

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM833033

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks (Fourth Amended & Restated Security Agreement)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
American Cruise Lines, Inc.		08/18/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A, as Collateral Agent		
<b>Street Address:</b>	Bank of America Plaza, 540 W. Madison Street		
<b>Internal Address:</b>	IL4-540-22-29		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60661		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97705111	AMERICAN RIVERBOAT	
<b>Serial Number:</b>	97705098	THE SMALL SHIP ADVANTAGE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	christinaquinn@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	327000.012016		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	08/18/2023		
<b>Total Attachments: 4</b>			
source=2023 NGSI-T (4th A&R) from American Cruise Lines, Inc. to Bank of America, N.A., as Collateral			

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office


Ladies and Gentlemen:

Please be advised that pursuant to the Fourth Amended and Restated Security Agreement dated as of August 18, 2023 (as the same may be amended, restated, amended and restated, modified or supplemented from time to time, the "Security Agreement") by and among American Cruise Lines, Inc., a Delaware corporation ("American Cruise Lines"), Blue Spruce, LLC, a Delaware limited liability company ("Blue Spruce"), the other Grantors from time to time party thereto (along with American Cruise Lines and Blue Spruce, each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 to the Collateral Agent for the ratable benefit of the Secured Parties. The undersigned Grantor delivers this notice as of August 18, 2023.

The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

AMERICAN CRUISE LINES, INC.,  
a Delaware corporation

By: 

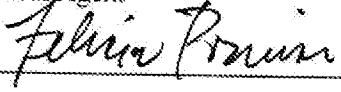
Name: Susan K. Renner

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Collateral Agent

By: \_\_\_\_\_



Name:

Felicia Brinson

Title:

Assistant Vice President

**Schedule 1**

**American Cruise Lines, Inc.  
(Delaware Corporation)**

**U.S. Trademarks**

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
AMERICAN RIVERBOAT	97705111	12/06/2022
THE SMALL SHIP ADVANTAGE	97705098	12/06/2022