# ETAS ID: TM834627

Electronic Version v1.1

Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Release of Security Interest at Reel/Frame No. 7152/0188

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		08/25/2023	STATUTORY TRUST: DELAWARE

TRADEMARK ASSIGNMENT COVER SHEET

### **RECEIVING PARTY DATA**

Name:	RHODES FINANCIAL SERVICES, LLC		
Street Address:	945 Broad Street		
City:	Augusta		
State/Country:	GEORGIA		
Postal Code:	30901		
Entity Type:	Limited Liability Company: DELAWARE		

### **PROPERTY NUMBERS Total: 11**

Property Type	Number	Word Mark
Registration Number:	5717171	SLAY YOUR TAXES
Registration Number:	5662579	Т
Registration Number:	5385220	TAXSLAYER PRO
Registration Number:	5509477	WORKFUL
Registration Number:	5915270	LEGALSPARK
Registration Number:	5260006	TAXSLAYER.COM
Registration Number:	5000422	TAXPERKS
Registration Number:	3916455	TAXSLAYER.COM
Registration Number:	3916456	TAXSLAYER
Registration Number:	2007202	TAXSLAYER
Serial Number:	87381000	SNAP & GO

### **CORRESPONDENCE DATA**

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617.526.9686

ypan@proskauer.com Email: **Correspondent Name:** Kathryn S. Buckley Proskauer Rose LLP Address Line 1:

**TRADEMARK** 

**REEL: 008178 FRAME: 0372** 900795880

Address Line 2: Address Line 4:	 ne International Place oston, MASSACHUSETTS 02110-2600		
ATTORNEY DOCKET NUMBER:	11964.337		
NAME OF SUBMITTER:	Kathryn S. Buckley		
SIGNATURE:	/Kathryn S. Buckley/		
DATE SIGNED:	08/25/2023		

#### **Total Attachments: 5**

source=TaxSlayer - Release of Intellectual Property Security Interest (Executed)#page1.tif source=TaxSlayer - Release of Intellectual Property Security Interest (Executed)#page2.tif source=TaxSlayer - Release of Intellectual Property Security Interest (Executed)#page3.tif source=TaxSlayer - Release of Intellectual Property Security Interest (Executed)#page4.tif source=TaxSlayer - Release of Intellectual Property Security Interest (Executed)#page5.tif

TRADEMARK REEL: 008178 FRAME: 0373

#### RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (this "Release"), effective as of August 25, 2023 is made by MIDCAP FINANCIAL TRUST (in its individual capacity, "MidCap"), as the Administrative Agent (as defined in the Credit Agreement referred to below), in favor of RHODES FINANCIAL SERVICES, LLC, a Delaware limited liability company (the "Grantor"), and any successor or assign of the Grantor with respect to the IP Collateral (as defined in the Intellectual Property Security Agreement referred to below).

WHEREAS, pursuant to that certain (i) Credit Agreement, dated as of December 31, 2020 (as amended, restated, amended and restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among MEP-TS INTERMEDIATE, LLC, a Delaware limited liability company ("Holdings"), MEP-TS MIDCO LLC, a Delaware limited liability (the "Borrower"), the subsidiaries of the Borrower party thereto as subsidiary guarantors, the several institutions or entities from time to time party thereto as lenders and MidCap, as the RCF Agent (as defined therein) and as the Administrative Agent, (ii) Guarantee and Collateral Agreement, dated as of December 31, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified or replaced from time to time, the "Guarantee and Collateral Agreement"), by and among Holdings, the Borrower, the other grantors from time to time party thereto and the Administrative Agent and (iii) Intellectual Property Security Agreement, dated as of December 31, 2020 (the "Intellectual Property Security Agreement"), by and between the Grantor and the Administrative Agent, the Grantor granted to the Administrative Agent a continuing security interest in all of the Grantor's right, title and interest in, to and under all IP Collateral.

**WHEREAS**, the Intellectual Property Security Agreement was recorded in the United States Patent and Trademark Office (the "<u>USPTO</u>") on December 31, 2020 at Reel 7152 and Frame 0188.

