

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM831333

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
STEWARD HEALTH CARE SYSTEM LLC		08/04/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Chamberlain Commercial Funding (Cayman) L.P. as Collateral Agent		
<b>Street Address:</b>	375 Park Avenue		
<b>Internal Address:</b>	33rd Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10152		
<b>Entity Type:</b>	Limited Partnership: CAYMAN ISLANDS		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	85204762	S	
<b>Serial Number:</b>	85204779	S	
<b>Serial Number:</b>	85288011	S STEWARD	
<b>Serial Number:</b>	85288053	S STEWARD	
<b>Serial Number:</b>	85605692	S STEWARD COMMUNITY CARE	
<b>Serial Number:</b>	85605702	S STEWARD COMMUNITY CHOICE	
<b>Serial Number:</b>	85126566	STEWARD	
<b>Serial Number:</b>	78499587	WUESTHOFF HEALTH SYSTEM	
<b>Serial Number:</b>	78499592	WUESTHOFF HEALTH SYSTEM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3122883549		
<b>Email:</b>	susan.jacoby@wolterskluwer.com		
<b>Correspondent Name:</b>	CT Corporation		
<b>Address Line 1:</b>	208 S. LaSalle Street		
<b>Address Line 2:</b>	Suite 814		

OP \$240.00 85204762

**Address Line 4:** Chicago, ILLINOIS 60604

**NAME OF SUBMITTER:** Michelle A. Covert

**SIGNATURE:** /Michelle A. Covert/

**DATE SIGNED:** 08/11/2023

**Total Attachments: 19**

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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

### 1. Name of conveying party(ies):

STEWARD HEALTH CARE SYSTEM LLC

- Individual(s)                       Association  
 Partnership                       Limited Partnership  
 Corporation- State: \_\_\_\_\_  
 Other Limited Liability Company \_\_\_\_\_

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached?  Yes  No

### 3. Nature of conveyance/Execution Date(s) :

Execution Date(s) August 4, 2023

- Assignment                       Merger  
 Security Agreement                       Change of Name  
 Other \_\_\_\_\_

### 2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached?  Yes  No

Name: Chamberlain Commercial Funding (Cayman) L.P. as Collateral Agent

Street Address: 375 Park Avenue, 33rd Floor

City: New York

State: New York

Country: USA Zip: 10152

- Individual(s) Citizenship \_\_\_\_\_  
 Association Citizenship \_\_\_\_\_  
 Partnership Citizenship \_\_\_\_\_  
 Limited Partnership Citizenship Cayman Islands  
 Corporation Citizenship \_\_\_\_\_  
 Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

### 4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) \_\_\_\_\_ Text \_\_\_\_\_

See Schedule I attached hereto

B. Trademark Registration No.(s) \_\_\_\_\_

See Schedule I attached hereto

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

### 5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Michelle A. Covert

Internal Address: Chapman and Cutler LLP

Street Address: 320 South Canal Street

City: Chicago

State: IL Zip: 60606

Phone Number: 312-845-2959

Docket Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

### 6. Total number of applications and registrations involved:

### 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \_\_\_\_\_

- Authorized to be charged to deposit account  
 Enclosed

### 8. Payment Information:

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

9. Signature Michelle A. Covert for Chapman and Cutler LLP

Signature

August 11, 2023

Date

Michelle A. Covert, Paralegal

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (as it may be amended or modified from time to time, the "Agreement") is entered into as of August 4, 2023, by and among the signatories hereto (each a "Grantor", and collectively, the "Grantors"), and Chamberlain Commercial Funding (Cayman) L.P., an exempted limited partnership registered in the Cayman Islands, as Collateral Agent (as defined in the Security Agreement referenced below) (in such capacity, the "Grantee").

