

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM836353

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|---|--|-----------------------|--|
| SUBMISSION TYPE: | RESUBMISSION | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| RESUBMIT DOCUMENT ID: | 900795000 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| WCRC HOLDINGS LLC | | 08/18/2023 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | JPMORGAN CHASE BANK, N.A., as Administrative Assistant | | |
| Street Address: | 10 S. Dearborn | | |
| Internal Address: | IL1-0874 L2 | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3959847 | WHISKEY CAKE | |
| Serial Number: | 98081153 | GARDEN TO WAX | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2147455390 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2147455612 | | |
| Email: | ngraham@winstead.com | | |
| Correspondent Name: | Nancy Graham c/o WINSTEAD PC | | |
| Address Line 1: | 2728 N. Harwood Street | | |
| Address Line 2: | Suite 500 | | |
| Address Line 4: | Dallas, TEXAS 75201 | | |
| ATTORNEY DOCKET NUMBER: | 13312.772 | | |
| NAME OF SUBMITTER: | Nancy Graham | | |
| SIGNATURE: | /Nancy Graham/ | | |
| DATE SIGNED: | 09/01/2023 | | |
| Total Attachments: 4 | | | |

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August 18, 2023

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of August 18, 2023, is made by each of the entities listed on the signature page hereto (each a "Grantor" and, collectively, the "Grantors"), in favor of JPMorgan Chase Bank, N.A. ("Secured Party"), as Administrative Agent.

WHEREAS, Whiskey Cake Holdings, LLC (the "Borrower"), Secured Party, the Grantors, the other Loan Parties party thereto, and the Lenders party thereto, have entered into a Credit Agreement, dated as of May 9, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, each Grantor, owns certain Trademarks; and

WHEREAS, pursuant to the terms of the Pledge and Security Agreement dated as of May 9, 2023 (as said Agreement may be amended and in effect from time to time, the "Security Agreement"; terms used herein but not defined herein shall have the meanings given to them in the Security Agreement), among WHISKEY CAKE HOLDINGS, LLC, a Delaware limited liability company (the "Borrower"), certain subsidiaries of the Borrower, and JPMORGAN CHASE BANK, N.A., as administrative agent ("Secured Party"), each Grantor has granted to Secured Party a security interest in substantially all the assets of such Grantor including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired Trademarks not constituting Excluded Assets, to secure the payment of all Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby grant to Secured Party a continuing security interest in all of such Grantor's right, title and interest in, to and under such Grantor's Trademarks, including each of such Grantor's United States federal trademark registrations and applications which are set forth herein on Schedule 1 annexed hereto (the "Trademark Collateral"). For the avoidance of doubt, the Trademark Collateral shall not include any Excluded Assets.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement shall continue in effect (notwithstanding the fact that from time to time there may be no Secured Obligations outstanding) until (i) the Credit Agreement has terminated pursuant to its express terms and (ii) all of the Secured Obligations have been Paid in Full.

This Trademark Security Agreement shall be governed by and construed in accordance with the laws (and not the law of conflicts) of the State of New York.

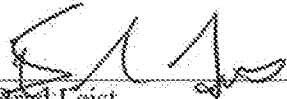
[Signatures On Following Page]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the first date written above.

Acknowledged:

GRANTORS:

WCRC HOLDINGS LLC

By: 
Name: Brad Leist
Title: Authorized Signatory

SECURED PARTY:

JPMORGAN CHASE BANK, N.A., as
administrative agent

By: Matt Valles

Name: Matt Valles

Title: Authorized Officer

Schedule 1
to Trademark
Security Agreement

United States Trademark Registrations and Applications

TRADEMARK REGISTRATIONS

| <u>Company</u> | <u>Mark</u> | <u>Serial Number / Date</u> | <u>Registration Number/ Date</u> |
|-------------------|---------------|---|---|
| WCRC Holdings LLC | GARDEN TO WAX | Serial Number: 98/081153 Date Filed: July 12, 2023 | Registration Number: Pending Registration Date: Pending |
| WCRC Holdings LLC | WHISKEY CAKE | Serial Number: 85/081241 Date Filed: July 9, 2010 | Registration Number: 3959847 Registration Date: May 10, 2011 |

TRADEMARK APPLICATIONS

None