

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM833731

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITEHORSE CAPITAL MANAGEMENT, LLC		08/18/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	EDUCATIONDYNAMICS, LLC		
Street Address:	15200 Santa Fe Trail Dr.		
Internal Address:	Suite 200		
City:	Lenexa		
State/Country:	KANSAS		
Postal Code:	66219		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	3548040	UNIGO	
Registration Number:	4818758	MYROE	
Registration Number:	4577402	RETURN ON EDUCATION	
Registration Number:	4732766	MYROE	
Registration Number:	4732767	MYROE	
Registration Number:	4823549	UNIGO	
Registration Number:	4823552	UNIGO	
Registration Number:	4823553	UNIGO	
Registration Number:	4823739	UNIGO	
Registration Number:	4823740	UNIGO	
Registration Number:	4823741	UNIGO	
Registration Number:	4823742	UNIGO	
Registration Number:	6588140	UNIGO	
CORRESPONDENCE DATA			
Fax Number:	2027995000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

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Phone: 2027994000
Email: gregory.esau@dlapiper.com
Correspondent Name: Gregory Esau
Address Line 1: 500 Eighth Street, NW
Address Line 4: Washington, D.C. 20004

NAME OF SUBMITTER: Gregory Esau

SIGNATURE: /Gregory Esau/

DATE SIGNED: 08/22/2023

Total Attachments: 4

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PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 18, 2023, is made by WHITEHORSE CAPITAL MANAGEMENT, LLC, in its capacity as administrative agent for the Secured Parties (in such capacity, the “Administrative Agent”) in favor of EDUCATIONDYNAMICS, LLC, a Delaware limited liability company (the “Released Grantor”). Capitalized terms not defined herein shall have the meaning ascribed to them, directly or by reference, in the IP Security Agreement (as defined below).

WHEREAS, the Released Grantor and certain other Grantors executed and delivered that certain Guaranty and Security Agreement, dated as of September 15, 2021, in favor of the Administrative Agent (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Released Grantor, together with the other Grantors party thereto, executed and delivered that certain Intellectual Property Security Agreement, dated September 15, 2021, in favor of the Administrative Agent (the “IP Security Agreement”), which was recorded in the United States Patent and Trademark Office on September 15, 2021 at Reel/Frame 7422/0019;

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, the Released Grantor and the other Grantors party thereto pledged and granted to the Administrative Agent for the benefit of the Secured Parties, a lien on and security interest in (the “Security Interest”) all of their right, title and interest in, to and under certain Trademark Collateral; and

WHEREAS, the Trademark Collateral included the trademarks listed on Schedule A hereto, all goodwill associated therewith or symbolized thereby, and all proceeds of any and all of the foregoing (the “Released Trademark Collateral”), and the Released Grantor has requested that the Administrative Agent now terminate and release its Security Interest in the Released Trademark Collateral.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Administrative Agent hereby (i) terminates and releases the Security Interest in the Released Trademark Collateral which had been granted to it by the Released Grantor pursuant to the Security Agreement and the IP Security Agreement, and (ii) reassigns to the Released Grantor any right, title or interest it may have in the Released Trademark Collateral pursuant to the Security Agreement and the IP Security Agreement, in each case without recourse to the Administrative Agent, and without representation or warranty of any kind. For the avoidance of doubt, except as expressly set forth above, nothing herein shall affect the Security Interest held by the Administrative Agent in the Trademark Collateral, or any other security interest granted by the Grantors to the Administrative Agent, including, without limitation, any proceeds resulting from the sale of the Released Trademark Collateral.

The Released Grantor (and any successor to the Released Grantor, including any person or entity hereafter holding any right, title or interest in and to the Released Trademark Collateral) is

hereby authorized to record this Release with the United States Patent and Trademark Office, at the Released Grantor's sole cost and expense.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered as of the date first above written.

WHITEHORSE CAPITAL MANAGEMENT, LLC,
as Administrative Agent

By: 

Name: Richard Siegel

Title: Authorized Signatory

Schedule A

RELEASED TRADEMARKS

Mark	Status	Jurisdiction	Registration No.	Registration Date	Owner
UNIGO	Renewal Granted	United States	3548040	12/16/2008	EDUCATION DYNAMICS, LLC
MYROE	Section 8 & 15 Accepted	United States	4818758	09/22/2015	EDUCATION DYNAMICS, LLC
RETURN ON EDUCATION	Section 8 Accepted	United States	4577402	07/29/2014	EDUCATION DYNAMICS, LLC
MYROE	Section 8 & 15 Accepted	United States	4732766	05/05/2015	EDUCATION DYNAMICS, LLC
MYROE	Section 8 & 15 Accepted	United States	4732767	05/05/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823549	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823552	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823553	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823739	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823740	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823741	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Section 8&15 Accepted	United States	4823742	09/29/2015	EDUCATION DYNAMICS, LLC
UNIGO	Registered	United States	6588140	12/14/2021	EDUCATION DYNAMICS, LLC