

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM832768

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		08/16/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Omni Financial of Nevada, Inc. (formerly known as Olams, Inc.)		
Street Address:	One Radisoon Plaza, Suite 802		
City:	New Rochelle		
State/Country:	NEW YORK		
Postal Code:	10801		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2448973	OMNI LOANS	
Registration Number:	2479388	OMNI LOANS	
Registration Number:	2448974	OMNI MILITARY LOANS	
Registration Number:	2486985	OMNI MILITARY LOANS	
Registration Number:	2755949	WE LOVE TO SAY YES	
Registration Number:	2810184	OMNI FINANCIAL	
Registration Number:	2812560	OMNI FINANCIAL	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	19th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	052823-0019		
NAME OF SUBMITTER:	Scott Kareff (052823-0019)		

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SIGNATURE:	/kc for sk/
DATE SIGNED:	08/17/2023
Total Attachments: 3 source=Omni - BOA Trademark Release dated 08-17-2023#page1.tif source=Omni - BOA Trademark Release dated 08-17-2023#page2.tif source=Omni - BOA Trademark Release dated 08-17-2023#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Rider to Loan and Security Agreement, dated as of March 16, 2007, recorded in the United States Patent and Trademark Office at Reel 3546, Frame 0677, Omni Financial of Nevada, Inc. (formerly known as Olams, Inc.), a Nevada corporation (“**Releasee**”) granted to The Bank of America, N.A. (“**Releasor**”), as agent for itself and various other financial institutions, a security interest in all right, title and interest of Releasee in and to the trademark registrations and applications listed on Schedule A attached hereto (the “**Trademarks**”); and

WHEREAS, Releasee has requested, and Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
2. Release of Security Interest. Releasor, without representation, warranty or recourse, hereby releases, relinquishes, terminates, cancels and discharges its continuing security interest in the Collateral, including without limitation, its continuing security interest in the Trademarks.

[Signature Page to Trademark Release]

Execution Version

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest in Trademarks to be duly executed as of August 16, 2023.

The Bank of America, N.A.



By: *Jacquelyn A. Walker*
Its: Jacquelyn A. Walker, Officer

[Signature Page to Trademark Release]

SCHEDULE A

Trademarks

<u>MARK</u>	<u>USPTO SERIAL NUMBER</u>	<u>DATE REGISTRATION</u>
OMNI LOANS	2,448,973	REGISTERED 5/8/2001
OMNI LOANS	2,479,388	REGISTERED 08/21/2001
OMNI MILITARY LOANS	2,448,974	REGISTERED 5/8/2001
OMNI MILITARY LOANS	2,486,985	REGISTERED 9/11/2001
WE LOVE TO SAY YES	2,755,949	REGISTERED 8/26/2003
OMNI FINANCIAL	2,810,184	REGISTERED 2/3/2004
OMNI FINANCIAL	2,812,560	REGISTERED 2/10/2004

[Signature Page to Trademark Release]