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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM837378 Stylesheet Version v1.2

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|---|--|
| NATURE OF CONVEYANCE: | Partial Termination and Release of Security Interest in Trademarks Recorded at Reel 5669, Frame 0492 | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|--|
| Jefferies Finance LLC, as Collateral Agent | | 08/30/2023 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| Name: | Alvogen Pharma US, Inc. | | |
|-----------------|-----------------------------|--|--|
| Street Address: | 44 Whippany Road, Suite 300 | | |
| City: | Morristown | | |
| State/Country: | NEW JERSEY | | |
| Postal Code: | 07960 | | |
| Entity Type: | Corporation: DELAWARE | | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark |
|----------------------|---------|-----------|
| Registration Number: | 3964271 | TENORMIN |
| Registration Number: | 1148645 | TENORETIC |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848

Email: iprecordations@whitecase.com **Correspondent Name:** Justine Lu/White & Case LLP

Address Line 1: 555 South Flower Street, Suite 2700 Address Line 4: Los Angeles, CALIFORNIA 90071

| ATTORNEY DOCKET NUMBER: | 4434031-0004-S216 |
|-------------------------|-------------------|
| NAME OF SUBMITTER: | Justine Lu |
| SIGNATURE: | /Justine Lu/ |
| DATE SIGNED: | 09/06/2023 |

Total Attachments: 4

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source=Alvogen - Trademark Release (Term Loan) (2023 Asset Sale) (Execution Version)#page3.tif source=Alvogen - Trademark Release (Term Loan) (2023 Asset Sale) (Execution Version)#page4.tif

PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Partial Termination and Release of Security Interest in Trademarks ("<u>Trademark Release</u>") is made as of August 30, 2023, by **JEFFERIES FINANCE LLC** (in such capacity, together with its successors and assigns in such capacity, "<u>Collateral Agent</u>"), in favor of **ALVOGEN PHARMA US, INC.**, a Delaware corporation with an address at 44 Whippany Road, Suite 300, Morristown, New Jersey 07960 (the "<u>Grantor</u>").

WITNESSETH:

WHEREAS, Alvogen AZ IP Holdings, LLC entered into that certain Trademark Collateral Agreement, dated November 9, 2015 (the "<u>Trademark Security Agreement</u>"), with Collateral Agent, notice of which was recorded on November 17, 2015 at the United States Patent and Trademark Office at Reel 5669, Frame 0492.

WHEREAS, a corrective filing was recorded at Reel 5673, Frame 0457 to include Collateral Agent's signature page which was previously not included.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Alvogen AZ IP Holdings, LLC granted the Collateral Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the "Security Interest") in favor of the Collateral Agent, in and to all of the Trademark Collateral, including without limitation the Trademarks listed in **Schedule A** hereto.

WHEREAS, Grantor is the current owner of all right, title and interest in the Trademarks listed in Schedule A hereto.

WHEREAS, the Collateral Agent has agreed to terminate and release its Security Interest solely in the Trademark Collateral set forth in **Schedule A** as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Collateral Agent hereby agrees that:

- 1. The Collateral Agent, for itself and on behalf of the lenders in association with the Security Interest, without any recourse, representation, warranty or other assurance of any kind, hereby releases, terminates and discharges any and all of its interest in the Trademark Collateral of the Grantor set forth on **Schedule A**, and assigns, transfers and conveys to the Grantor such interest in the Trademark Collateral.
- 2. The Collateral Agent authorizes and requests that the United States Patent and Trademark Office and any other applicable government office record this Trademark Release at the Grantor's sole cost and expense.

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3. THIS TRADEMARK RELEASE AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS TRADEMARK RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (EXCEPT FOR CONFLICTS OF LAW PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION).

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,

as Collateral Agent

By:

Name: Peter Cucchiara

Peter Cucchiara

Title: Senior Vice President

REEL: 008189 FRAME: 0470

SCHEDULE A

RELEASED TRADEMARKS

| Ser. No. | Reg. No. | Mark | Owner of Record |
|----------|----------|-----------|-------------------------|
| 77957605 | 3964271 | TENORMIN | Alvogen Pharma US, Inc. |
| 73201050 | 1148645 | TENORETIC | Alvogen Pharma US, Inc. |

RECORDED: 09/06/2023