK	
Registration Number:	6797445	GK	
Registration Number:	2966992	GOLDEN KRUST	
Registration Number:	5133701	GOLDEN KRUST	
Registration Number:	5390630	GOLDEN KRUST	
Registration Number:	6302409	GOLDEN KRUST	
Registration Number:	6302408	GOLDEN KRUST	
Registration Number:	6471569	GOLDEN KRUST	
Registration Number:	6471570	GOLDEN KRUST	
Registration Number:	2994753	GOLDEN KRUST CARIBBEAN BAKERY & GRILL	
Serial Number:	97602927	GOLDEN KRUST JERK 'N PATTIES	
Registration Number:	2651784	GOLDEN KRUST PATTIES	
Registration Number:	2007993	GOLDEN KRUST PATTIES, INC. "HOME OF THE	
Registration Number:	2094259	"HOME OF THE WORLD'S BEST PATTIES!"	
Registration Number:	5162776	NATIONAL JAMAICAN PATTY DAY EST. NJPD 20	
Registration Number:	4361600	TASTE THE RHYTHM OF THE ISLANDS	
CORRESPONDENCE DATA			

CH \$440.00 2108240

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

NAME OF SUBMITTER:	Jean Paterson
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SIGNATURE:	/jep/
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DATE SIGNED:	08/10/2023
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Total Attachments: 2

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SECURITY INTEREST

WHEREAS, GOLDEN KRUST PATTIES, INC. located at 399 Knollwood Rd., St. 115, White Plains, NY 10603 a corporation formed under the laws of the State of New York (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal, Inc. ("Rosenthal") located at 1370 Broadway, New York New York 10018, pursuant to a Financing Agreement dated August 4, 2023, as amended and/or supplemented (the "Financing Agreement"); and

WHEREAS, the Company is entering into the Financing Agreement with Rosenthal, and the Company is now granting to Rosenthal a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to Rosenthal a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Financing Agreement and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of Rosenthal with respect to the security interest granted hereby are more fully set forth in the Financing Agreement.

Dated: August 3, 2023

GOLDEN KRUST PATTIES, INC.

By: [Signature]
Name: Zehra Sheriff
Title: CEO/CFO

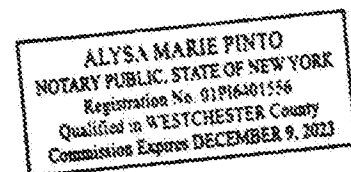
STATE OF New York)

ss:

COUNTY OF ~~New York~~
Westchester

On the 3 day of August, in the year 2023, before me, the undersigned, personally appeared Zehra Sheriff personally known to me or proved to me on the basis of satisfactory evidence to the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity (ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

[Signature]
(Signature and Office of Individual taking acknowledgment)



[NOTARY STAMP]

SCHEDULE A

(Trademarks and Domain Names in the United States)

<u>Trademark</u>	<u>Serial/Reg. No.</u>	<u>Filing Date</u>
Arch Design (Sun, rising or setting)	2108240	1/22/1996
GK	<u>6727121</u>	<u>7/15/2020</u>
GK	<u>6797445</u>	<u>7/15/2020</u>
Golden Krust	<u>6797445</u>	<u>7/15/2020</u>
Golden Krust	<u>2966992</u>	<u>5/20/2004</u>
Golden Krust	<u>5133701</u>	<u>6/29/2016</u>
Golden Krust	<u>5390630</u>	<u>6/20/2017</u>
Golden Krust	<u>6302409</u>	<u>1/07/2020</u>
Golden Krust	<u>6302408</u>	<u>1/07/2020</u>
Golden Krust	<u>6471569</u>	<u>7/08/2019</u>
Golden Krust	<u>6471570</u>	<u>7/08/2019</u>
Golden Krust Caribbean Bakery & Grill	<u>2994753</u>	<u>5/25/2004</u>
Golden Krust Jerk'N Patties	<u>97602927</u>	<u>09/22/22</u>
Golden Krust Patties	<u>2651784</u>	<u>Expired 11/19/22; Grace Period ended 05/19/2023</u>
Golden Krust Patties, Inc. "HOME OF THE WORLD'S BEST PATTIES!"	<u>2007993</u>	<u>08/14/1995</u>
HOME OF THE WORLD'S BEST PATTIES!	<u>2094259</u>	<u>1/22/1996</u>
NATIONAL JAMAICAN PATTY DAY EST. NJPD 2015 GK GOLDEN KRUST	<u>5162776</u>	<u>7/09/2015</u>
Taste the Rhythm of the Islands	<u>4361600</u>	<u>2/22/2013</u>