

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM835412

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
National Molding, LLC		08/28/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Taglich Private Equity, LLC		
Street Address:	275 Madison Ave		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10016		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3523975	HETERO-CAVITY	
Registration Number:	2414143	N	
Registration Number:	2353471	NATIONAL MOLDING	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	pto@sillscummis.com		
Correspondent Name:	Stanley Seuradge		
Address Line 1:	c/o Sills Cummis & Gross PC		
Address Line 2:	101 Park Avenue		
Address Line 4:	New York, NEW YORK 10178		
NAME OF SUBMITTER:	Stanley Seuradge		
SIGNATURE:	/Stanley Seuradge/		
DATE SIGNED:	08/29/2023		
Total Attachments: 5			
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of August 21, 2023 is made by NATIONAL MOLDING, LLC, a Delaware limited liability company (the "Borrower"), in favor of TAGLICH PRIVATE EQUITY, LLC, a Delaware limited liability company, as administrative and collateral agent (the "Agent") for the Lenders (as defined below).

WITNESSETH:

WHEREAS, pursuant to Subordinated Secured Bridge Notes, dated as of the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Notes"), by and among the Borrower, the Agent (together with its successors and assigns), and the holders of the Notes (the "Lenders"), the Lenders have made loans to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, pursuant to the Security Agreement, dated as of even date herewith in favor of the Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), the Borrower has agreed to deliver this Trademark Security Agreement to secure its Obligations (as defined in the Security Agreement).

NOW, THEREFORE, in consideration of the premises and to induce the Agent and the Lenders to enter into the Notes and to induce the Lenders to make loans to the Borrower thereunder, the Grantor and the Borrower hereby agree with Agent as follows:

Defined Terms. Capitalized terms used herein without definition are used as defined in the Security Agreement.

Grant of Security Interest in Trademark Collateral. The Borrower, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, hereby mortgages, pledges and hypothecates to the Agent and grants to the Agent a Lien on and security interest in, all of its right, title and interest in, to and under the following collateral of the Borrower (the "Trademark Collateral");

(a) all of its trademarks, trademark applications and all intellectual property licenses providing for the grant by or to the Borrower of any right under any trademark, including, without limitation, those referred to on Schedule I hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such trademark; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;

provided, however, that the Trademark Collateral being assigned hereunder shall not be construed as a current assignment but rather as a security interest that provides the Agent such rights as are provided to holders of security interests under applicable law.

Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and the Borrower hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Borrower Remains Liable. The Borrower hereby agrees that, anything herein to the contrary notwithstanding, the Borrower shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its trademarks and Intellectual Property Licenses subject to a security interest hereunder.

Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.


Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Borrower has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

NATIONAL MOLDING, LLC, as Borrower

By: 
Name: Scott Mueller
Title: CFO

ACCEPTED AND AGREED
as of the date first above written:

TAGLICH PRIVATE EQUITY, LLC, as Agent for the Lenders

By  _____

Name: Richard Baum
Title: Partner

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

<u>Owner</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Country</u>	<u>MARK</u>
National Molding, LLC	3523975	October 28, 2008	United States	HETERO-CAVITY
National Molding, LLC	2414143	December 19, 2000	United States	N
National Molding, LLC	2353471	May 30, 2000	United States	NATIONAL MOLDING