WHEREAS, the Grantors, the Grantee, the Lenders, Sound Point Agency, LLC, as Administrative Agent (as defined therein), WhiteHawk Capital, LLC, as Documentation Agent (as defined therein) and Brigade Agency Services LLC, as FILO Agent (as defined therein), have entered into a Credit Agreement dated as of August 4, 2023 (as may be amended or modified from time to time, the "Credit Agreement");

WHEREAS, the Grantors and the Grantee have entered into a Pledge and Security Agreement dated as of August 4, 2023 (as may be amended or modified from time to time, the "Security Agreement"), in order to induce the Lenders to enter into and extend credit to the Borrower and to secure the Secured Obligations;

WHEREAS, pursuant to the Security Agreement, each Grantor pledged and granted to the Grantee, on behalf of and for the ratable benefit of the Lenders, a security interest in all of its right, title and interest in, to and under all Collateral, including the Trademark Collateral (as defined below), whether now owned by or owing to, or hereafter acquired by or arising in favor of such Grantor (including under any trade name or derivations thereof), and whether owned or consigned by or to, or leased from or to, such Grantor, and regardless of where located to secure the prompt and complete payment and performance of the Secured Obligations; and

WHEREAS, pursuant to the Security Agreement, the Grantors are required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement.

2) The Security Interest. Each Grantor hereby pledges and grants to the Grantee, on behalf of and for the benefit of the Lenders, a security interest in all of its right, title and interest in, to and under the following Collateral, whether now owned by or owing to, or hereafter acquired by or arising in favor of such Grantor (including under any trade name or derivations thereof), and whether owned or consigned by or to, or leased from or to, such Grantor, and regardless of where located (collectively, the "Trademark Collateral") to secure the prompt and complete payment and performance of the Secured Obligations:

(a) (1) all trademarks (including service marks), trade names, trade dress, and trade styles and the registrations and applications for registration thereof and the goodwill of the business symbolized by the foregoing, including those set forth on Schedule I hereto; (2) all renewals of the foregoing; (3) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof;

(4) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (5) all rights corresponding to any of the foregoing throughout the world (collectively the "Trademarks"); and

(b) (1) any and all licensing agreements or similar arrangements in and to its Trademarks, (2) all income, royalties, damages, claims and payments now or hereafter due or payable under and with respect thereto, including, without limitation damages and payments for past and future breaches thereof, and (3) all rights to sue for past, present and future breaches thereof.

Notwithstanding anything to contrary, the security interest granted hereunder shall not attach to, and the term "Trademark Collateral" shall not include any "intent to use" trademark applications for which a statement of use has not been filed with the U.S. Patent and Trademark Office but only to the extent that the grant of security interest and Lien would invalidate such trademark applications.

3) Security Agreement. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Grantee pursuant to the Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the Security Agreement, the Grantee shall determine, in its discretion, which terms shall control.

4) Term. The term of this Agreement is coterminous with the term of the Security Agreement.

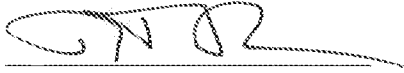
5) **CHOICE OF LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE LAW OF CONFLICTS) OF THE STATE OF NEW YORK, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.**

6) Counterparts. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one agreement, and any of the parties hereto may execute this Agreement by signing any such counterpart. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Agreement.

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IN WITNESS WHEREOF, each Grantor has executed this Agreement effective as of the date first written above.

STEWARD HEALTH CARE SYSTEM LLC


By:   
Name: Mark Rich  
Title: Treasurer

[Steward -- Signature Page to Trademark Security Agreement]

**TRADEMARK**  
**REEL: 008164 FRAME: 0787**

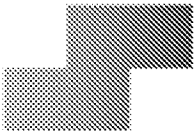
TRADEMARK SECURITY AGREEMENT

SCHEDULE I

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
US	<p><u>S and Design</u></p>  <p>RN: 4321430 SN: 85204762</p>	<p>Registered, October 14, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,44 First Use: November 6, 2010 Filed: December 23, 2010 Registered: April 16, 2013 Register Type: Principal Register</p>	<p>Int'l Class: 41, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians and other healthcare providers; Providing training in the field of medicine for allied medical professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 44) Hospital, medical and healthcare services; Managed</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, BOSTON, Massachusetts 02116 United States of America</p>


Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely, providing medical services to low income or needy persons residing in underserved</p>	




Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management, dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and supplies and consultation and advice in connection therewith	
US	<u>S and Design</u>  RN: 4321431 SN: 85204779	Registered, May 24, 2019 Office Status: Section 8 & 15-Accepted and Acknowledged Int'l Class: 41,44 First Use: November 6, 2010 Filed: December 23, 2010 Registered: April 16, 2013 Register Type: Principal Register	Int'l Class: 41, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians and other healthcare providers; Providing training in the field of medicine for allied medical	Steward Health Care System LLC (Delaware Limited Liability Company) 800 Boylston Street, BOSTON, Massachusetts 02116 United States of America

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 44) Hospital, medical and healthcare services; Managed healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing</p>	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely, providing medical services to low income or needy persons residing in underserved communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management, dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and</p>	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			supplies and consultation and advice in connection therewith	
US	<p><u>S STEWARD and Design</u></p>  <p>RN: 4254631 SN: 85288011</p>	<p>Registered, February 19, 2018 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,42,44 First Use: November 6, 2010 Filed: April 6, 2011 Registered: December 4, 2012 Register Type: Principal Register</p>	<p>Int'l Class: 41, 42, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians and other healthcare providers; Providing training in the field of medicine for allied medical professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 42) medical research</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 111 Huntington Avenue, Suite 1800, BOSTON, Massachusetts 02199 United States of America</p>



Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			services (Int'l Class: 44) Hospital, medical and healthcare services; Managed healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely,	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>providing medical services to low income or needy persons residing in underserved communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management, dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and supplies and consultation and advice in connection therewith</p>	
US	<p><u>S STEWARD and Design</u></p>  <p>RN: 4254632 SN: 85288053</p>	<p>Registered, February 19, 2018 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 41,42,44 First Use: November 6, 2010 Filed: April 6, 2011 Registered:</p>	<p>Int'l Class: 41, 42, 44 (Int'l Class: 41) Medical educational services, namely, providing continuing medical education classes for physicians</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, 5th Floor, BOSTON, Massachusetts 02116 United States of America</p>

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
		December 4, 2012 Register Type: Principal Register	and other healthcare providers; Providing training in the field of medicine for allied medical professionals; Educational services, namely, providing classroom training in the field of medicine for the certification of allied medical professionals; Providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 42) medical research services (Int'l Class: 44) Hospital, medical and healthcare services; Managed healthcare services; Home health care services; Health care services, namely, health care services provided through an integrated delivery system of hospitals, physicians,	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; Providing health care information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; Hospice services; Charitable services, namely, providing medical services to low income or needy persons residing in underserved communities; Social, support and community wellness services, namely, providing free blood pressure, HIV/AIDS, obesity management, disease management,</p>	




Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			<p>dietary, nutritional and hepatitis screenings at health fairs; Children's medical clinics; Leasing and rental of medical equipment and supplies and consultation and advice in connection therewith</p>	
US	<p><u>S STEWARD COMMUNITY CARE (Stylized)</u></p>  <p>RN: 4302762 SN: 85605692</p>	<p>Registered, April 12, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 36 First Use: March 1, 2012 Filed: April 23, 2012 Registered: March 12, 2013 Register Type: Principal Register</p>	<p>Int'l Class: 36 (Int'l Class: 36) Offering health care insurance plans, namely, underwriting, administration, and financial administration of health care insurance plans and defined contribution health care insurance plans</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, 5th Floor, BOSTON, Massachusetts 02116 United States of America</p>
US	<p><u>S STEWARD COMMUNITY CHOICE (Stylized)</u></p>  <p>RN: 4302763 SN: 85605702</p>	<p>Registered, April 12, 2019 Office Status: Section 8 &amp; 15-Accepted and Acknowledged Int'l Class: 36 First Use: March 1, 2012 Filed: April 23, 2012 Registered: March 12, 2013</p>	<p>Int'l Class: 36 (Int'l Class: 36) Offering health care insurance plans, namely, underwriting, administration, and financial administration of health care insurance plans and defined</p>	<p>Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, 5th Floor, BOSTON, Massachusetts 02116 United States of America</p>

