

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM834655

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	release of security interest recorded at 7538/0646		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITEHORSE CAPITAL MANAGEMENT, LLC		08/17/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	PLASTI-FAB LTD.		
Street Address:	300, 2891 Sunridge Way N.E.		
City:	Calgary, Alberta		
State/Country:	CANADA		
Postal Code:	T1Y 7K7		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Serial Number:	97080136	HELPING CREATE LASTING COMMUNITIES	
Serial Number:	75267741	THINK EPS	
Serial Number:	75259012	1-88THINK EPS	
Serial Number:	74488540	GEOVOID	
Serial Number:	76083595	PLASTI-FAB EPS PRODUCT SOLUTIONS	
Serial Number:	87750635	GEOSPAN	
Serial Number:	86556556	DUROSPAN	
Serial Number:	86640403	BETTER BUILDING IDEAS FROM PFB	
Serial Number:	86306341	ENERSPAN	
Serial Number:	85982251	PLASTI-FAB	
Serial Number:	85572520	PLASTI-FAB	
Serial Number:	78715339	BETTER BUILDING IDEAS	
Serial Number:	78871457	PLASTISPAN	
Serial Number:	78431217	GEOSPEC	
Serial Number:	78414491	ADVANTAGE ICF SYSTEM	
Serial Number:	77234082	PFB	
Serial Number:	77172253	ENERGREEN	
Serial Number:	74622768	RIVERBEND	
Serial Number:	73750028	TITSEAL	

CH \$490.00 97080136

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: wtokmakidis@jonesday.com, dtran@jonesday.com,
mmcknelly@jonesday.com

Correspondent Name: Megan McKnelly, Jones Day

Address Line 1: 51 Louisiana Ave NW

Address Line 4: Washington, D.C. 20001

NAME OF SUBMITTER:	Megan McKnelly
---------------------------	----------------

SIGNATURE:	/Megan McKnelly/
-------------------	------------------

DATE SIGNED:	08/25/2023
---------------------	------------

Total Attachments: 4

source=RBC_PFB - Whitehorse Trademark Security Interest Release (Plasti-Fab Ltd.)
[Executed](1537859263.1)#page1.tif

source=RBC_PFB - Whitehorse Trademark Security Interest Release (Plasti-Fab Ltd.)
[Executed](1537859263.1)#page2.tif

source=RBC_PFB - Whitehorse Trademark Security Interest Release (Plasti-Fab Ltd.)
[Executed](1537859263.1)#page3.tif

source=RBC_PFB - Whitehorse Trademark Security Interest Release (Plasti-Fab Ltd.)
[Executed](1537859263.1)#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of August 17, 2023 (this "Release"), is made by WHITEHORSE CAPITAL MANAGEMENT, LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Canadian Security Agreement referred to below) in favor of PLASTI-FAB LTD., an Alberta corporation (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to that certain Canadian Guarantee and Security Agreement, dated as of December 17, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Canadian Security Agreement"), by and among the Grantor, the other grantors party thereto and the Agent, the Grantor and the Agent entered into a certain Canadian Trademark Security Agreement, dated as of December 17, 2021 and recorded in the United States Patent and Trademark Office on December 22, 2021, at Reel 7538, Frame 0646 (the "Canadian Trademark Security Agreement"), and, pursuant to the Canadian Security Agreement and Canadian Trademark Security Agreement, the Grantor pledged and granted to the Agent for the benefit of the Secured Parties a Lien (as defined in the Canadian Security Agreement) on and security interest in all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Canadian Trademark Security Agreement), including the Trademark Collateral identified on Schedule A hereto; and

WHEREAS, the Agent has agreed to terminate, release and discharge the pledge and grant of, and all of its Lien on and security interest in, all of its right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Agent hereby agrees as follows:

1. The Agent hereby terminates, releases and discharges, without recourse, representation or warranty, the pledge and grant of, and all of its Lien on and security interest in, all right, title and interest in, to and under the Trademark Collateral, including the Trademark Collateral identified on Schedule A hereto, and hereby terminates and cancels the Canadian Trademark Security Agreement. Any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

2. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary and requested by the Grantor to effect the release of the Lien and security interest contemplated hereby, at the Grantor's expense. The Agent hereby authorizes the Grantor or the Grantor's authorized representative to record this Release with the United States Patent and Trademark Office.

3. This Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery by telecopier or by electronic .pdf copy of an executed

counterpart of a signature page to this Release shall be effective as delivery of an original executed counterpart of this Release.

4. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

(Signature page follows)

IN WITNESS WHEREOF, Agent has caused this document to be executed on its behalf as of the date first written above.

WHITEHORSE CAPITAL MANAGEMENT, LLC
as Agent


By: 

Name: Richard Siegel

Title: Authorized Signatory

Schedule A

Released Trademarks

Trademark	Appln. No.	Filed	Registration No.	Registration Date
HELPING CREATE LASTING COMMUNITIES	97080136	10/18/21	N/A	N/A
THINK EPS	75267741	3/17/97	2242406	5/4/99
1-88THINK EPS	75259012	3/17/97	2252390	6/15/99
GEOVOID	74488540	2/9/94	1908460	8/1/95
PLASTI FAB EPS PRODUCT SOLUTIONS 	76083595	7/6/00	3007575	10/18/05
GEOSPAN	87750635	1/10/18	5540471	8/14/08
DUROSPAN	86556556	3/6/15	5115138	1/3/17
BETTER BUILDING IDEAS FROM PFB	86640403	5/25/15	5225717	6/20/17
ENERSPAN	86306341	6/11/14	4930076	4/5/16
PLASTI-FAB	85982251	6/6/12	4643395	11/25/14
PLASTI-FAB	85572520	3/17/12	4311880	4/2/13
BETTER BUILDING IDEAS	78715339	9/19/05	3564713	1/20/09
PLASTISPAN	78871457	4/27/06	3418344	4/29/08
GEOSPEC	78431217	6/7/04	3385301	2/19/08
ADVANTAGE ICF SYSTEM	78414491	5/6/04	3001328	9/27/05
PFB	77234082	7/19/07	3720503	12/8/09
ENERGREEN	77172253	5/3/07	3600871	4/7/09
RIVERBEND	74622768	1/18/95	1977905	6/4/96
TITSEAL	73750028	9/6/88	1552754	8/22/89