

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM837606

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Sonex Health, Inc.		08/07/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Horizon Technology Finance Corporation		
<b>Street Address:</b>	312 Farmington Avenue		
<b>City:</b>	Farmington		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06032		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5124901	STEALTH MICROGUARD	
<b>Registration Number:</b>	5073984	TCL BLADE	
<b>Registration Number:</b>	5487235	SX ONE MICROKNIFE	
<b>Registration Number:</b>	5718194	INSTITUTE OF ADVANCED ULTRASOUND GUIDED	
<b>Registration Number:</b>	7013722	ULTRAGUIDETFR	
<b>Registration Number:</b>	7013721	ULTRAGUIDECTR	
<b>Serial Number:</b>	90857623	ULTRAGUIDE	
<b>Serial Number:</b>	90873321	ULTRAGUIDEVTP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8606768655		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	860-284-9878		
<b>Email:</b>	lucia@horizontechfinance.com		
<b>Correspondent Name:</b>	Horizon Technology Finance		
<b>Address Line 1:</b>	312 Farmington Avenue		
<b>Address Line 4:</b>	Farmington, CONNECTICUT 06032		
<b>NAME OF SUBMITTER:</b>	Eric S. Darmofal		
<b>SIGNATURE:</b>	/s/ Eric S. Darmofal		

OP \$215.00 5124901

<b>DATE SIGNED:</b>	09/07/2023
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**Total Attachments: 3**

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GRANT OF SECURITY INTEREST  
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of August 7, 2023, is executed by SONEX HEALTH, INC., a Delaware corporation with an address of 950 Blue Gentian Road, Suite 200, Eagan, Minnesota 55121 (“Debtor”), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032 (“Secured Party”).

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (the “Agreement”) by and between Debtor and the Secured Party, the Secured Party has agreed to extend certain credit facilities to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the “Trademarks”);

C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the “Collateral”), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

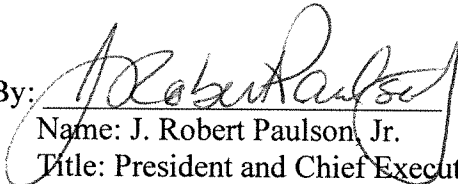
NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

SONEX HEALTH, INC.

By:

  
Name: J. Robert Paulson, Jr.

Title: President and Chief Executive Officer

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

<b>Trademark Name</b>	<b>Owner</b>	<b>Registration Number</b>	<b>Registration Date</b>
STEALTH MICROGUARD	Sonex Health, Inc.	5124901	17-Jan-2017
TCL BLADE	Sonex Health, Inc.	5073984	01-Nov-2016
SX ONE MICROKNIFE	Sonex Health, Inc.	5487235	05-Jun-2018
INSTITUTE OF ADVANCED ULTRASOUND GUIDED PROCEDURES	Sonex Health, Inc.	5718194	02-Apr-2019
ULTRAGUIDETFR	Sonex Health, Inc.	7013722	28-Mar-2023
ULTRAGUIDECTR	Sonex Health, Inc.	7013721	28-Mar-2023

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

<b>Trademark Name</b>	<b>Owner</b>	<b>Application Number</b>	<b>Filing Date</b>
ULTRAGUIDE	Sonex Health, Inc.	90/857623	30-Jul-2021
ULTRAGUIDEVTP	Sonex Health, Inc.	90/873321	09-Aug-2021