

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM836092

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Partial Release (Reel 8002 / Frame 0276)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Bank Trust Company, National Association		08/29/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Embecta Corp.		
Street Address:	300 Kimball Drive		
City:	Parsippany		
State/Country:	NEW JERSEY		
Postal Code:	07054		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5417035	LEAH	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Doris Ka		
SIGNATURE:	/Doris Ka/		
DATE SIGNED:	08/31/2023		
Total Attachments: 5			
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OP \$40.00 5417035

PARTIAL RELEASE OF TRADEMARK SECURITY INTERESTS dated as of August 29, 2023 (this “Partial Release”), by U.S. Bank Trust Company, National Association, as Notes Collateral Agent (the “Notes Collateral Agent”), in favor of Embecta Corp., a Delaware corporation (the “Company”). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Indenture (as defined below) or the Security Agreement (as defined below).

A. Reference is made to the (i) Indenture, dated as of March 31, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Indenture”), among the Company as Issuer, the Guarantors from time to time party thereto and the Notes Collateral Agent as Trustee, (ii) First Lien Notes Security Agreement, dated as of April 1, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Company, the other Grantors referenced to therein and the Notes Collateral Agent and (iii) First Lien Intellectual Property Security Agreement, dated as of March 9, 2023 (the “IP Security Agreement”), among the Company, the grantors listed therein and the Notes Collateral Agent.

B. Pursuant to the Security Agreement and the IP Security Agreement, the Company granted to the Notes Collateral Agent (and its successors and permitted assigns), for the benefit of the Notes Secured Parties, a security interest in all right, title and interest of the Company in, among other things, the trademarks of the Company set forth on Schedule I hereto (the “Released Trademark Collateral”), which security interests were recorded with the United States Patent and Trademark Office on March 14, 2023 at Reel/Frame No. 8002/0276.

C. The Company has requested that the Notes Collateral Agent execute and deliver this Partial Release to evidence the release of its security interest in the Released Trademark Collateral for filing and recordation with the United States Patent and Trademark Office.

D. Pursuant to Section 12.04(a)(1) of the Indenture and Section 18(d) of the Security Agreement, the Notes Collateral Agent does hereby agree to evidence the release of any and all security interests it may have against the Released Trademark Collateral, and hereby reassigns to the Company any and all right, title and interest that the Notes Collateral Agent may have in, to or under the Released Trademark Collateral, provided, however, that this release is being made without recourse to, or any representation or warranty by, the Notes Collateral Agent.

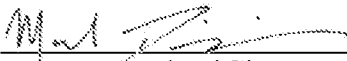
E. This Partial Release is applicable only and solely with respect to the Released Trademark Collateral and to no other Collateral arising under the Security Agreement or the IP Security Agreement (such collateral, the “Retained Collateral”). The Notes Collateral Agent retains all security interests, Liens, rights, titles and interests pledged and granted to it under the Security Agreement and the IP Security Agreement with respect to all Retained Collateral, and the Notes Collateral Agent’s security interests, Liens, rights, titles and interests in the Retained Collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Partial Release. Except as expressly modified hereby, the Security Agreement or the IP Security Agreement shall remain in full force and effect.

THIS PARTIAL RELEASE SHALL BE GOVERNED BY AND CONSTRUED
IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the Notes Collateral Agent has caused this Partial Release to be duly executed as of the day and year first above written.

U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION, as Notes Collateral Agent

By: 
Name: Mark DiGiacomo
Title: Vice President

SCHEDULE I
to
PARTIAL RELEASE OF TRADEMARK SECURITY INTERESTS

Released Trademark Collateral

Owner	Mark	Application Number	Application Date	Registration Number	Registration Date	Country
Embecta Corp.	LEAH	87549771	07/31/2017	5417035	03/06/2018	United States