

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM833476

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
runway growth credit fund inc.		08/08/2023	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	RealWear Inc.		
Street Address:	600 Hatheway Road, Suite 105		
City:	vancouver		
State/Country:	WASHINGTON		
Postal Code:	98661		
Entity Type:	Corporation: WASHINGTON		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5361195	REALWEAR	
Registration Number:	5361197	W	
Registration Number:	5278184	HMT-1	
Registration Number:	5556410	HMT-1Z1	
Registration Number:	5556510	FREE YOUR HANDS	
Serial Number:	87262051	WEARHF	
Serial Number:	87262071	WEARML	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3605973514		
Email:	mark@sblglegal.com		
Correspondent Name:	mark sampath		
Address Line 1:	2404 e mill plain blvd		
Address Line 2:	suite A		
Address Line 4:	Vancouver, WASHINGTON 98661		
NAME OF SUBMITTER:	mark sampath		
SIGNATURE:	/mark sampath/		
DATE SIGNED:	08/21/2023		

OP \$190.00 5361195

Total Attachments: 6

source=INTELLECTUAL PROPERTY RELEASE OF SECURITY AGREEMENT (002)_79847138(2)-c#page1.tif

source=INTELLECTUAL PROPERTY RELEASE OF SECURITY AGREEMENT (002)_79847138(2)-c#page2.tif

source=INTELLECTUAL PROPERTY RELEASE OF SECURITY AGREEMENT (002)_79847138(2)-c#page3.tif

source=INTELLECTUAL PROPERTY RELEASE OF SECURITY AGREEMENT (002)_79847138(2)-c#page4.tif

source=INTELLECTUAL PROPERTY RELEASE OF SECURITY AGREEMENT (002)_79847138(2)-c#page5.tif

source=INTELLECTUAL PROPERTY RELEASE OF SECURITY AGREEMENT (002)_79847138(2)-c#page6.tif

INTELLECTUAL PROPERTY TERMINATION AND RELEASE OF SECURITY AGREEMENT

This Intellectual Property Termination and Release of Security Agreement (as amended, restated, supplemented or otherwise modified, this “**Release Agreement**”) is entered into as of this 8th day of August, 2023 by and between **RUNWAY GROWTH FINANCE CORP. (F/K/A RUNWAY GROWTH CREDIT FUND INC.)**, a Maryland corporation (“**Releasor**”) and **REALWEAR, INC.**, a Washington corporation (“**Releasee**”).

RECITALS

A. Releasor and Releasee entered into a (i) Amended and Restated Loan and Security Agreement on June 28, 2019; (ii) Intellectual Property Security Agreement, on October 5, 2018 and (iii) Intellectual Property Security Agreement on June 28, 2019 (collectively, the “**Agreement**”) whereby Releasor loaned certain funds to Releasee, and Releasee secured repayment of such obligations with Collateral, as “**Collateral**” is defined in the Amended and Restated Loan and Security Agreement, which included without limitation, all of Releasee’s Intellectual Property.

B. Releasee executed and delivered to Releasor, each Intellectual Property Security Agreement as a condition of the Amended and Restated Loan and Security Agreement.

C. Releasee has repaid all amounts owed under the Amended and Restated Loan and Security Agreement.

D. Releasee desires that Releasor execute this Release Agreement, which terminates and releases all security interests and claims of any kind that Releasor has or may have on Releasee’s Intellectual Property, and Releasor desires to terminate and release its security interest in the Releasee’s Intellectual Property, by executing this Release Agreement.

Now, Therefore, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Releasee and Releasor hereby agree:

AGREEMENT

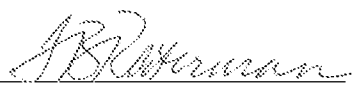
1. As Releasee has repaid all obligations and amounts owed under the Amended and Restated Loan and Security Agreement, Releasor hereby terminates and releases its security interest in all of Releasee’s Intellectual Property, including but not limited to any rights, title, or interest. Such Intellectual Property includes all of Releasee’s copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B, and C, respectively, which the parties agree are complete and accurate as of the date hereof.

