

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM833480

|                                                                                                                                                                                                 |                                                |                       |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|-----------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>                                                                                                                                                                         | NEW ASSIGNMENT                                 |                       |                       |
| <b>NATURE OF CONVEYANCE:</b>                                                                                                                                                                    | Grant of Security Interest in Trademark Rights |                       |                       |
| <b>CONVEYING PARTY DATA</b>                                                                                                                                                                     |                                                |                       |                       |
| <b>Name</b>                                                                                                                                                                                     | <b>Formerly</b>                                | <b>Execution Date</b> | <b>Entity Type</b>    |
| Rubrik, Inc.                                                                                                                                                                                    |                                                | 08/17/2023            | Corporation: DELAWARE |
| <b>RECEIVING PARTY DATA</b>                                                                                                                                                                     |                                                |                       |                       |
| <b>Name:</b>                                                                                                                                                                                    | Goldman Sachs BDC, Inc., as Collateral Agent   |                       |                       |
| <b>Street Address:</b>                                                                                                                                                                          | 200 West Street                                |                       |                       |
| <b>City:</b>                                                                                                                                                                                    | New York                                       |                       |                       |
| <b>State/Country:</b>                                                                                                                                                                           | NEW YORK                                       |                       |                       |
| <b>Postal Code:</b>                                                                                                                                                                             | 10282                                          |                       |                       |
| <b>Entity Type:</b>                                                                                                                                                                             | Corporation: DELAWARE                          |                       |                       |
| <b>PROPERTY NUMBERS Total: 1</b>                                                                                                                                                                |                                                |                       |                       |
| <b>Property Type</b>                                                                                                                                                                            | <b>Number</b>                                  | <b>Word Mark</b>      |                       |
| <b>Registration Number:</b>                                                                                                                                                                     | 7006533                                        | SENTRYAI              |                       |
| <b>CORRESPONDENCE DATA</b>                                                                                                                                                                      |                                                |                       |                       |
| <b>Fax Number:</b>                                                                                                                                                                              | 2138918763                                     |                       |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                                |                       |                       |
| <b>Email:</b>                                                                                                                                                                                   | rhonda.deleon@lw.com                           |                       |                       |
| <b>Correspondent Name:</b>                                                                                                                                                                      | LATHAM & WATKINS LLP                           |                       |                       |
| <b>Address Line 1:</b>                                                                                                                                                                          | 355 SOUTH GRAND AVENUE                         |                       |                       |
| <b>Address Line 4:</b>                                                                                                                                                                          | LOS ANGELES, CALIFORNIA 90071-1560             |                       |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>                                                                                                                                                                  | 055771-0035                                    |                       |                       |
| <b>NAME OF SUBMITTER:</b>                                                                                                                                                                       | Rhonda DeLeon                                  |                       |                       |
| <b>SIGNATURE:</b>                                                                                                                                                                               | /RHONDA DELEON/                                |                       |                       |
| <b>DATE SIGNED:</b>                                                                                                                                                                             | 08/21/2023                                     |                       |                       |
| <b>Total Attachments: 5</b>                                                                                                                                                                     |                                                |                       |                       |
| source=07. Rubrik (2023) - Supplemental Trademark Security Agreement Executed#page1.tif                                                                                                         |                                                |                       |                       |
| source=07. Rubrik (2023) - Supplemental Trademark Security Agreement Executed#page2.tif                                                                                                         |                                                |                       |                       |
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OP \$40.00 7006533

**GRANT OF**  
**SECURITY INTEREST IN TRADEMARK RIGHTS**

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this “*Agreement*”), effective as of August 17, 2023 is made by the persons signatory hereto or hereafter made a party hereto (the “*Grantor*”), in favor of GOLDMAN SACHS BDC, INC., a Delaware corporation (in its individual capacity, “*GS*”), as collateral agent acting for the benefit of the Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, “*Collateral Agent*”).

**W I T N E S S E T H:**

WHEREAS, pursuant to the Amended and Restated Credit Agreement, entered into as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “*Credit Agreement*”), by and among RUBRIK, INC., a Delaware corporation (the “*Borrower*”), the Guarantors from time to time party thereto, the lenders from time to time party thereto (each a “*Lender*” and, collectively, the “*Lenders*”), and GS, as Administrative Agent for the Lenders and as Collateral Agent, the Lenders have severally agreed to make Loans to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Grantor and certain other affiliates of the Grantor have executed and delivered the Security Pledge Agreement, dated as of June 10, 2022, in favor of the Collateral Agent (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “*Security Pledge Agreement*”);

WHEREAS, pursuant to the Security Pledge Agreement, the Grantor pledged and granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of its Intellectual Property constituting Collateral, including the Trademarks set forth on Schedule A hereto; and

WHEREAS, pursuant to the terms of the Security Pledge Agreement and in furtherance thereof, the Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, the Grantor agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. Definitions. Unless otherwise defined herein, terms defined in the Credit Agreement or the Security Pledge Agreement and used herein shall have the meanings given to them in the Credit Agreement or the Security Pledge Agreement, as applicable.

SECTION 2. Grant of Security Interest. To secure payment, performance and observance of the Secured Obligations, the Grantor hereby pledges and grants to the Collateral

Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right of setoff against, the Grantor's right, title and interest in, to and under (i) all of the Trademarks owned by the Grantor and constituting Collateral, including, without limitation, those listed on Schedule A hereto, (ii) all renewals of any of the foregoing, (iii) all rights to sue for past, present or future infringements of any of the foregoing, (iv) all good will of the business of the Grantor connected with and symbolized by any of the foregoing, and (v) all proceeds of any and all of the foregoing (collectively, the "**Trademark Collateral**"). For the avoidance of doubt, pursuant to the Security Pledge Agreement, it is acknowledged and agreed that any application for a Trademark registration that would otherwise be deemed invalidated, cancelled, or abandoned due to the grant of a security interest thereon shall not be deemed Collateral or Trademark Collateral unless and until such time as a statement of use or amendment to allege use, as applicable, is filed with and accepted by the United States Patent and Trademark Office.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Collateral Agent, for the benefit of the Secured Parties, in connection with the Security Pledge Agreement and is expressly subject to the terms and conditions thereof. The Security Pledge Agreement (and all rights and remedies of the Collateral Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent and the Secured Parties with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Pledge Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Pledge Agreement, the terms of the Security Pledge Agreement shall govern.

SECTION 5. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS. In addition, the provisions of Sections 7.2 (*Notices*), 7.6 (*Counterparts*), 7.7 (*Severability*), 7.8 (*Section Headings*), 7.11 (*Submission to Jurisdiction; Waivers*) and 7.15 (*Waiver of Jury Trial*) of the Security Pledge Agreement are incorporated herein by reference, *mutatis mutandis*.

*[Signature Pages Follow]*


IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

**RUBRIK, INC.,**  
as the Grantor

By: Kiran Kumar Choudary  
Name: Kiran Choudary  
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

**GOLDMAN SACHS BDC, INC.,**  
as Collateral Agent

By:  \_\_\_\_\_  
Name: Greg Watts  
Title: Authorized Signatory

**SCHEDULE A**

**U.S. Trademark Registrations and Applications**

| Mark     | International<br>Class(es) | Application No.<br>Filing Date | Registration No.<br>Registration Date |
|----------|----------------------------|--------------------------------|---------------------------------------|
| SENTRYAI | 42                         | 88365666<br>01-APR-2019        | 7006533<br>21-MAR-2023                |