**WHEREAS**, the Intellectual Property Security Agreement was recorded in the United States Copyright Office (the "<u>USCO</u>") on December 31, 2020.

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in the IP Collateral.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Administrative Agent hereby (i) irrevocably terminates the Intellectual Property Security Agreement, (ii) unconditionally and irrevocably discharges, terminates, cancels and releases all liens and security interests in the IP Collateral, including all Trademark Collateral (as defined in the Intellectual Property Security Agreement), including the trademarks listed in Schedule A hereto, and all Copyright Collateral (as defined in the Intellectual Property Security Agreement), including the copyrights listed in Schedule B hereto, and (iii) re-assigns to the Grantor any right, title or interest that the Administrative Agent may have in the IP Collateral.

TRADEMARK REEL: 008178 FRAME: 0374 The Grantor, and any successor to the Grantor (including any person or entity hereafter holding any right, title or interest in or to the IP Collateral), are hereby authorized to record this Release in the USCO and the USPTO, as applicable.

This Release may be executed in any number of counterparts (including by telecopy or other electronic transmission), each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same agreement.

THIS RELEASE AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS RELEASE AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Administrative Agent shall, at the expense of the Grantor, promptly execute and deliver to Grantor all documents and take such other actions (including, without limitation, making of all filings) as Grantor shall reasonably request in writing to evidence the termination and release of the security interest in the IP Collateral.

**IN WITNESS WHEREOF**, the Administrative Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

### MIDCAP FINANCIAL TRUST,

as Administrative Agent

By: Apollo Capital Management, L.P.,

its investment manager

By: Apollo Capital Management GP, LLC,

its general partner

By: Name: Maurice Amsellem

Title: Authorized Signatory

**REEL: 008178 FRAME: 0376** 

# **SCHEDULE A**

### **Trademarks**

Trademark	Owner	App. No.	App. Date	Reg. No.	Reg. Date
SLAY YOUR TAXES	Rhodes Financial Services, Inc.	87764970	22-JAN-2018	5717171	02-APR-2019
Ð	Rhodes Financial Services, Inc.	87648546	17-OCT-2017	5662579	22-JAN-2019
TAXSLAYER PRO	Rhodes Financial Services, Inc.	87498933	21-JUN-2017	5385220	23-JAN-2018
WORKFUL	Rhodes Financial Services, Inc.	87386818	27-MAR-2017	5509477	03-JUL-2018
LEGALSPARK	Rhodes Financial Services, Inc.	87387495	27-MAR-2017	5915270	19-NOV-2019
SNAP & GO	Rhodes Financial Services, Inc.	87381000	22-MAR-2017	N/A	N/A
TaxSlayer	Rhodes Financial Services, Inc.	87264888	14-DEC-2016	5260006	08-AUG-2017
TAXPERKS	Rhodes Financial Services, Inc.	86860100	29-DEC-2015	5000422	12-JUL-2016
TAXSLAYER.COM	Rhodes Financial Services, Inc.	85030404	05-MAY-2010	3916455	08-FEB-2011
TAXSLAYER	Rhodes Financial Services, Inc.	85030429	05-MAY-2010	3916456	08-FEB-2011
TAXSLAYER	Rhodes Financial Services, Inc.	74659332	12-APR-1995	2007202	08-OCT-1996

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# **SCHEDULE B**

# **Copyrights**

Copyright	Owner	Reg. No.	Reg. Date
RCS tax program.	Rhodes Financial Services, Inc.	TXu000666064	22-ЈUL-1994
RCS tax program.	Rhodes Financial Services, Inc.	TXu000642176	21-ЈUL-1994
Taxslayer's business package : computer code.	Rhodes Financial Services, Inc.	TXu000936642	02-AUG-2000
Taxslayer's tax software : computer code.	Rhodes Financial Services, Inc.	TX0005144235	02-AUG-2000

**RECORDED: 08/25/2023** 

TRADEMARK
REEL: 008178 FRAME: 0378