2. This Release Agreement shall be exclusively (without regard to any rules or principles relating to conflicts of laws) governed by, enforced and construed in accordance with the laws of the state of Washington and the federal laws of the United States applicable therein. This Release Agreement may be executed in counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

In Witness Whereof, the parties have caused this Intellectual Property Termination and Release of Security Agreement to be duly executed thereunto duly authorized as of the first date written above.

RELEASOR:

**RUNWAY GROWTH FINANCE CORP.
(F/K/A RUNWAY GROWTH CREDIT FUND
INC.)**

By: 
Name: Thomas B. Raterman
Title: CFO, COO

RELEASEE:

REALWEAR, INC.

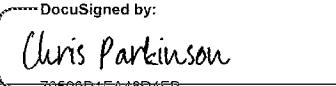
DocuSigned by:
By: 
Name: Dr. Chris Parkinson
Title: CEO

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
--------------------	--------------------------------	--------------------------

None

EXHIBITB**Patents**

Description	Patent / Application Number	Issue / Application Date
Articulating Components For A Head-Mounted Display	15/390,375	23-Dec-16
Context Based Content Navigation For Wearable Display	15/390,389	23-Dec-16
Interchangeable Optics for a Head-Mounted Display	15/390,363	23-Dec-16
Hands-Free Navigation Of Touch-Based Operating Systems	15/390, i 91	23-Dec--16
Modular Components for a Head-Mounted Display	15/390,380	23-Dec--16
Multi-Process Access To A Single-Process Resource	[5/650,602	14-Jul-17
Audible And Visual Operational Modes For A Head-Mounted Display Device	15/697,281	6-Sep-17
Hands-Free Contextually Aware Object Interaction For Wearable Display	15/697,214	6-Sep--17
Multi-Mode Noise Cancellation For Voice Detection	15/697,176	6-Sep--17
Enhanced Telestrator For Wearable Devices	[5/697,279	6-Sep-17
Modular Components for a Head-Mounted Display	PCT/US2017/064904	6-Dec-17
Articulating Components For A Head-Mounted Display	PCT/US2017/064902	6-Dec-17
Interchangeable Optics for a Head-Mounted Display	PCT/US2017/064898	6--Dec-17
Hands-Free Navigation Of Touch-Based Operating Systems	PCT/US2017/064905	6--Dec-17
Context Based Content Navigation For Wearable Display	PCT/US2017/066656	15-Dec-17
Hands-Free Contextually Aware Object Interaction For Wearable Display	PCT/US2017/068123	22-Dec-17
Voice Tagging Of Video While Recording	62/611,895	29-Dec-17
Releasably-Engageable Strap Loop	15/858,827	29-Dec--17
Head Mounted Display Mounting Assembly	16/004,030	8-Jun-18
Customizing User Interfaces of Binary Applications	16/007J73	13-Jun-18
Multi-Process Access To A Single-Process Resource	PCT/US2018/041091	6-Jul-18
Voice Activated Authentication	62/696,73]	11-Jul-18
Automatically Adjusting Head-Mounted Display	16/035,382	H-Jul-18
Multi-Mode Noise Cancellation For Voice Detection	PCT/US2018/049380	4--Sep-18

Audible And Visual Operational Modes For A Head-Mounted Display Device	PCT/US2018i049362	4-Sep-18
--	-------------------	----------

EXHIBIT C**Trademarks**

Mark	Application no. / Registration no.	Appl. Date/ Registration Date	Country	Status
REALWEAR	5361195	December 19, 2017	U.S.	Registered
"W" Logo	5361197	December 19, 2017	U.S.	Registered
HMT-1	5278184	August 29, 2017	U.S.	Registered
HMT-IZI	5556410	September 4, 2018	U.S.	Registered
FREE YOUR HALVDS	5556510	September 4, 2018	U.S.	Registered
WEARHF	87/262,051	December 8, 2016	U.S.	Application under examination
WEARIL	87/262,071	December 8, 2016	U.S.	Abandoned