TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM831332

SSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Code Blue LLC		08/11/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Capital One, National Association	
Street Address:	2 Bethesda Metro Center	
Internal Address:	7th Floor	
City:	Bethesda	
State/Country:	MARYLAND	
Postal Code:	20814	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type		Number	Word Mark	
	Registration Number:	3282974	CODEBLUE	

CORRESPONDENCE DATA

2127514864 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061216

Email: angela.amaru@lw.com

Latham & Watkins LLP c/o Angela M. Amaru **Correspondent Name:**

Address Line 1: 1271 Avenue of the Americas Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	074729-0006
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/Angela M. Amaru
DATE SIGNED:	08/11/2023

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of August 11, 2023 (this "**Trademark Security Agreement**"), by Accuserve Solutions, Inc., Code Blue LLC and FV Holdings, LLC (each individually, a "**Grantor**", and, collectively, the "**Grantors**"), in favor of Capital One, National Association in its capacity as collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the "**Collateral Agent**").

WITNESSETH:

WHEREAS, the Grantors are party to a Security Agreement, dated as of August 11, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Collateral Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the respective meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby assigns and pledges to the Collateral Agent, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent for the benefit of the Secured Parties a continuing security interest in all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: (a) all trademarks, service marks, trade names, corporate names, trade dress, logos, designs, domain names, fictitious business names, and other source or business identifiers, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registrations and applications filed in connection therewith, and all extensions or renewals thereof, as well as any unregistered trademarks and service marks, including the Trademarks of such Grantor listed on Schedule I attached hereto, (b) all goodwill connected with the use of and symbolized thereby, (c) all rights to recover for all past, present and future infringements thereof and all rights to sue therefor, and all rights corresponding thereto throughout the world, (d) all income, fees, royalties, damages, claims, warranties, causes of action and payments now and hereafter due and/or payable thereunder or with respect thereto including damages and payments for past, present or future breach or violations thereof, (e) all rights to sue for past, present and future infringements, misappropriations, dilutions or other violations thereof, (f) all licenses, consents, permits, variances, certifications and approvals of governmental agencies now or hereafter held by any Grantor and (g) all other rights, priorities, and privileges accruing thereunder or pertaining thereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

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- SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with <u>Section 6.11</u> thereof, the Collateral Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery by telecopier, .pdf or other electronic imaging means of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.
- SECTION 6. <u>Governing Law</u>. The terms of Sections 10.15 and 10.16 of the Credit Agreement with respect to governing law, submission of jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Signature pages follow]

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CODE BLUE LLC

Docusigned by:
Reid Schellhous

Name: Reid Schellhous

Title: Chief Financial Officer

ACCUSERVE SOLUTIONS, INC.

By: Reid Schellhous

Name: Reid Schellhous

Title: Chief Financial Officer

FV HOLDINGS, LLC

Reid Schellhous

By: \(\) 42486951DB7C484 \(\) Name: Reid Schellhous

Title: Chief Financial Officer

CAPITAL ONE, NATIONAL ASSOCIATION,

as the Collateral Agent

By:_____Paul Reutemann

Name: Paul Reutemann

Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

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Schedule I Trademark Registrations and Use Applications

Registrations:

Owner	Mark/Name	Registration No.
Code Blue LLC	Codeblue	3282974
FV Holdings, LLC	Madsky	5787653
FV Holdings, LLC	Madsky (Logo)	5787655
FV Holdings, LLC	Transforming Roofterior Claims	5722479
Accuserve Solutions, Inc.	ACCUSERVE	7029225
Accuserve Solutions, Inc.	Design Only	7029224
FV Holdings, LLC	Madsky Managed Repair Program (Logo)	5270014
FV Holdings, LLC	Madsky MRP	5264300
FV Holdings, LLC	Madsky Managed Repair Program	5264299

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RECORDED: 08/11/2023