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
		Register Type: Principal Register	contribution health care insurance plans	
US	<u>STEWARD</u> RN: 4183816 SN: 85126566	Registered, November 29, 2017 Office Status: Section 8 & 15- Accepted and Acknowledged Int'l Class: 41,42,44 First Use: November 6, 2010 Filed: September 10, 2010 Registered: July 31, 2012 Register Type: Principal Register	Int'l Class: 41, 42, 44 (Int'l Class: 41) medical educational services, namely, providing continuing medical education classes for physicians and other health care providers; providing training in the field of medicine for allied medical professionals; providing certificate- granting programs in the nature of classes in the field of medicine for allied medical professionals; providing special emphasis classes for patients, namely, providing classes in the field of medicine and self-care (Int'l Class: 42) medical research services (Int'l Class: 44) hospital, medical and healthcare	Steward Health Care System LLC (Delaware Limited Liability Company) 500 Boylston Street, BOSTON, Massachusetts 02116 United States of America

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			services; managed healthcare services; home health care services; healthcare services provided through an integrated delivery system of hospitals, physicians, clinics, outpatient centers, home health agencies, nursing homes, and other allied healthcare providers and service organizations providing medical, healthcare, and health and wellness information; providing healthcare information by telephone; providing a web site featuring information regarding healthcare, wellness, health services; hospice services; charitable services, namely, providing medical services to low income or needy person;	

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
			philanthropic services in the area of donations of healthcare and/or medicine; social and support services and community wellness services, namely, providing free health screenings at health fairs; children's medical clinics; leasing and rental of medical equipment and supplies and consultation and advice in connection therewith	
US	<u>WUESTHOFF</u> <u>HEALTH SYSTEM</u> RN: 3078850 SN: 78499587 Disclaimer: HEALTH SYSTEM	Renewed, November 26, 2015 Office Status: Registered and Renewed Int'l Class: 44 First Use: July, 1996 Filed: October 14, 2004 Registered: April 11, 2006 Last Renewal: April 11, 2016 Register Type: Principal Register - Sec. 2(F)	Int'l Class: 44 (Int'l Class: 44) Hospital and health care services, namely, preventive, diagnostic, therapeutic and surgical services, obstetric and gynecology services, home health care services, mental health care services, and physical rehabilitation services	Steward Health Care System, LLC (Delaware) 111 HUNTINGTON AVENUE, SUITE 1800, BOSTON, MASSACHUSETTS 02199 United States of America

Country	Trademark, Application and Registration Number	Status	Full Goods/Services	Owner Information
US	<p><u>WUESTHOFF HEALTH SYSTEM and Design</u></p>  <p>RN: 3078851 SN: 78499592 Disclaimer: HEALTH SYSTEM</p>	<p>Renewed, November 26, 2015 Office Status: Registered and Renewed Int'l Class: 44 First Use: July, 1996 Filed: October 14, 2004 Registered: April 11, 2006 Last Renewal: April 11, 2016 Register Type: Principal Register</p>	<p>Int'l Class: 44 (Int'l Class: 44) Hospital and health care services, namely, preventive, diagnostic, therapeutic and surgical services, obstetric and gynecology services, home health care services, mental health care services, and physical rehabilitation services</p>	<p>Steward Health Care System, LLC (Delaware) 111 HUNTINGTON AVENUE, SUITE 1800, BOSTON, MASSACHUSETTS 02199 United States of America</p>